

Cross-Language Information Retrieval

J. Savoy
University of Neuchâtel



Outline

- Information Retrieval
- MLIR/CLIR motivation and evaluation campaigns
- Indexing
- Translation
- Matching



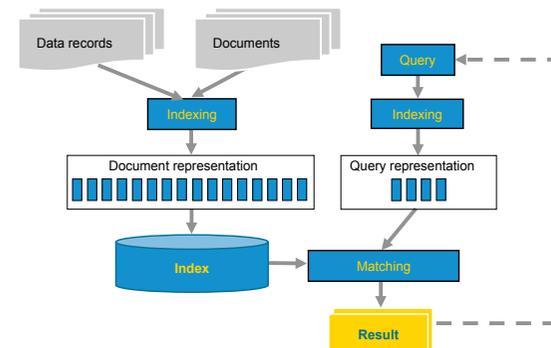
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Information Retrieval (IR)

- „Academic discipline that researches models and methods to *access* and *organize* large amounts of unstructured and structured *information*“
- Access is by using queries (these are a more or less appropriate statements of user's information need)
- Result is presented in the form of a ranked list of documents (that are potentially relevant)
- Information: documents, references to documents, chapter, article, sentence, table, image, photo, picture, music, video, ...

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IR "Flow"



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The Retrieval Problem

- Retrieval problem: „To retrieve as much relevant information as possible while at the same minimizing the amount of irrelevant information returned“.
- Issues:
 - mismatch between document and query due to language ambiguity (synonym, homonym, paraphrasing, metaphor, word forms, typo)
 - mismatch between document and query due to incomplete understanding of problem ("garbage in, garbage out")
 - noisy document collection (OCR)
 - misleading content (spam etc.)
 - authority, source, actuality, copyright
 - conflicting goals: maximizing relevant information vs. minimizing irrelevant information
 - relevance is subjective and context-dependent

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The CLIR Challenge

"Given a query in *any medium* and *any language*, select relevant items from a multilingual multimedia collection which can be in any medium and any language, and present them in the style or order most likely to be useful to the querier, with identical or near identical objects in different media or languages appropriately identified."

[D. Oard & D. Hull, AAAI Symposium on Cross-Language IR, Spring 1997, Stanford]

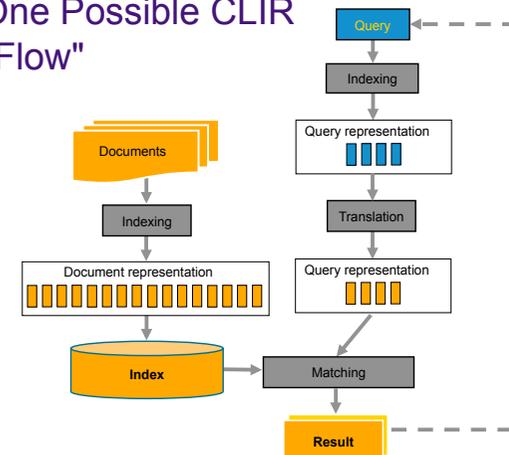
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MLIR/CLIR

- Monolingual retrieval in non-English languages
- Bilingual retrieval $A \rightarrow B$
- Multilingual retrieval $A \rightarrow A, B, \dots$
- Multilingual retrieval $AB \rightarrow A, AB, AC, B, BC, \dots$
- Multilingual Information Access/Multilingual Retrieval encompasses all four definitions
- Cross-Language Information Retrieval means at least a bilingual retrieval between two different languages
- We can translate: queries, documents, both, neither!
- The "simplest scenario" translate the query (QT)

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One Possible CLIR "Flow"



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- Information Retrieval
- **MLIR/CLIR motivation and evaluation campaigns**
- Indexing
- Translation
- Matching

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Motivation

- Strč prst skrz krk
- Mitä sinä teet?
- Mam swoją książkę
- Nem fáj a fogad?
- Er du ikke en riktig nordmann?
- Добре дошли в България!
- Fortuna caeca est
- نهاسعيد
- 我不是中国人

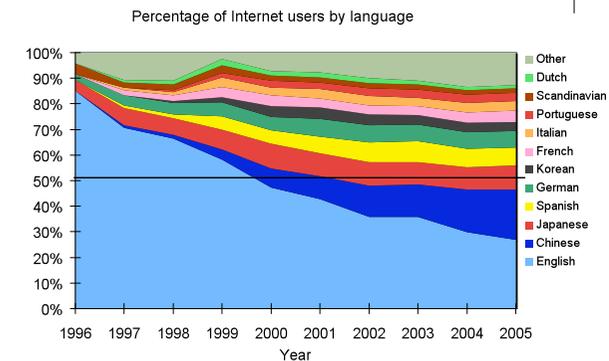
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Motivation

- Bilingual / multilingual (europa.eu/abc/)
- Many countries are bi- / multilingual (Canada (2), Singapore (2), India (21), EU (23))
 - Official languages in EU: Bulgarian, Czech, Danish, Dutch, English, *Estonian*, *Finnish*, French, German, Greek, *Hungarian*, *Irish*, Italian, Latvian, Lithuanian, *Maltese*, Polish, Portuguese, Romanian, Slovak, Slovene, Spanish, and Swedish.
 - Other languages: Catalan, Galician, Basque, Welsh, Scottish, Gaelic, Russian.
- Working languages in EU (mainly): English, German, French;
- In UN: Arabic, Chinese, English, French, Russian, Spanish.
- Court decisions written in different languages
- Organizations: FIFA, WTO, Nestlé, ...

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Motivation



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Business Cases

- Bilingual / multilingual
 - people may express their needs in one language and understand another
 - we may write a query in one language and understand answer given in another (e.g., very short text in QA, summary *statistics*, factual information (e.g., travel))
 - There are language-independent media that may be described in a different language (*image, music*)
 - to have a general idea about the contents (and latter to manually translate the most pertinent documents)
 - more important with the Web (however consumers prefer having the information in their own language).

