Kinematics Modeling and Analyses of Articulated Rovers

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Abstract—This paper describes a general approach to the kinematics modeling and analyses of articulated rovers traversing uneven terrain. The model is derived for full six degree of freedom motion enabling movements in x, y, z directions, as well as pitch, roll, and yaw rotations. Differential kinematics is derived for the individual wheel motions in contact with the terrain. The resulting equations of the individual wheel motions are then combined to form the composite equation for the rover motion. Three types of kinematics, i.e. navigation, actuation and slip kinematics are identified, and the equations and application of each are discussed. The derivations are specialized to Rocky 7, a highly articulated prototype Mars rover to illustrate the developed methods. Simulation results are provided for the motion of the Rocky 7 over several terrains, and various motion profiles are provided to explain the behavior of the rover.

Index Terms—Rover kinematics, rover-terrain interaction, all-terrain rovers, slip detection.

I. INTRODUCTION

Articulated, all-terrain rovers (ATRs) are a class of mobile robots that have sophisticated mobility systems for enabling their traversal over uneven terrain. These robots are being used increasingly in such diverse applications as rescue operations, planetary explorations [1]-[2], mine detection and de-mining [3], agriculture [4], military missions, inspection and cleanup operations of hazardous waste storage sites, remote ordinance neutralization, search and recovery, security, and fire fighting [5]. NASA has been very active in the development of ATRs. For example, Rocky series rovers developed at JPL include Rocky 4, Sojourner (based on Rocky 4 design and deployed on Mars in July 1997), Rocky 7, and Rocky 8 [1]-[2]. More recently, JPL has developed reconfigurable ATRs that have a versatile mobility system, consisting of adjustable arms and shoulders with the goal of adapting and reconfiguring the rover to changes in the terrain topology [6]-[7].

Research in the area of mobile robots has seen a tremendous growth in the past ten years. This research can be roughly divided into two areas - one related to high level tasks such as path planning and the other concerning lower level tasks such as navigation and motion control which require kinematics modeling and analysis of the robot. Most research efforts on kinematics have concentrated on simple car-like four-wheel mobile robots moving on flat terrain, which we will refer to as ordinary mobile robots (OMRs). The kinematics modeling of these robots can be classified into two main approaches – geometric and transformation. The geometric approach [8]-[9] is intuitive but restrictive if used on its own. The transformation approach is widely employed by researchers and consists of a series of transformations, and their derivative to relate the motion of the wheels to the motion of the robot. One of the fundamental contributions using this approach is by Muir and Newman [10]. In this work, a matrix coordinate transformation algebra is developed to derive the equations of the motion of OMRs. Due to the underlying assumptions, this and similar approaches are only applicable to motion in 2-dimensional space, i.e. translation in the x-y plane and yaw rotation. They also assume perfect rolling motion on a flat, smooth surface with no side or rolling slip, and no motion along the z-axis, and thus the results are not applicable to ATRs.

A number of other researchers have dealt with different aspects of OMR kinematics [11]-[13]. For example, Campion, et al [12] present a technique to classify OMRs for the study of the kinematics and dynamics models while taking into consideration the mobility restriction due to various constraints. The paper by Borestein [13] discusses kinematics of several connected OMRs with compliant linkage. Rajagopalan [14] uses a transformation approach to develop the kinematic model of OMRs with inclined steering column, and different combination of driving and steering wheels. The forward kinematics of a specific OMR with omni-directional wheels is derived in [15], and the singularity configurations are identified. Williams et al [16] develop a dynamic model for omni-directional robots that incorporates a wheel slip model. Choi et al [17] study a particular wheel set to avoid slip on several types of smooth, uneven surfaces. Iagnemma and Dubowsky [18] propose a Kalman filter approach to estimate the rover wheel-ground contact angle for traction control. Balaram [19] employs a simple kinematics model and a state observer to estimate position, orientation, velocities and contact angles of a rover.

Despite these efforts, a comprehensive kinematics model of an ATR that can address some of the challenges and problems associated with these rovers has not been developed [20]. The goal of this paper is to propose a methodology for developing a reasonably complete kinematics model of a general ATR and its interaction with the terrain, and to apply this methodology to a particular ATR, i.e. Rocky 7 Mars rover that
has a complex mobility system. Such a model can provide information about various slips – i.e. side, rolling and turn slips, as described in this paper. This information may be useful for actuation and control to reduce undesirable motions such as sliding, skidding, grinding and fishtailing. A complete kinematics model is also useful for motion control and navigation of the rover.

In Section II, we describe an approach to developing the kinematics model of a general ATR. Different forms of rover kinematics are discussed in Section III. The rover-terrain interaction is explained in Section IV. Simulation results for the Rocky 7 rover traversing several terrain topologies are presented in Section V. Finally, Section VI provides the conclusions of the work.

II. KINEMATIC MODEL DEVELOPMENT

In this section, we develop a general approach to kinematics modeling of an articulated rover (ATR). The emphasis here is on deriving the equations of motion of the rover components relative to a rover reference frame. The rover motion with respect to a world coordinate system will be discussed in Section IV where the interaction of the rover with the terrain will be addressed.

We define an ATR as a wheeled mobile robot consisting of a main body connected to wheels via a set of linkages and joints. The rover is capable of locomotion over uneven terrain by rolling of the wheels and adjusting its joints, and the only contact with the terrain is at the wheel surfaces.

Fig. 1 illustrates the geometric definition of a general ATR. At any time \( t \), the rover has an \textit{instantaneous coordinate frame} \( R \) attached to its body that moves with the rover and is defined relative to a fixed, world coordinate frame. The rover configuration vector \( U = [X \ Y \ Z \ \Phi_x \ \Phi_y \ \Phi_z]^T \) is defined relative to the world coordinate frame \( W \), where \((X,Y,Z)\) is the position and \((\Phi_x, \Phi_y, \Phi_z)\) is the orientation with heading \( \Phi_x \), pitch \( \Phi_y \) and roll \( \Phi_z \). The lower case quantities, i.e. the heading \( \phi_x \), pitch \( \phi_y \) and roll \( \phi_z \) in Fig. 1, are with respect to the instantaneous rover frame \( R \). Each rover wheel also has an \textit{instantaneous coordinate frame} \( A_i \), \( i = 1,2, \ldots, n \), attached to the wheel axle and defined relative to the rover body coordinate frame \( R \), where \( n \) is the number of the wheels. The transformation between the rover coordinate frame \( R \) and each wheel axle coordinate frame \( A_i \), denoted by the homogeneous transformation \( T_{R,A_i}(q) \), depends on the specific rover linkages and joints represented here by the \( n \times 1 \) joint variable vector \( q \). The dashed line in Fig. 1(b) represents any set of links and joints that exist between these two frames including the steering mechanism.