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Evaluation Campaigns

- TREC (trec.nist.gov)
 - TRECs 3-5: Spanish
 - TRECs 5-6: Chinese (simplified, GB)
 - TRECs 6-8: Cross-lingual (EN, DE, FR, IT)
 - TREC-9: Chinese (traditional, BIG5)
 - TRECs 10-11: Arabic
 See [Harman 2005]
- Objectives
 - Promote IR research & communication with industry
 - Speed the transfer of technology
 - Build larger test-collections (evaluation methodology)

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Evaluation Campaigns

- CLEF (www.clef-campaign.org)
 - Started in 2000 with EN, DE, FR, IT
 - 2001-02: EN, DE, FR, IT, SP, NL, FI, SW
 - 2003: DE, FR, IT, SP, SW, FI, RU, NL
 - 2004: EN, FR, RU, PT
 - 2005-06: FR, PT, HU, BG
 - 2007: HU, BG, CZ
 - 2008-09: Persian
 - Both monolingual, bilingual and multilingual evaluation
 - Other tasks: domain-specific, interactive, spoken document (2002 →), Image-CLEF (2003 →), QA(2003 →), Web(2005 →), GeoCLEF (2005 →) see [Braschler & Peters 2004]

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Evaluation Campaigns (CLEF 2005)

| | FR | PT | BG | HU |
|--------------------|---------|---------|--------|--------|
| Size MB | 487 MB | 564 MB | 213 MB | 105 MB |
| Docs | 177,452 | 210,734 | 69,195 | 49,530 |
| # token/ doc | 178 | 213 | 134 | 142 |
| # queries | 50 | 50 | 49 | 50 |
| # rel. doc./ query | 50.74 | 58.08 | 15.88 | 18.78 |

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Evaluation Campaigns



Topic descriptions available in different languages (CLEF 2005)

- EN: Nestlé Brands
FR: Les Produits Nestlé
PT: Marcas da Nestlé
HU: Nestlé márkák
BG: Продуктите на Нестле
- EN: Italian paintings
FR: Les Peintures Italiennes
PT: Pinturas italianas
HU: Olasz (itáliai) festmények
BG: Италиански картини

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Evaluation Campaigns



- NTCIR (research.nii.ac.jp/ntcir/)
 - Started in 1999: EN, JA
 - NTCIR-2 (2001): EN, JA, ZH (traditional)
 - NTCIR-3 (2002): NTCIR-4 (2004), and NTCIR-5 (2005): EN, JA, KR, ZH (traditional) and patent (JA), QA (JA), Web (.jp), Summarization
 - NTCIR-6 (2007): JA, KR, ZH (traditional)
 - NTCIR-7 (2009): JA, KR, ZH (traditional & simplified), IR4QA, CCLQA, MOAT, MuST, Patent translation & mining

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Evaluation Campaigns



- FIRE (www.isical.ac.in/~fire/)
 - Started in 2008, redo in 2009-10
 - Hindi, Bengali and Marathi
 - IR and CLIR, newspapers collections
 - Few resources, noisy data
 - Other languages in the next years (Punjabi, Tamil, Telugu)

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Evaluation Methodology



- Compare retrieval performance using a test collection
- To compare *relatively* the performance of two techniques:
 - each technique used to evaluate test queries
 - results (set or ranked list) compared using some performance measure
 - most common measures - *precision* and *recall*
- Pooling
 - Retrieve documents using several techniques
 - Judge top n documents for each technique (blind)
 - Relevant set is union
 - The result is a subset of true relevant set

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Average Precision (One Query)

| Rank | System A | | System B | |
|------|----------|--------|----------|--------|
| 1 | R | 1/1 | nR | |
| 2 | R | 2/2 | R | 1/2 |
| 3 | nR | | R | 2/3 |
| ... | nR | | nR | |
| 35 | nR | | R | 3/35 |
| ... | nR | | nR | |
| 108 | R | 3/108 | nR | |
| | AP = | 0.6759 | AP = | 0.4175 |
| | | | | -38.2% |

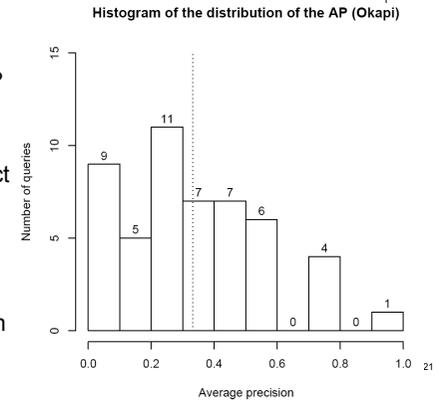
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Mean Average Precision (MAP)

A single value
MAP: 0.3321
or an histogram?

Here, for one query, the perfect answer

For 9 queries, Okapi "fails" (ZH, NTCIR-5, indexing unigram & bigram)



Outline

- Information Retrieval
- MLIA/CLIR motivation and evaluation campaigns
- **Indexing**
- Translation
- Matching

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Indexing

- Step 1: Select, format, coding
- Step 2: Language identification
- Step 3: Granularity (XML)
- Step 4: Tokenization (segmentation)
- Step 5: Normalization (stemmer)
- Step 6: Enrichment

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Indexing Step 1

- (Select sources to be indexed)
- Ensure proper handling of the source material by subsequent processing steps
- Unify format and coding
- Do necessary pre-processing
 - Various issues: remove duplicates, headers/ footers etc.

What does that mean for non-English IR?