In our analysis, each wheel is assumed to be represented by a rigid disc with a single point of contact with the terrain surface. Allowing multiple contact angles for each wheel makes the kinematics analysis extremely complex. A coordinate frame \( C_i \), \( i = 1, \ldots, n \) is defined at each wheel's contact point as illustrated in Fig. 2, where its x-axis is tangent to the terrain at the point of contact and its z-axis is normal to the terrain. The contact angle \( \delta_i \) is the angle between the z-axes of the i-th wheel axle and contact coordinate frames as shown in Fig. 2. This contact angle is a key distinction between an OMR moving on flat surfaces and an ATR traversing uneven terrain. In the former case, the z-axis of the contact frame is aligned with the z-axis of the wheel axle and the contact angle is always zero whereas in the latter case \( \delta_i \) is variable. The contact angles play an important role in the kinematics of ATRs.
\[
T_{Ai,Ci}(\delta_i) = \begin{bmatrix}
c\delta_i & 0 & s\delta_i & -r s\delta_i \\
0 & 1 & 0 & 0 \\
-s\delta_i & 0 & c\delta_i & -r c\delta_i \\
0 & 0 & 0 & 1
\end{bmatrix}
\] (1)

where \(i = 1, 2, \ldots, n\), and \(s\) and \(c\) denote sine and cosine.

The transformation from the rover reference frame to wheel contact frame \(C_i\) is thus \(T_{R,iC}(q, \delta_i) = T_{R,Al}(q) T_{Ai,Ci}(\delta_i)\).

However, this transformation does not include rolling or slip, and thus does not reflect motion. In order to include motion, we consider the instantaneous contact frames \(C_i(t-\Delta t)\) and \(C(t)\), where \(\Delta t\) is a time increment as shown in Fig. 3.

![Incremental motion by rolling and slip.](image)

To quantify the motion, we must relate changes in the rover configuration rate vector \(\dot{u} = [\dot{x}, \dot{y}, \dot{z}, \dot{\phi}_x, \dot{\phi}_y, \dot{\phi}_z]^T\) to the rover joint angle rates \(\dot{q}\), wheel roll rates \(\dot{\theta}_i\), and wheel slip rate vector \(\dot{\epsilon}_i\). To do this, we consider the instantaneous coincident transformation matrix \(T_{R,R}\) that describes the transformation from the rover frame at time \(t - \Delta t\) to the rover frame at time \(t\). The concept of instantaneous coincident transformation matrix and its properties are discussed in details in [12]. The matrix \(T_{R,R}\) can be written as \(T_{R,R} = T_{R,C} T_{C,R}\). Since \(T_{R,C}\) is independent of time, the derivative of \(T_{R,R}\) is

\[
\dot{T}_{R,R} = T_{R,C} \dot{T}_{C,R} \quad \text{(4)}
\]

The transformation derivative \(\dot{T}_{C,R}\) defines the motion of the rover reference frame \(R\) relative to the wheel \(i\) coordinate frame \(C_i\). For a specific rover, \(T_{C,R}\) exists as given by (3) and its derivative can be computed as

\[
\dot{T}_{C,R} = \frac{\partial T_{C,R}}{\partial q} \dot{q} + \frac{\partial T_{C,R}}{\partial \theta_i} \dot{\theta}_i + \frac{\partial T_{C,R}}{\partial \epsilon_i} \dot{\epsilon}_i + \frac{\partial T_{C,R}}{\partial \delta_i} \dot{\delta}_i \quad \text{(5)}
\]

We evaluate the partial derivatives in (5) at the reference condition. Now, \(\dot{T}_{R,R}\) can also be found for a general body in motion using the position and orientation rates as [21]

\[
\dot{T}_{R,R} = \begin{bmatrix}
0 & -\dot{\phi}_z & \dot{\phi}_y & \dot{x} \\
-\dot{\phi}_y & \dot{\phi}_x & 0 & \dot{y} \\
-\dot{\phi}_z & -\dot{\phi}_y & \dot{\phi}_x & 0 \\
0 & 0 & 0 & 1
\end{bmatrix}
\]

(6)

Note that \(\dot{T}_{R,R}\) is a skew symmetric matrix and the transformation product matrix on the right hand side of (4) also has the structure of (6). Substituting (5) and (6) into (4), evaluating the matrix product, and equating the like matrix elements on both sides of the resulting equation, we can determine rover configuration rate vector \(\dot{u}\) in terms of the joint angular rates vector \(\dot{q}\), contact angle rate \(\dot{\theta}_i\), wheel rolling rate \(\dot{\theta}_i\), and wheel slip rate \(\dot{\epsilon}_i\). Furthermore, these equations are linear in the time-derivatives \(\dot{q}, \dot{\theta}_i, \dot{\epsilon}_i\) as seen from (5). These lead to an equation of the form

\[
\begin{bmatrix}
\dot{x} \\
\dot{y} \\
\dot{z} \\
\dot{\phi}_x \\
\dot{\phi}_y \\
\dot{\phi}_z
\end{bmatrix} = J_1 \begin{bmatrix}
\dot{q} \\
\dot{\theta}_i \\
\dot{\epsilon}_i \\
\dot{\delta}_i
\end{bmatrix}
\]