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Beyond Just English

```
<TOPIC>
<TITLE>時代華納，美國線上，合併案，後續影響</TITLE>
<DESC> 查詢時代華納與美國線上合併案的後續影響。 </DESC>
<NARR>
  <BACK>時代華納與美國線上於2000年1月10日宣佈合併，總市值估計為
  3500億美元，為當時美國最大宗合併案。 </BACK>
  <REL>評論時代華納與美國線上的合併對於網路與娛樂媒體事業產生的影響為
  相關。敘述時代華納與美國線上合併案的發展過程為部分相關。內容僅提及
  合併的金額與股權結構轉換則為不相關。 </REL>
</NARR>
<CONC>時代華納，美國線上，李文，Gerald Levin，合併案，合併及採購，媒
  體業，娛樂事業 </CONC>
</TOPIC>
```

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Beyond Just English

- Alphabets
 - Latin alphabet (26)
 - Cyrillic (33)
 - Arabic (28), Hebrew
 - Other Asian languages: Hindi, Thai
- Syllabaries
 - Japan: Hiragana (46) における
Katakana (46) フランス
 - Korean: Hangul (8,200) 정보검색시스템
- Ideograms
 - China (13,000/7,700) 中国人, Japan (8,800) ボ紛争
- Transliteration/romanization is (sometimes) possible
see LOC at www.loc.gov/catdir/cpsd/roman.html

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Beyond Just English

- Encoding systems
 - ASCII is limited to 7 bits
 - Windows, Macintosh, BIG5, GB, EUC-JP, EUC-KR, ...
 - ISO-Latin-1 (ISO 8859-1 West European), Latin-2 (East European), Latin-3 (South European), Latin-4 (North European), Cyrillic (ISO-8859-5), Arabic (ISO-8859-6),...
 - Unicode (UTF-8, see www.unicode.org)
- Input / output devices
- Tools
 - What is the result of a `sort` on Japanese words?

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Indexing Step 2



- Most of the following steps are language dependent
- It is necessary to identify the language of the text to be processed
 - on document level
 - on paragraph level, or
 - on sentence level
- Language identification (common words, frequencies of bigrams, trigrams, ...)

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Language Identification



- Is important (see EuroGov at CLEF 2005)
 - Important to apply the appropriate stopword / stemmer
 - the same language may use different coding (RU)
 - the same information could be available in different languages
- Domain name does not always help
 - in .uk, 99.05% are written in EN
 - in .de, 97.7% in DE (1.4% in EN, 0.7% in FR)
 - in .fr, 94.3% in FR (2.5% in DE, 2.3% in EN)
 - in .fi, 81.2% in FI (11.5% in SW, 7.3% in EN)
- And multilingual countries and organizations
 - in .be, 36.8% in FR, 24.3% in NL, 21.6% in DE, 16.7% in EN
 - In .eu, ?

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Indexing Step 3



- What is the granularity of retrieved items?
 - Entire document
 - Sub-document (chapter, paragraph, passage, sentence)
 - Super-document (aggregation of documents, linked documents, folders)

→ Will not be discussed further (see, e.g., XML IR)

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Indexing Step 4



- The document is split into "valid" tokens
 - "To be or not to be" 6 tokens, but 4 word types
- The tokens are suitable to form the index structure
- "Undesirable" tokens are eliminated
 - non-content bearing tokens
 - special characters
 - (numbers, date)
 - very short or very long tokens, ...

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Segmentation

- What is a word / token? Sequence of letters?
I'll send you Luca's book
C|net & Micro\$oft
IBM360, IBM-360, ibm 360, ...
Richard *Brown*
brown paint
Brown is the ...
Database system
data base system
data-base system (hyphen ?)

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Segmentation

- Compound construction
Morphological characteristic used by many languages
 - EN: handgun, viewfinder
 - FR: "porte-clefs" (key ring) "chemin de fer" (railway)
 - IT: "capoufficio" (chief of the office) = "capo" + "ufficio"
but "capiufficio" (plural)
but "capogiro" (sing) and "capogiri" (plural) (dizziness)
 - BU: "радиоапарат" = "радио" (radio) + "апарат" (receiver)
 - FI: "työviikko" = "työ" (work) + "viikko" (week)
 - HU: "hétvége" = "hét" (week / seven) + "vég" (end)
- Compound may have an impact on retrieval effectiveness

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Segmentation

- For the German language
 - Different forms in the queries and documents
 - In DE: "Bundesbankpräsident" =
"Bund" + es + "Bank" + "Präsident"
federal bank CEO
 - Important in DE: "Computersicherheit"
could appear as "die Sicherheit mit Computern"
 - Automatic decompounding is useful (+23% in MAP,
short queries, +11% longer queries, [Braschler &
Ripplinger 2004].

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Segmentation

- Important in ZH

我不是中国人
我 不 是 中 国 人
I not be Chinese

- Different segmentation strategies possible
(longest matching principle, mutual information, dynamic
programming approach, morphological analyzer, see
MandarinTools (www.mandarintools.com))

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Monolingual IR

- Language independent approach
 - n*-gram indexing [McNamee & Mayfield 2004], [McNamee 2008]
 - different forms possible
 - “The White House”
 - “The “, “he W”, “h Wh”, “ Whi”, “Whit”, “hite”, ...
 - or
 - “the“, “whit”, “hite”, “hous”, “ouse”
 - usually presents an effective approach when facing with new and less known language
 - a classical indexing strategy for JA, ZH or KR
 - trunc-*n*, consider only the first *n* letters
 - compute → “compu“

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Monolingual IR

A Chinese sentence, various representations

我不是中国人

Unigrams

我 不 是 中 国 人

Bigrams

我 不 不是 是中 中国 国人

Unigrams and bigrams

我, 不, 是, 中, 国, 人, 我, 不, 不是, 是中, 中国, 国人

Words (MTSeg)

我 不 是 中国人

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Monolingual IR

ZH: Unigram & bigram > word (MTool) ≈ bigram
n-gram approach (language independent) better than language-dependent (automatic segmentation by MTool) [Abdou & Savoy 2006]
 Baseline in bold, difference statistically significant underlined
 JA: Unigram & bigram ≈ word (Chasen) ≥ bigram [Savoy 2005]

| MAP / ZH (T) NTCIR-5 | unigram | bigram | word (MTool) | uni+ bigram |
|-------------------------|---------------|---------------|-----------------|----------------|
| PB2 | 0.2774 | 0.3042 | 0.3246 | <u>0.3433</u> |
| LM | 0.2995 | 0.2594 | 0.2800 | 0.2943 |
| Okapi | 0.2879 | 0.2995 | 0.3231 | <u>0.3321</u> |
| <i>tf idf</i> | <u>0.1162</u> | 0.2130 | <u>0.1645</u> | 0.2201 |

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Monolingual IR

- Stopword lists
 - Frequent and insignificant terms (det., prep., conj., pron.)
 - Could be problematic (in French, “or” could be translated by “gold” or “now / thus”), “who” and WHO (World Health Org.) with diacritics too (e.g., “été” = summer / been, but “ete” does not exist).
 - May be system-dependent (e.g., a QA system need the interrogative pronoun in the query)
 - Could be “query-dependent” (remove only words that appear frequently in the topic formulation) (see TLR at NTCIR-4)

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Monolingual IR

- Stopword list for the English language
 - No clear and precise decision rule
 - Intelligent matching between query & document terms
 - Reduce the size of the inverted file (30% to 50%)
 - The SMART system suggests 571 words (e.g., "a", "all", "are", "back", "your", "yourself", "years"...)
 - Fox [1990] suggests 488 terms
 - The DIALOG system suggests 9 terms ("an", "and", "by", "for", "from", "of", "the", "to", "with") due to problem with query "vitamin a" or "IT engineer"
 - WIN system (TLR, Thomson Legal & Regulatory, now Thomson Reuters) uses one term ("the")

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Monolingual IR

Evaluation CLEF 2001 to CLEF 2006 (*Los Angeles Times* (1994) & *Glasgow Herald* (1995)), for 169,477 documents and 284 TD queries) [Dolamic & Savoy, 2009]

| MAP | SMART (571 words) | Short (9 words) | None |
|--------------------------|----------------------|--------------------|---------------|
| Okapi | 0.4516 | <u>0.4402</u> | <u>0.3839</u> |
| DFR-I(n _e)B2 | 0.4702 | 0.4743 | 0.4737 |
| DFR-PL2 | 0.4468 | 0.4463 | <u>0.3159</u> |
| DFR-PB2 | 0.4390 | <u>0.3258</u> | <u>0.0287</u> |
| <i>tf idf</i> | 0.2742 | <u>0.2535</u> | <u>0.2293</u> |

Underlined: significant difference with SMART

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Monolingual IR

- Topic #136 ("Leaning Tower of Pisa", 1 relevant item)
 - AP = 1.0 with SMART stopwords list
 - AP = 0.0 with "None" (no stopwords list)
 - Presence of many stopwords (e.g., "of", "the", "is", "what") ranked many non-relevant documents higher than the single relevant.
- Topic #104 ("Super G Gold medal")
 - AP = 0.4525 when using the SMART stopwords list
 - AP = 0.6550 with "None" (no stopwords list)
 - The search term "G" included in the stopwords list was removed during the query processing.

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Indexing Step 5

- Tokens are normalized in order to reach features which are suitable for retrieval
- This is one objective of the use of a controlled vocabulary in manual indexing
 - normalize orthographic variations (e.g., "database" or "data base")
 - lexical variants (e.g., "analyzing", "analysis")
 - equivalent terms that are synonymous in meaning (e.g., "film", "movie")

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Monolingual IR



- Diacritics
 - differ from one language to another (“résumé”, “Äpfel”)
 - could be used to distinguish the meaning (e.g., “tache” (task) or “tâche (mark, spot))
- Normalization / Proper nouns
 - Spelling may change with languages
Gorbachev, Gorbacheff, Gorbachov
Mona Lisa ↔ La Joconde ↔ La Gioconda
 - Specialized thesauri are useful (MultiMatch project)
Unified List of Artist Names
Arts and Architectures Thesaurus
Thesaurus of Geographic Names

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Monolingual IR (Stemming)



- Stemming (words & rules)
 - Inflectional (*light*)
 - the number (sing / plural), horse, horses
 - the gender (femi / masc), actress, actor
 - verbal form (person, tense), jumping, jumped
 - relatively simple in English (‘-s’, ‘-ing’, ‘-ed’)
 - derivational (stem + suffix = word)
 - forming new words (changing POS)
 - ‘-ably’, ‘-ment’, ‘-ship’
 - admit → {admission, admittance, admittedly}

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Monolingual IR (Stemming)



- Algorithmic Stemmer (rule-based)
 - Lovins (1968) → 260 rules
 - Porter (1980) → 60 rules
 - Variant: S-stemmer [Harman 1991]: 3 rules
 - concentrate on the suffixes
 - add quantitative constraints
 - add qualitative constraints
 - rewriting rules
- IR is usually based on an average IR performance / could be adapted from specific domain
- Over-stemming or under-stemming are possible
“organization” → “organ”

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Monolingual IR (Stemming)



- Example
 - IF (“*-ing”) → remove -ing
e.g., “king” → “k”, “running” → “runn”
 - IF (“*-ize”) → remove -ize
e.g., “seize” → “se”
To correct these rules:
 - IF (“*-ing”) & (length>3) → remove -ing
 - IF (“*-ize”) & (!final(-e)) → remove -ize
 - IF (suffix & control) → replace ...
“runn” → “run”

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Monolingual IR

Evaluation CLEF 2001 to CLEF 2006 (*LA Times* (94) & *Glasgow Herald* (95)), for 169,477 documents, 284 TD queries)

| | None | S-stem | Porter | Lovins | SMART | Lemma |
|----------------------|---------------|----------------|----------------|-----------------|----------------|----------------|
| Okapi | 0.4345 | 0.4648† | 0.4706† | 0.4560 ‡ | 0.4755† | 0.4663† |
| PL2 | 0.4251 | 0.4553† | 0.4604† | 0.4499†‡ | 0.4634† | 0.4608† |
| I(n _c)C2 | 0.4329 | 0.4658† | 0.4721† | 0.4565 ‡ | 0.4783† | 0.4671† |
| LM | 0.4240 | 0.4493† | 0.4555† | 0.4389 ‡ | 0.4568† | 0.4444† |
| <i>tfidf</i> | 0.2669 | 0.2811† | 0.2839† | 0.2650 ‡ | 0.2860† | 0.2778† |
| Average | 0.4291 | 0.4588 | 0.4647 | 0.4503 | 0.4685 | 0.4597 |
| %change | | +6.9% | +8.3% | +4.9% | +9.2% | +7.1% |

underlined: significant with the best (column)