(7)

where \(J_1\) is the \(6 \times (\nu_q + 5)\) wheel Jacobian matrix and \(\nu_q\) is dimension of the joint vector \(q\). Equation (7) describes the
contribution of individual wheel motion and the connecting joints to the rover body motion. The net body motion is the composite effect of all wheels and can be obtained by combining (7) into a single matrix equation as

$$ \begin{bmatrix} I_6 & \cdots & I_6 \end{bmatrix} \begin{bmatrix} \dot{x} \\ \dot{y} \\ \dot{z} \end{bmatrix} = \begin{bmatrix} \dot{\theta} \\ \dot{\phi}_x \\ \dot{\phi}_y \\ \dot{\phi}_z \end{bmatrix} $$; or

$$ E \dot{u} = J \dot{p} \quad (8) $$

where $E$ is a $6n \times 6$ matrix that is obtained by stacking $n$ $6 \times 6$ identity matrices, $\dot{q}$ is the $v_q \times 1$ vector of rover joint angles, $\dot{\theta}$ is the $n \times 1$ vector of wheel rolling rates, $\dot{\phi}$ is the $3n \times 1$ vector consisting of rolling $\dot{\xi}$, turn $\dot{\zeta}$ and side $\dot{\eta}$ slip rates, and $\dot{\delta}$ is the $n \times 1$ vector of contact angle rates. The rover Jacobian matrix $J$ is a $6n \times (v_q + 5n)$ matrix formed from the individual wheel Jacobian matrices $J_i$, $i = 1, 2, \ldots, n$ and $\dot{p}$ is the $(v_q + 5n) \times 1$ vector of composite angular rates. Observe from (7) and (8), that $J$ is a sparse matrix. In the following section, we apply the above kinematics modeling to an articulated planetary rover.

A. Example: Rocky 7 Mars Rover

The Rocky 7 prototype Mars rover was designed by NASA’s Jet Propulsion Laboratory for missions requiring long traverses over rough terrain. It has a relatively complex mobility system enabling it to climb over rocks. A description of Rocky 7 rover including science instruments is given in [1]. In this section we describe only those attributes relevant to the kinematic modeling of the rover.

Rocky 7 consists of six wheels using a rocker-bogie design as illustrated in Fig. 4. The rover is approximately 48 cm wide, 64 cm long, and 32 cm high, and each wheel has a diameter of 13 cm. A main rocker is hinged to each side of the body. Figs. 4 and 5 show the left side of the rover, and the left main rocker. Each main rocker has a steerable front wheel at one end (wheel 1 in Fig. 5), and a smaller rocker at the other end. Two non-steerable back wheels (3 and 5 in Fig. 5) are attached to the smaller rockers. The right side similarly consists of the front wheel 2 and back wheels 4 and 6. The main rocker is connected to the smaller rocker via a joint called the bogie joint with an angle denoted by $\beta_1$ for the left side (Fig. 5) and $\beta_2$ for right side. When the rover moves over a flat surface $\beta_1 = \beta_2 = 0$ and when the back wheels climb rocks, these angles become non-zero.

The two main rockers are connected to the body via a differential such that the left and right rocker angles, denoted by $\rho_1$ and $\rho_2$ respectively, can be represented by a single joint angle $\rho = \rho_1 = -\rho_2$ (Fig. 5). On a flat surface the rocker angle is zero but becomes non-zero when one side moves up or down with respect to the other side. The rocker-bogie joints $\rho$, $\beta_1$, and $\beta_2$ are un-actuated and provide for compliance with the terrain. These joint angles are measured by potentiometers. The two steerable front wheels are measured by encoders and have steering angles $\psi_1$ and $\psi_2$ with a physical steering range of 270 degrees. Thus Rocky 7 joint angle vector $q$ consists of rocker-bogie and steering angles, i.e.

$$ q = [\rho \, \beta_1 \, \beta_2 \, \psi_1 \, \psi_2]^T $$

Fig. 4. Rocky 7 Mars rover

Each wheel is actuated independently and its angular rotation $\psi_i$ is measured by an encoder. The Rocky 7 rover senses body pitch and body roll via accelerometers. A sun sensor is available to compute heading information based on the rover’s location, pitch, roll and time of day. Furthermore, an inertial rate gyro is available to measure motion but must periodically be adjusted to correct for drift.

Fig. 6(a) illustrates our choice of coordinate frames for the left side of Rocky 7 which includes wheels 1 (left front wheel) and 3, 5 (left back wheels). The right side (not shown) is assigned similar frames and consists of wheels 2, 4, and 6. In Fig. 6, R is the rover reference frame, D is the differential frame, B1 and B2 are left and right bogie joint frames, and Si, Ai, and Ci are the steering, axle and contact frames, respectively, for wheel $i=1,2,\ldots,6$. Fig. 6(b) shows the
detailed side view of the two left back wheels and the left bogie coordinate frame. 

![Diagram of rover's left side coordinate frames]

(a) Reference R, differential D, steering S1, and axle Ai (i=1,3,5) coordinate frames.

(b) Bogie B1, steering Si, and axle Ai (i=3,5) frames.

Fig. 6. Coordinate frames for rover's left side

The Denavit-Hartenberg (D-H) parameters $\gamma$, $d$, $a$ and $\alpha$ for Rocky 7 are given in Table 1 with units degrees, centimeters, centimeters, and degrees, respectively. The constants $k_i$ in Fig. 6 represent distances and angles as defined in Table 1.

The coordinate frames in Fig. 6 were selected for consistency with D-H notation. For example, the differential frame D is obtained from the rover reference R by translating $d = k_1$ along the z-axis, translating $a = k_2$ along the x-axis, and rotating $\alpha = -90$ degrees about the x-axis. Similarly the steering frames $S_i$ and axle frames $A_i$ are obtained using Table 1. Each coordinate frame represents one step in the kinematics chain from the rover's reference frame R to a wheel contact $C_i (i=1,2,...,6)$, which can be written as