† with "None"

‡ with "SMART" [Fautsch & Savoy, 2009]

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Monolingual IR

- Topic #306 ("ETA Activities in France", 1 relevant item)
 - AP = 0.333 without stemming
 - AP = 1.0 with the S-stemmer
 - The term "activities" which after stemming is reduced to "activity". The relevant document contains "activity" three times and "activities" two times.
- Topic #180 ("Bankruptcy of Barings")
 - AP = 0.7652, without stemming
 - AP = 0.0082 when using the SMART stemmer
 - The word "Barings" was stemmed to "bare" (hurt the retrieval performance).

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Monolingual IR (Stemming)

Light stemming for other languages?

Usually "simple" for *Romance* language family

- Example with Portuguese / Brazilian
 - Plural forms for nouns → -s ("amigo", "amigos")
 - but other possible rules ("mar", "mares", ...)
 - Feminine forms -o → -a ("americano" → "americana")
- Example with Italian
 - Plural forms for nouns
 - e → -e ("cane", "cani")
 - a → -e ("rosa", "rose"), ...
 - Feminine forms -o → -a ("amico" → "amica")

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Monolingual IR (Stemming)

More complex for *Germanic* languages

- Various forms indicate the plural (+ add diacritics)
 - "Motor", "Motoren"; "Jahr", "Jahree";
 - "Apfel", "Äpfel"; "Haus", "Häuser"
- Grammatical cases imply various suffixes (e.g., genitive with '-es' "Staates", "Mannes") and also after the adjectives ("einen guten Mann")
- 3 genders x 2 numbers x 4 cases = 24 possibilities!
- Compound construction ("Lebensversicherungsgesellschaftsangestellter" = life + insurance + company + employee)

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Monolingual IR (Czech)

- Seven grammatical cases, even for names

| Case \ | Paris | Praha | France | Ann |
|--------------|----------------|----------------|-----------------|---------------|
| nominative | Paříž | Praha | Francie | Anna |
| genitive | Paříž <u>e</u> | Prah <u>y</u> | Francie | Ann <u>y</u> |
| dative | Paříž <u>i</u> | Prah <u>e</u> | Franci <u>i</u> | Ann <u>ě</u> |
| accusative | Paříž | Prah <u>u</u> | Franci <u>i</u> | Ann <u>u</u> |
| vocative | Paříž <u>i</u> | Prah <u>o</u> | Franci <u>e</u> | Ann <u>o</u> |
| locative | Paříž <u>i</u> | Prah <u>e</u> | Franci <u>i</u> | Ann <u>ě</u> |
| instrumental | Paříž <u>í</u> | Prah <u>ou</u> | Franci <u>í</u> | Ann <u>ou</u> |



Monolingual IR (Stemming)

Stemming strategies, Czech language
Based on CLEF-2008 corpus, 50 queries

| CZ (T) | none | UniNE | Aggr. |
|--------------|--------|---------------|---------------|
| Okapi | 0.2040 | <u>0.2990</u> | <u>0.3065</u> |
| <i>tfidf</i> | 0.1357 | <u>0.2040</u> | <u>0.2095</u> |

Underlined: difference statistically significant with "none"
With and without stopword list
performance differences around 1%



Monolingual IR (Stemming)

- Mean relative improvement due to (light) stemming
 - +4% with the English language
 - +4% Dutch
 - +7% Spanish
 - +9% French
 - +15% Italian
 - +19% German
 - +29% Swedish
 - +34% Bulgarian
 - +40% Finnish
 - +44% Czech



Monolingual IR (Lexical Links)

- Lexical relationships between languages
 - "paprika", "goulash", "saber" from HU
 - "robot" from CZ
- But the dominant language tends to impose its new words
 - modern, interview, sport, jury, pedigree, computer, internet, CD, DVD, cassette, snob, pub, microwave, ...
- Examples
 - disc (EN) → "disk" (e.g., CZ)
→ "disc" (using the Latin letters)
→ "диск" (in Russian, Cyrillic letters)
 - Renault (EN) → "Renault" (e.g., CZ)
→ "Рено" (in Russian, Cyrillic letters)
 - CLEF topic "(Best Picture) Oscar" vs. "Oskar"



Indexing Step 6

- Documents are enriched with extra features, or with more specialised features
 - Named Entity recognition
 - Thesauri for expansion
 - Anchor text from inlinks
 - Contextual information (from user profiles, from linked pages, from clustering, ...)
 - ...

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Outline

- Information Retrieval
- MLIR/CLIR motivation and evaluation campaigns
- Indexing
- **Translation**
- Matching

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Translation

Difficult problem, even for humans

- *Pizza Restaurant, London*
"Open 24 hours except 2 a.m. – 8 a.m."
- *A Mexican bar* "Sorry, we're open!"
- *India* "Children soup"
- *Cairo, Egypt*
"Unaccompanied ladies not admitted unless with husband or similar"
- *On a Japanese medicine bottle,*
"Adults: 1 tablet 3 times a day until passing away"
C. Crocker: *Lost in Translation. Misadventures in English Abroad.*
O'Mara Books, London, 2006

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Translation Problem

- "non verbum e verbo, sed sensum exprimere de sensu"
(not a word-by-word translation, but translate the meaning)
- "horse" = "cheval"?
 - yes (a four-legged animal)
"horse-race" = course de chevaux
 - yes in meaning, not in the form
"horse-show" = "concours hippique"
"horse-drawn" = "hippomobile"
 - different meaning / translation
"horse-fly" = "taon"
"horse sense" = "gros bon sens"
"to eat like a horse" = "manger comme un loup"

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Automatic Translation



- In general: IR performance from 50 to 75% of the equivalent monolingual case (TREC-6) up to 80% to 100% (CLEF 2005)
- Do we need to present (to the user) the translation?
 - yes: to summarize a result
 - no: simple bag-of-words (sent to the IR process)
- Can the user help (translating / selecting)?
 - "I'm not an expert but I can recognize the correct translation of a painting name in Italian"

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Automatic Translation



- In many cases, the context could be rather short
 - Query translation could be a mix of bag-of-words and phrase
E.g., "car woman bag and man walking in a street" or difficult to understand/classify
"plate orange" a noun phrase or a bag of words
 - Legend of statistical tables
 - Caption of images
 - Short description of a cultural object (with a mixed of languages, e.g., *The European Library*)

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Translation Strategies



- Ignore the translation problem!
Sentence in one language is misspelled expression of the other (near cognates) and with some simple matching rules, a full translation is not required (e.g., Cornell at TREC-6, Berkeley at NTCIR-5)
- Machine-readable bilingual dictionaries (MRD)
 - provide usually more than one translation alternatives (take all? the first?, the first *k*? same weight for all?)
 - OOV problem (e.g., proper noun)
 - could be limited to simple word lists
 - Must provide the lemmas (not the surface words!) (relatively easy with the English language)

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Translation Strategies



- Machine translation (MT)
 - various off-the-shelf MT systems available
 - quality (& interface) varies across the time
- Statistical translation models [Nie *et al.* 1999]
 - various statistical approaches suggested
 - see project mboi at rali.iro.umontreal.ca/
 - MOSES statistical machine translation model www.statmt.org/moses/
 - Statistical translation methods tend to dominate the field
- How can we improve the translation process?

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OOV

- Out-Of-Vocabulary
 - Dictionary has a limited coverage (both in direct dictionary-lookup or within an MT system)
 - Occurs mainly with names (geographic, person, products)
 - The correct translation may have more than one correct expression (e.g. in ZH)
- Using the Web to detect translation pairs, using punctuation marks, short context and location (e.g. in EN to ZH IR) [Y. Zhang *et al.* TALIP]
- Other approaches to improve the translation?

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Pre-Translation Expansion

- Idea: Add terms into the query before translating it. [Ballesteros & Croft, 1997]
The submitted request is usually short.
Ambiguity could be high
Usually improve the retrieval effectiveness (e.g., Rocchio)
- Good example:
Topic #339 "*Sinn Fein and the Anglo-Irish Declaration.*"
"political british street party *anglo-irish declaration* britain adam *sinn* irish ireland government leader *fein* anglo talk peace northern downing ira"
- Useful additional terms could be morphological related terms (British, Britain, UK)

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Pre-Translation Expansion

- More problematic example:
Topic #268 "*Human Cloning and Ethics.*"
Expanded query
"parent called call victim *human* mobile phone made year development fraud *ethic* cloned time number research stolen *cloning* clone embryo"
- The problem?
We add *related terms* not semantically related but statistically (according to the target collection)
Similar corpus, similar period (e.g., names), similar countries, similar thematic;

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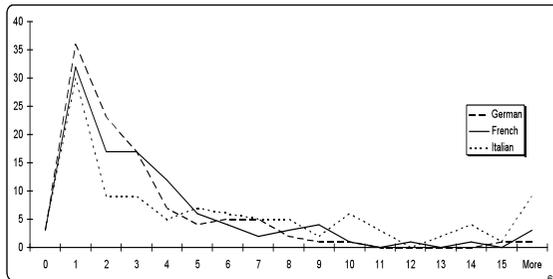
Cultural Difference

- The same concept may have different translation depending on the region / country / epoch
 - E.g. "Mobile phone"
 - « *Natel* » in Switzerland
 - « *Cellulaire* » in Quebec
 - « *Téléphone portable* » in France
 - « *Téléphone mobile* » in Belgium

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Translation

The number of translation alternatives provided by a bilingual dictionary is usually small (Babylon)



Automatic Translation (Example)

- “Tainted-Blood Trial”
 - Manually “L'affaire du sang contaminé”
 - Systran “Épreuve De Corrompu - Sang”
 - Babylon “entacher sang procès”
- “Death of Kim Il Sung”
 - Manually “Mort de Kim Il Sung”
 - Systran “La mort de Kim Il chantée”
 - Babylon “mort de Kim Il chanter”
 - Babylon “Tod von Kim Ilinium singen”
- “Who won the Tour de France in 1995?”
 - Manually “Qui a gagné le tour de France en 1995”
 - Systran “Organisation Mondiale de la Santé, le, France 1995”

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Automatic Translation (Example)

- Example EN → FR (idiomatic)

Translate text or webpage

Enter text or a webpage URL.

It's raining cats and dogs

Translation: English → French

Il pleut des chats et des chiens

English > French

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Translation

A better translation does not always produce a better IR performance!

| Translation | Query | AP |
|---------------|---|--------------------|
| EN (original) | U.N./US Invasion of Haiti. Find documents on the invasion of Haiti by U.N./US soldiers. | |
| Reverso | Invasion der Vereinter Nationen Vereingter Staaten Haitis. Finden Sie Dokumente auf der Invasion Haitis durch Vereinte Nationen Vereingte Staaten Soldaten. | 40.07 |
| Free | U N UNS Invasion von Haiti. Fund dokumentiert auf der Invasion von Haiti durch U N UNS Soldaten | 72.14 _n |

Translation

On a large query set (284 CLEF 2001-06, English corpus)
 Original query written in English (Title-only) [Dolamic & Savoy 2010b]
 Statistical significant difference (*)

| | MAP |
|---------------|---------------|
| | Mono |
| l(ne)C2 | 0.4053 |
| Okapi | 0.4044 |
| LM | 0.3708* |
| <i>tf idf</i> | 0.2392* |