Table 1. D-H parameters for Rocky 7

<table>
<thead>
<tr>
<th>Frame</th>
<th>$\gamma$</th>
<th>$d$</th>
<th>$a$</th>
<th>$\alpha$</th>
</tr>
</thead>
<tbody>
<tr>
<td>D</td>
<td>0</td>
<td>$k_1$</td>
<td>$k_2$</td>
<td>-90</td>
</tr>
<tr>
<td>B1</td>
<td>$k_9 + \rho$</td>
<td>$k_3$</td>
<td>$k_6$</td>
<td>0</td>
</tr>
<tr>
<td>B2</td>
<td>$k_9 - \rho$</td>
<td>$-k_3$</td>
<td>$k_6$</td>
<td>0</td>
</tr>
<tr>
<td>S1</td>
<td>$\rho$</td>
<td>$k_3$</td>
<td>$k_4$</td>
<td>90</td>
</tr>
<tr>
<td>S2</td>
<td>$-\rho$</td>
<td>$-k_3$</td>
<td>$k_4$</td>
<td>90</td>
</tr>
<tr>
<td>S3</td>
<td>$\beta_1 - k_9$</td>
<td>0</td>
<td>$k_7$</td>
<td>90</td>
</tr>
<tr>
<td>S4</td>
<td>$\beta_2 - k_9$</td>
<td>0</td>
<td>$k_7$</td>
<td>90</td>
</tr>
<tr>
<td>S5</td>
<td>$\beta_1 - k_9$</td>
<td>0</td>
<td>$-k_7$</td>
<td>90</td>
</tr>
<tr>
<td>S6</td>
<td>$\beta_2 - k_9$</td>
<td>0</td>
<td>$-k_7$</td>
<td>90</td>
</tr>
<tr>
<td>A1</td>
<td>$\psi_1$</td>
<td>$-k_5$</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>A2</td>
<td>$\psi_2$</td>
<td>$-k_5$</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>A3</td>
<td>0</td>
<td>$-k_8$</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>A4</td>
<td>0</td>
<td>$-k_8$</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>A5</td>
<td>0</td>
<td>$-k_8$</td>
<td>0</td>
<td>0</td>
</tr>
<tr>
<td>A6</td>
<td>0</td>
<td>$-k_8$</td>
<td>0</td>
<td>0</td>
</tr>
</tbody>
</table>

The transformations from axle frames to contact frames, $T_{A_i,C_i}$, are given by (1) rather than by D-H parameters and therefore no entries for the contact frames are provided in Table 1. The other transformation matrices in (9) are obtained from Table 1. Substituting these transformation matrices in (9) and simplifying, the rover reference frame to the contact transformation matrices for wheels 1 and 2 of Rocky 7 are found to be

$$T_{R,C_i} = \frac{1}{1000} \begin{bmatrix} c\psi_1 c\rho + b_1 s\rho s\delta_i & -s\psi_1 c\rho & T_{1,3} & T_{1,4} \\ s\psi_1 c\delta_i & c\psi_1 & s\psi_1 s\delta_i & T_{2,4} \\ (b_1 s\psi_1 s\rho c\delta_i - c\rho s\delta_i) & -b_1 s\psi_1 s\rho & T_{3,3} & T_{3,4} \\ 0 & 0 & 0 & 1 \end{bmatrix}$$

$$i = 1,2$$ (10)
The position and orientation of the wheel at the contact points for the front wheels can be extracted from the transformation matrix (10), e.g. \( x_i = T_{i,14}, y_i = T_{i,24}, z_i = T_{i,34} \). Note that in the special case where the rover moves over a flat surface \( \delta = 0 \) then (10) reduces to a rotation of \( \psi_i \) about the z-axis, and translations along x-axis, along y-axis for wheel 1 (\(-k_3\) for wheel 2), and \(-k_5\) along z-axis.

Similarly the transformation matrices for the back wheels 3 through 6 are found using (1), (9) and Table 1 as

\[
T_{R,Ci} = \begin{bmatrix}
  \cos \sigma_i & 0 & \sin \sigma_i & T_{1,4} \\
  0 & 1 & 0 & -b_1 k_3 \\
  -\sin \sigma_i & 0 & \cos \sigma_i & T_{3,4} \\
  0 & 0 & 0 & 1
\end{bmatrix} ; \quad i = 3, 4, 5, 6
\]  

where now

\[
T_{1,4} = k_6 \left( k_5 - b_1 \rho \right) + a_{si} (\sigma_i - \delta_i) - k_3 \left( \sigma_i - \delta_i \right) - k_1 \sigma_i \\
T_{3,4} = -k_6 \left( k_5 - b_1 \rho \right) - a_{si} (\sigma_i - \delta_i) - k_3 \left( \sigma_i - \delta_i \right) - k_1 \sigma_i \\
\sigma_i = \begin{cases} 
  \rho + \beta_1 - \beta_2 - \delta_i & \text{if } i = 3, 5, 7 \\
  -\rho + \beta_2 + \delta_i & \text{if } i = 4, 6, 8 
\end{cases} ; \quad a_{si} = \begin{bmatrix}
  k_7 & i = 3, 4 \\
  -k_7 & i = 5, 6
\end{bmatrix}
\]

It is noted that the rover-contact transformations \( T_{R,Ci} \) are functions of rover joint angles \( \rho, \beta_1, \beta_2, \psi_1, \psi_2 \), and contact angle \( \delta_i \).

The rover Jacobian equations are derived from (2)-(7) using (10)-(11). This involves first forming \( T_{Ci,R} = T_{C,i}^T T_{C,R} \) via (2) and (10)-(11), and taking its derivative with respect to joint the angle vector \( q = \begin{bmatrix} \rho & \beta_1 & \beta_2 & \psi_1 & \psi_2 \end{bmatrix} \), contact angle \( \delta_i \), wheel rotation \( \theta_i \) and slip vector \( \epsilon_i = [\xi_i \ \zeta_i \ \eta_i] \) to obtain \( \dot{T}_{C,i,R} \) as in (5). The acquired \( \dot{T}_{C,i,R} \) and \( \dot{T}_{R,R} \) given by (6) are substituted in (4) and the like elements of the matrices in both sides of (4) are equated. This gives an equation of the form (7) relating the rover position/orientation rates to the rover joint angle rates. The resulting equation for wheels 1 and 2 is