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Translation

Original query written in English (284 T-only)
 Automatic translation done by Google (May 2007)
 Statistical significant difference (*) [Dolamic & Savoy 2010b]

| MAP | Mono | From ZH | From DE | From FR | From SP |
|---------------|---------------|---------|---------|---------|---------|
| l(ne)C2 | 0.4053 | 0.3340* | 0.3618* | 0.3719* | 0.3741* |
| Okapi | 0.4044 | 0.3327* | 0.3625* | 0.3692* | 0.3752* |
| LM | 0.3708 | 0.3019* | 0.3305* | 0.3400* | 0.3426* |
| <i>tf idf</i> | 0.2392 | 0.1920* | 0.2266* | 0.2294* | 0.2256* |
| <i>diff</i> | | -18.2% | -9.3% | -7.3% | -7.1% |

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Translation

Original query written in English (284 T-only)
 Automatic translation done by Yahoo (may 2007)
 Statistical significant difference (*) [Dolamic & Savoy 2010b]

| MAP | Mono | From ZH | From DE | From FR | From SP |
|---------------|---------------|---------|---------|---------|---------|
| l(ne)C2 | 0.4053 | 0.2286* | 0.2951* | 0.3322* | 0.2897* |
| Okapi | 0.4044 | 0.2245* | 0.2917* | 0.3268* | 0.2867* |
| LM | 0.3708 | 0.2000* | 0.2636* | 0.3006* | 0.2600* |
| <i>tf idf</i> | 0.2392 | 0.1289* | 0.1846* | 0.2065* | 0.1812* |
| <i>diff</i> | | -45.1% | -26.7% | -17.5% | -27.9% |

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Translation Strategies

Some findings

- The quality (IR view) of MT system has a large variability
- Some languages are more difficult than other (ZH)
- The easiest language is not always the same
 SP for Google, clearly FR for Yahoo!
- For some IR model and language pair, the difference in MAP could be small
 Google, FR as query language: 0.2392 vs. 0.2294 (-4.1%)

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Translation

Where are the real translation problems?
For Google MT system

| Source | ZH | DE | FR | SP |
|------------|----|----|----|----|
| name | 21 | 2 | 1 | 2 |
| polysemy | 16 | 4 | 11 | 11 |
| morphology | 2 | 2 | 1 | 2 |
| compound | 0 | 4 | 0 | 1 |
| other | 0 | 0 | 2 | 0 |

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Outline

- Information Retrieval
- MLIR/CLIR motivation and evaluation campaigns
- Indexing
- Translation
- **Matching**

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Matching: Assumptions

- The matching stage needs to assign weights to query (and document) terms
- Remember: we should not require exact matches
- Assumptions:
 - Texts having similar vocabulary tend to have the same meaning
 - More query terms match → more relevant
 - Query terms more frequent in doc → more relevant
 - Rare query terms match → more relevant
 - Query terms clustered tightly in doc → more relevant
 - + others (frequent inlinks, occurrence in title, etc.)

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Failure Analysis

- The most effective matching may fail for some topics
 - “IT engineer” → it engineer → engineer (stopword)
 - “Elections parlementaires européennes” (“European Parliament Elections”) → stemming
 - “AI in Latin America” → not Artificial Intelligence! Need to specify the country name
 - “Chinese currency devaluation” → in relevant docs, we have (“china”, “currency”) or (“china”) or (“devaluation”) with “china” in 1,090 docs, “currency” in 2,475 docs, or “devaluation” in 552 docs
 - Spelling error (“Iraq” vs. “Irak”)

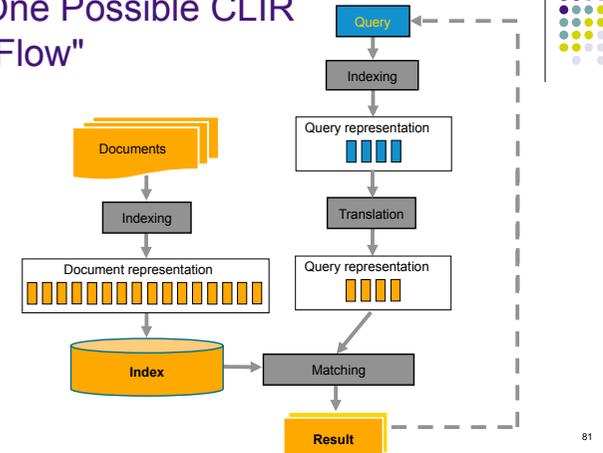
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Bilingual CLIR

- and with CLIR ?
- Bilingual CLIR, simply translate the query (QT)
- Maybe the "simplest scenario"
- We add query translation to a monolingual IR system
- How to integrate the translation step into the overall system?

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One Possible CLIR "Flow"



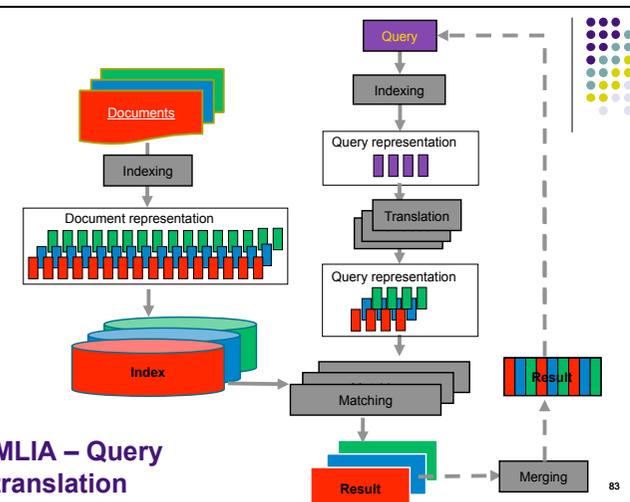
81

MLIR – Query Translation

- More complex setup
- A series of bilingual steps
- A merging step is needed to produce a single, integrated result

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MLIA – Query translation

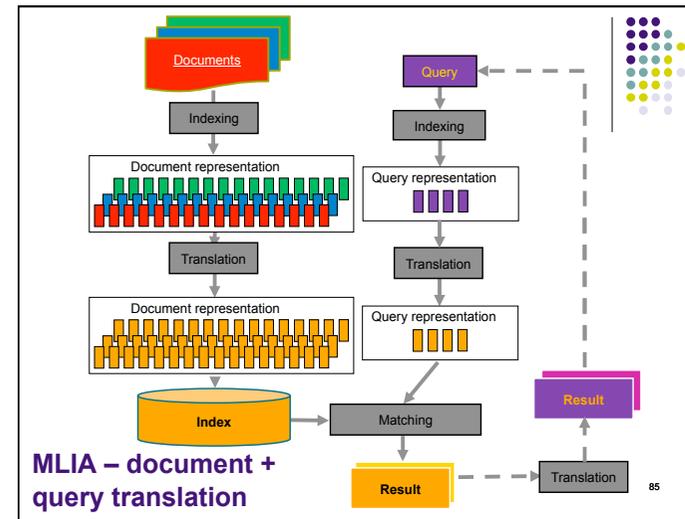


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MLIR – Document Translation

- All documents are translated into a single language
- Caveat: what happens if many query languages are possible?
- → combination with query translation, interlingua
- No need for merging step!

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Multilingual IR

- Create a multilingual index (see Berkeley TREC-7)
 - Build an index with all docs (written in different languages)
 - Translate the query into all languages
 - Search into the (multilingual) index and thus we obtain directly a multilingual merged list
- Create a common index using document translation (DT) (see Berkeley CLEF-2003)
 - Build an index with all docs translated into a common interlingua (EN for Berkeley at CLEF-2003)
 - Search into the (large) index and obtain the single result list

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Multilingual IR

- Query translation (QT) and search into the different languages, then merging
 - Translate the query into different languages
 - Perform a search separately into each language
 - Merge the result lists
- Mix QT and DT (Berkeley at CLEF 2003, Eurospider at CLEF 2003) [Braschler 2004]
- No translation
 - Only with closely-related languages / writing systems
 - Very limited in multilingual application (proper names, places / geographic names)

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Multilingual IR

Merging problem

| | | |
|-------------|--------------|-------------|
| 1 EN120 1.2 | 1 FR043 0.8 | 1 RU050 6.6 |
| 2 EN200 1.0 | 2 FR120 0.75 | 2 RU005 6.1 |
| 3 EN050 0.7 | 5 FR055 0.65 | 3 RU120 3.9 |
| 4 EN705 0.6 | 6 ... | 4 ... |
| ... | | |

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Multilingual IR

- See "Distributed IR"
- Round-robin
- Raw-score merging

$Score_j(D_i)$ document score computed with IR system j

$RSV(D_i)$ final document score

$$RSV(D_i) = \sum_{j=1}^k Score_j(D_i)$$

- Normalize (e.g, by the score of the first retrieved doc = max)

$$RSV(D_i) = \sum_{j=1}^k Score'_j(D_i)$$

$$\text{with } Score'_j(D_i) = \frac{Score_j(D_i)}{ScoreMax_j}$$

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Multilingual IR

- Biased round-robin
select more than one doc per turn from better ranked lists

- Z-score
computed the mean and standard deviation

$$RSV(D_i) = \sum_{j=1}^k Score'_j(D_i)$$

$$\text{with } Score'_j(D_i) = \frac{(Score_j(D_i) - \mu_j) + \delta_j}{\sigma_j}$$

- Logistic regression [Le Calvé 2000], [Savoy 2004]

$$Score'_j(D_i) = \frac{1}{1 + e^{-[\alpha_j + \beta_{1j} \cdot \ln(rank(D_i)) + \beta_{2j} \cdot RSV(D_i)]}}$$

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Multilingual IR

Cond. A best IR system per language (CLEF 2004)
Cond C the same IR system for all languages

| EN->{EN, FR, FI, RU} | Cond. A | Cond. C |
|----------------------|---------------|---------------|
| Round-robin | 0.2386 | 0.2358 |
| Raw-score | 0.0642 | 0.3067 |
| Norm (max) | 0.2899 | 0.2646 |
| Biased RR | 0.2639 | 0.2613 |
| Z-score | 0.2669 | 0.2867 |
| Logistic | 0.3090 | 0.3393 |

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Multilingual IR

- Using QT approach and merging
 - Logistic regression work well (learn on CLEF 2003, eval on CLEF 2004 queries and it works well)
 - Normalization is usually better (e.g., Z-score or divided by the max)
 - But when using the same IR system (Cond C), raw-score merging (simple) could offer an high level of performance
- For better merging method see CMU at CLEF 2005
- Berkeley at CLEF 2003
 - Multilingual with 8 languages
QT: 0.3317 DT (into EN): 0.3401
both DT & QT (and merging): 0.3733
- Using both QT and DT, the IR performance seems better (see CLEF 2003 multilingual (8-languages) track results)

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Conclusion

- Search engines are mostly language independent
- Monolingual
 - stopword list, stemmer, compound construction
 - more morphological analysis could clearly improved the IR performance (F1)
 - segmentation is a problem (ZH, JA)
- Bilingual / Multilingual
 - various translation tools for some pairs of language (EN)
 - more problematic for less-frequently used languages
 - IR performance could be relatively close to corresponding monolingual run
 - merging is not fully resolved (see CMU at CLEF 2005)

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Conclusion

- "In theory, practice and theory are the same, but in practice they are not."
David Hawking, Chief Scientist *Funnelback*
- The various experiments shown that query-by-query analysis is an important step in scientific investigations. We really need to understand why IR system may (will) fail for some topics. Learn by experiences.
- The real problems (implementation) are crucial (*Der Teufel liegt im Detail*)

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