\[
\begin{bmatrix}
  \dot{x} \\
  \dot{y} \\
  \dot{z} \\
  \dot{\phi}_x \\
  \dot{\phi}_y \\
  \dot{\phi}_z
\end{bmatrix} =
\begin{bmatrix}
  0 & J_{x,\psi_1} & J_{x,\psi_2} & k_{10} \sigma_i & \sigma_i & J_{x,\zeta_i} & J_{x,\zeta_1} & J_{x,\eta_i} & J_{x,\eta_1} & J_{x,\delta} \\
  0 & k_4 & J_{y,0} & J_{y,\psi_1} & \psi_1 & J_{y,\psi_2} & \psi_2 & J_{y,\delta} \\
  0 & J_{z,\psi_1} & J_{z,\psi_2} & k_{10} \sigma_i & \sigma_i & J_{z,\zeta_1} & J_{z,\zeta_i} & J_{z,\delta} \\
  0 & 0 & 0 & 0 & 0 & \psi_1 & \psi_2 & \delta \\
  0 & 0 & 0 & 0 & 0 & \delta \\
  0 & 0 & 0 & 0 & 0 & \delta
\end{bmatrix} \begin{bmatrix}
  \rho \\
  \beta_1 \\
  \beta_2 \\
  \delta \\
  \eta_1 \\
  \eta_2 \\
  \delta
\end{bmatrix} ;
\]

\( i = 1, 2 \)  

The first column of J shows that the rocker angle contributes only to the rover pitch. The third, fourth, and sixth columns indicate that the rolling velocity, rolling slip, and side slip have no effect on the orientation of the rover. The contributions of various rover angles to the forward rover velocity \( \dot{x} \) are given by the first row of the Jacobian matrix, whose elements are

\[
\begin{align*}
J_{x,\psi_1} &= b_1 k_3 \rho \\
J_{x,\zeta_1} &= k_{10} (b_1 s \delta_i + c \rho \psi_1 c \delta_i) \\
J_{x,\eta_1} &= b_1 s \delta_i + c \rho \psi_1 c \delta_i \\
J_{x,\delta} &= k_4 c \psi_1 s \delta_i \end{align*}
\]

It is seen from \( J_{x,\psi_1} \) that the rocker angle attenuates the effect of steering rate on the forward rover velocity \( \dot{x} \) through a simple equation. The other components of rover joint rates modify \( \dot{x} \) in a more complex manner involving rocker, steering and contact angles. Furthermore, the above equations can be used to study the manner in which various angles affect the forward velocity in special cases, e.g. rover moving on a ramp, a hill-like or a flat surface. The elements of the second to sixth rows of the Jacobian matrix are given in the Appendix.

The Jacobian matrices for wheels 3 through 6 are obtained similarly to those of wheels 1 and 2, and are

\[
\begin{bmatrix}
  \dot{x} \\
  \dot{y} \\
  \dot{z} \\
  \dot{\phi}_x \\
  \dot{\phi}_y \\
  \dot{\phi}_z
\end{bmatrix} =
\begin{bmatrix}
  0 & J_{x,\psi_1} & J_{x,\psi_2} & k_{10} \sigma_i & \sigma_i & J_{x,\zeta_i} & J_{x,\zeta_1} & J_{x,\eta_i} & J_{x,\eta_1} & J_{x,\delta} \\
  0 & k_4 & J_{y,0} & J_{y,\psi_1} & \psi_1 & J_{y,\psi_2} & \psi_2 & J_{y,\delta} \\
  0 & J_{z,\psi_1} & J_{z,\psi_2} & k_{10} \sigma_i & \sigma_i & J_{z,\zeta_1} & J_{z,\zeta_i} & J_{z,\delta} \\
  0 & 0 & 0 & 0 & 0 & \psi_1 & \psi_2 & \delta \\
  0 & 0 & 0 & 0 & 0 & \delta \\
  0 & 0 & 0 & 0 & 0 & \delta
\end{bmatrix} \begin{bmatrix}
  \rho \\
  \beta_1 \\
  \beta_2 \\
  \delta \\
  \eta_1 \\
  \eta_2 \\
  \delta
\end{bmatrix} ;
\]

\( i = 3, 4, 5, 6 \)  

The elements of the above Jacobian matrices are given in the appendix. Compared to the two front wheels, the Jacobian matrices of the back wheels are more sparse. Furthermore, the bogie angles \( \beta_1, \beta_2 \) instead of the steering angles now appear in the equations.
III. FORMS OF ROVER KINEMATICS

The composite equation (8) reflecting the contribution of various angular rates to the overall motion of the rover can be cast in several forms depending on the specific situation of interest. In this paper, we will discuss three useful forms of (8) which we refer to as navigation kinematics, slip kinematics and actuation kinematics. These kinematics forms can be used within a control scheme to improve navigation, to determine proper actuation of the wheels such as during path following, and to detect and reduce slip by proper maneuvering. However, in this paper our emphasis is the development of the rover kinematics rather than control aspects of the rover.

A. Navigation Kinematics

Navigation kinematics relates rover position/heading rate and other quantities of interest to the sensed quantities such as wheel roll rate and joint angle rates. Navigation kinematics is of little use on its own for dead-reckoning due to errors and noise. However, it is useful for better understanding of the role of different quantities that contribute to the rover position and orientation.

Joint angle measurement may be available on some rover joints and encoders may be installed on some or all wheels for measuring rolling rates. In addition, some rovers are equipped with accelerometers for pitch and roll angle measurements. Thus we must separate the sensed/unknown and not-sensed/unknown quantities in (8) as

\[
\begin{bmatrix}
E_n & E_s \\
J_n & J_s
\end{bmatrix}
\begin{bmatrix}
\dot{u}_n \\
\dot{p}_n
\end{bmatrix}
= \begin{bmatrix}
J_s & J_n \\
E_s & E_n
\end{bmatrix}
\begin{bmatrix}
\dot{p}_s \\
\dot{u}_s
\end{bmatrix}
\]

(14)

where the \(6 \times 1\) position/orientation vector \(\dot{u}_n\) is partitioned into the \(\mu_n \times 1\) vector of not-sensed quantities \(\dot{u}_n\) (e.g., \(\dot{x}, \dot{y}, \dot{z}\) and yaw rate \(\dot{\phi}_y\)) and the \(\mu_s \times 1 = (6 - \mu_n) \times 1\) vector of sensed quantities \(\dot{u}_s\) (e.g., pitch, roll measured by accelerometers). Similarly, the \((v_q + 5n) \times 1\) rover angular velocity vector \(\dot{p} = [\dot{q}, \dot{\theta}, \dot{\phi}, \dot{\psi}]^T\) is partitioned into \(v_n \times 1\) vector of not-sensed quantities, and the \(v_s \times 1 = (v_q + 5n - v_q) \times 1\) vector of sensed quantities. Generally, joint angle rate vector \(\dot{q}\) and wheel angular velocities \(\dot{\theta}\) are all sensed whereas contact angle rate vector \(\dot{\psi}\) and the slip rate vector \(\dot{\phi}\) are not sensed. The matrices \(E_n, E_s, J_n\) and \(J_s\) in (14) have dimensions, \(6n \times \mu_n\), \(6n \times \mu_s\), \(6n \times v_n\) and \(6n \times v_s\), respectively. Rearranging (14) into sensed (known) and not-sensed (unknown) quantities, we obtain

\[
\begin{bmatrix}
E_n & -J_n \\
J_s & E_s
\end{bmatrix}
\begin{bmatrix}
\dot{u}_n \\
\dot{p}_n
\end{bmatrix}
= \begin{bmatrix}
J_s & J_n \\
E_s & E_n
\end{bmatrix}
\begin{bmatrix}
\dot{p}_s \\
\dot{u}_s
\end{bmatrix}
\]

or

\[
A \chi = B \omega
\]

(15)

where \(\chi\) and \(\omega\) are, respectively, the \((\mu_n + v_n) \times 1\) and \((\mu_s + v_s) \times 1\) vectors of not-sensed and sensed quantities, respectively, and \(A\) and \(B\) are matrices of dimensions \(6n \times (\mu_n + v_n)\) and \(6n \times (\mu_s + v_s)\), respectively. In navigation kinematics, we are mainly interested in finding the position and the heading of the rover, i.e. \(\dot{u}_n\) in (15).

Depending on the rank of \(A\), equation (15) may or may not have a unique solution. There exists a unique solution if

\[
\text{rank}(A | B) = \text{rank}(A) = \mu_n + v_n.
\]

(16)

On the other hand, if \(\text{rank}(A | B) > \text{rank}(A)\), the system is over-determined and a unique solution exists provided that

\[
\text{rank}(A | B_o) = \text{rank}(A) = \mu_n + v_n,
\]

otherwise the equations are inconsistent. Finally, if \(\text{rank}(A) < \mu_n + v_n\), the equations are under-determined and no unique solutions exist. It is clear that when wheel rolling velocity cannot be measured independently of rolling slip or when steering rate is indistinguishable from turn slip, the matrix \(A\) becomes rank deficient. The ranks of the above matrices also depend on the kinematics arrangement of sensors used on the particular rover under consideration. This type of analysis may be useful for evaluating alternative rovers and sensor configurations for ample sensing.

We can solve (15) with a least-squares method if \(\text{rank}(A) = \mu_n + v_n\). The solution to (15) is obtained by forming the error vector

\[
e = A \chi - B \omega
\]

(16)

and finding the unknown vector \(\chi\) that minimizes the weighted error \((e^T W e)\) where \(W = \text{diag}(W_1 \cdots W_{\mu_n+v_n})\) is a weighting matrix with block diagonal structure, and \(W_i\) are the individual wheel weighting matrices. For simplicity, these weighting matrices are chosen to be of the form \(W_i = \lambda_i S\) where \(S\) is a constant diagonal scaling matrix and \(\lambda_i\) is a scalar weight for wheel \(i\). The matrix \(S\) is used to scale equations with different units such as position rates relative to angular rates. The solution to (15), subject to \(\min(e^T W e)\), is

\[
\chi = (A^T W A)^{-1} A^T W B \omega
\]

(17)

The navigation quantity \(\dot{u}_n\) can be extracted by taking the first \(\mu_n\) elements of \(\chi\). When the system is over-determined i.e., \(\text{rank}(A | B) > (\mu_n + v_n)\), we have ample sensing. This is highly desirable because it provides extra sensing capability, and this information can be exploited for error analysis in situations where the equations are inconsistent. Ample sensing is also useful in case some sensors fail or provide erroneous data. Furthermore, the equations of motion may be inconsistent due to wheel slip, rover sliding and bouncing, etc. Ample sensing provides improved navigation estimates under these conditions. The least-squares residual error is also
informative concerning navigation uncertainty. A large least-squares error implies larger navigational uncertainty while a small error is a reflection of more accurate navigation estimates.

B. Slip Kinematics

Various slips, i.e. turn slip $\xi_1$, roll slip $\xi_i$ and side slip $\eta_i$ provide information about the rover behavior. This information, when processed, can be used for proper actuation and control to reduce undesirable motions such as sliding and skidding. The magnitude of slip conditions helps determine the magnitude of corrective action such as braking and steering. However, these control aspects are outside the scope of this paper and will not be discussed here.

In order to determine the slip vector, we partition the quantities in (7) into the sensed and not-sensed quantities for each individual wheel. As in the case of navigation kinematics, we also partition the rover position/orientation vector $\dot{\mathbf{r}}$ and joint angle vector $\dot{\mathbf{q}}$ into sensed and not-sensed components, and rearrange (7) as

\[
\begin{bmatrix}
\mathbf{I}_{\mu n} & -\mathbf{J}_{\in \mathbf{n}} \\
\mathbf{J}_{\in \mathbf{s}} & \mathbf{I}_{\mu s}
\end{bmatrix}
\begin{bmatrix}
\mathbf{\dot{q}}_n \\
\mathbf{\dot{q}}_s \\
\mathbf{\dot{\delta}}_i
\end{bmatrix} =
\begin{bmatrix}
\mathbf{\dot{u}}_n \\
\mathbf{\dot{u}}_s \\
\mathbf{\dot{\theta}}_i
\end{bmatrix} \quad i = 1, 2, \ldots, n \tag{18}
\]

where it is assumed that the wheel $i$ contact angle is unknown, but the wheel rolling velocity is measured, as is usually the case. In the above equation, $\mathbf{I}_{\mu n}$ and $\mathbf{I}_{\mu s}$ are, respectively, the $6 \times \mu_n$ and $6 \times \mu_s$ submatrices of the $6 \times 6$ identity matrix with $\mu_n + \mu_s = 6$. Similarly $\mathbf{J}_{\in \mathbf{n}}$ and $\mathbf{J}_{\in \mathbf{s}}$ are, respectively, the $6 \times (\nu_{\in \mathbf{n}} + 4)$ and $6 \times (\nu_{\in \mathbf{s}} + 1)$ submatrices of $\mathbf{J}_i$ in (7) where $\nu_{\in \mathbf{n}}$ and $\nu_{\in \mathbf{s}}$ are the dimensions of sensed and not-sensed joint rate vectors $\dot{\mathbf{q}}_n$ and $\dot{\mathbf{q}}_s$, respectively. Equation (18) can be put into a more compact form as

\[
\mathbf{A}_i \mathbf{\dot{X}}_i = \mathbf{B}_i \mathbf{\dot{\omega}}_i \quad i = 1, 2, \ldots, n \tag{19}
\]

where the quantities in (19) are defined in (18) and the dimensions of $\mathbf{A}_i$ and $\mathbf{B}_i$ are $6 \times (\mu_\in \mathbf{n} + \nu_{\in \mathbf{n}} + 4)$ and $6 \times (\mu_\in \mathbf{s} + \nu_{\in \mathbf{s}} + 1)$, respectively. The analyses of existence of solution to (19) are very similar to those of the navigation kinematics case. The wheel $i$ slip rates can be detected if $\text{rank}(\mathbf{A}_i | \mathbf{B}_i \mathbf{\dot{\omega}}_i) = \text{rank}(\mathbf{A}_i) = \mu_n + \nu_{\in \mathbf{n}} + 4$, and the solution can be found using a least squares approach similar to (17).

C. Actuation Kinematics

The actuation kinematics determines the commands to wheel and steering motors based on the desired rover body motion. As in the navigation kinematics, some quantities are sensed and others are not. However, in the case of actuation kinematics, the desired rover motions such as rover velocity $\mathbf{\dot{X}}_d$ and yaw rate $\dot{\phi}_d$ must also be specified. Furthermore, since it is desirable to actuate wheels and steering to reduce or remove rolling and side slip, we can specify $\mathbf{\dot{u}}_d = [\mathbf{\dot{e}}_d \ \mathbf{\dot{\delta}}_d] = [0 \ 0]^T$. This is equivalent to removing these components from the Jacobian equations. The position/orientation rate vector $\dot{\mathbf{u}}$ is partitioned as $\dot{\mathbf{u}} = [\mathbf{\dot{u}}_d \ \mathbf{\dot{u}}_s \ \mathbf{\dot{u}}_n]^T$ where $\mathbf{\dot{u}}_d$ is the $\nu_d \times 1$ vector of desired quantities, and $\mathbf{\dot{u}}_s$ and $\mathbf{\dot{u}}_n$ are as defined before. The joint angle rate vector $\mathbf{\dot{q}}$ is partitioned as $\mathbf{\dot{q}} = [\mathbf{\dot{q}}_a \ \mathbf{\dot{q}}_{\in \mathbf{s}} \ \mathbf{\dot{q}}_{\in \mathbf{n}}]^T$ where $\mathbf{\dot{q}}_a$ is the $\nu_a \times 1$ vector of actuated joint angles (e.g. steering angle), $\mathbf{\dot{q}}_{\in \mathbf{s}}$ is the $\nu_{\in \mathbf{s}} \times 1$ vector of un-actuated but sensed joint angles, and $\mathbf{\dot{q}}_{\in \mathbf{n}}$ is the $\nu_{\in \mathbf{n}} \times 1$ vector of un-actuated and not-sensed joint angles. The $n \times 1$ wheel rolling angle vector is partitioned similarly into the $\nu_{\in \mathbf{n}} \times 1$ vector of actuated roll angles $\theta_a$, the $\nu_{\in \mathbf{s}} \times 1$ vector of un-actuated but sensed angles $\theta_{us}$, and the $\nu_{\in \mathbf{n}} \times 1$ un-actuated and not sensed wheel rolling angles $\theta_{un}$, that is $\mathbf{\theta} = [\theta_a \ \theta_{us} \ \theta_{un}]^T$. The $3n \times 1$ slip vector $\epsilon$ and the $n \times 1$ contact angle vector $\delta$ are generally unknown. Rearranging (8) into known and unknown quantities, we obtain

\[
\left[
\begin{array}{c}
\mathbf{J}_d - \mathbf{J}_{\in \mathbf{a}} \\
\mathbf{J}_{\in \mathbf{s}} \\
\mathbf{J}_{\in \mathbf{n}}
\end{array}
\right]
\begin{bmatrix}
\mathbf{\dot{q}}_{\in \mathbf{a}} \\
\mathbf{\dot{q}}_{\in \mathbf{s}} \\
\mathbf{\dot{q}}_{\in \mathbf{n}}
\end{bmatrix}
= 
\left[
\begin{array}{c}
\mathbf{\dot{u}}_d \\
\mathbf{\dot{u}}_s \\
\mathbf{\dot{u}}_n
\end{array}
\right] \tag{20}
\]

where $\mathbf{E}_n$ and $\mathbf{E}_{\in \mathbf{a}}$ are respectively, the $6n \times \mu_n$ and $6n \times \mu_{\in \mathbf{a}}$ matrices formed from the $6n \times 6n$ identity matrices, with $\mu_{\in \mathbf{a}} + \mu_n = 6$. Matrices $\mathbf{J}_{\in \mathbf{a}}$ and $\mathbf{J}_{\in \mathbf{s}}$ have dimensions $6n \times \nu_{\in \mathbf{a}}$ and $6n \times \nu_{\in \mathbf{s}}$, respectively where $\nu_{\in \mathbf{a}} = \nu_a + \nu_{\in \mathbf{s}} + \nu_{\in \mathbf{n}} + \nu_0 + \nu_{\in \mathbf{us}} + 2n$ and $\nu_{\in \mathbf{s}} = \nu_{\in \mathbf{a}} + \nu_{\in \mathbf{us}}$. The purpose of the actuation kinematics is to find the actuated joint angle rate vector $\dot{\mathbf{q}}_a$ (e.g. steering) and rolling rate $\dot{\theta}_a$ to accomplish the desired body motion $\mathbf{\dot{u}}_d$. The other quantities on the left hand side of (20) are found as a by-product. Note that (20) is of similar form to (15) and can be put into the more compact form

\[
\mathbf{A}_a \mathbf{\dot{X}}_a = \mathbf{B}_a \mathbf{\dot{\omega}}_a \tag{21}
\]

where $\mathbf{X}_a$ is the $(\mu_n + \nu_{\in \mathbf{a}})$ vector of actuated and unknown quantities, and $\mathbf{\dot{\omega}}_a$ is the $(\mu_{\in \mathbf{a}} + \nu_{\in \mathbf{a}})$ vector of desired and sensed quantities. The matrices $\mathbf{A}_a$ and $\mathbf{B}_a$ have dimensions $6n \times (\mu_n + \nu_{\in \mathbf{a}})$ and $6n \times (\mu_{\in \mathbf{a}} + \nu_{\in \mathbf{a}})$, respectively. Since
(21) has the same form as (15), the conditions for existence of a unique solution to (21) can be obtained similarly to those explained for (15). In particular, when the matrix $A_a$ is full rank and $\text{rank}(A_a | B_a) = \text{rank}(A_a)$ a unique solution exists and is obtained from

$$\chi_a = (A_a^T W_a A_a)^{-1} A_a^T W_a B_a \omega_a \quad (22)$$

The actuation quantities can be extracted from $\chi_a$ in (22).

### C.1 Steering Actuation Kinematics

For steerable wheels on many types of rovers, the axes of steering and wheel turn slip are coincident, making the steering angles $\psi_i$ indistinguishable from turn slip $\zeta_i$. If these steering angles rates are included in the joint angle rate vector $\dot{q}_a$ and thus in the actuation vector $\chi_a$ in (21), then columns of $A_a$ corresponding to the steering joints will be linearly dependent on the columns of $A_a$ corresponding to the turn slips. The Jacobian matrix $A_a$ becomes rank deficient and as a result the inverse in (22) does not exist.

In this situation, we use a geometric method described below to find the steering angles rates $\dot{\psi}_i$ based on desired forward velocity $\dot{x}_d$ and turn rate $\dot{\phi}_d$. The values of $\psi_i$ are then used as sensed values in (20)-(21). Thus, we move the steering rates from the vector of unknown quantities $\chi_a$ to the vector of known quantities $\omega_a$ and the corresponding columns of $A_a$ are moved to $B_a$. The modified system of equations are then solved for remaining actuated variables (e.g., wheel roll rates $\dot{\theta}_a$).

There are two steps to solving for the desired steering rates $\dot{\psi}_i$. First, we determine an instantaneous turn center location based on desired rover velocity and turn rate and any non-holonomic constraints due to non-steerable wheels. Next, we calculate steering angles corresponding to the turn center location. Fig. 7 shows coordinate frames corresponding to a steerable wheel $(C_s)$, a fixed wheel $(C_f)$, and the rover reference frame $(R)$. We index steerable wheels by $i \in N_s = \{1,2,\ldots,n_s\}$ and fixed wheels by $i \in N_f = \{n_s+1,\ldots,n\}$, where $n_s$ and $n_f = n - n_s$ are the number of steerable and fixed wheels, respectively. The fixed wheels have only turn slip rate $\dot{\zeta}_i$, $i \in N_f$, whereas the steerable wheels have both steering rate $\dot{\psi}_i$ and turn slip rate $\dot{\zeta}_i$, $i \in N_s$.

When the rover has no fixed wheels (i.e. all wheels are steerable), the desired turn center is located along the rover’s y reference axis, and the turn rover radius $\Omega_R$ is obtained from desired forward velocity $\dot{x}_d$ and turn rate $\dot{\phi}_d$ as

$$\Omega_R = \frac{\dot{x}_d}{\dot{\phi}_d} \quad (23)$$

The turn center lies on either the left or right side of the rover depending on the sign of the desired velocity and turn rate.

When the rover has one or more fixed wheels, the turn center must lie along the y-axis of the fixed wheel in order to accomplish the turn without side slip. The turn radius for each fixed wheel is given by

$$\Omega_i = \Omega_R - D_i \quad i \in N_f$$

where $D_i$ is the distance from the fixed wheel coordinate frame to the x-z plane of the rover coordinate frame, measured along the y-axis of the fixed wheel. Figure 7 illustrates the desired turn center location for a fixed wheel by the distance $\Omega_f$ from the fixed wheel coordinate frame $C_f$.

![Fig. 7. Turn center corresponding to fixed wheels.](image)

The rover reference to fixed wheel contact transformation matrix $T_{R,C_i}$ given in Section II is used to express the desired turn center location $L_{Ri}$ of a fixed wheel in the rover reference frame as

$$L_{Ri} = T_{R,C_i} \begin{bmatrix} 0 & 0 & 1 \end{bmatrix}^T \quad i \in N_f \quad (24)$$

An articulated rover with multiple fixed wheels may have distinct desired turn centers given by (24), particularly on non-uniform terrain. In this case, consistent motion is not achievable and there will be side slip of wheels. We estimate the composite turn center location $L_R$, as the average of the turn center locations of individual fixed wheels,

$$L_R = \begin{cases} \frac{1}{n_f} \sum_{i \in N_f} L_{Ri} & n_f > 0 \\ [0 \ \Omega_R \ 0 \ 1]^T & n_f = 0 \end{cases} \quad (25)$$

Next, we calculate the desired steering angle $\psi_i, i \in N_s$ for each steerable wheel using this turn center position vector.
The rover reference to steerable wheel transformation matrix
\[ T_{R,C_i} = (T_{R,C_i})^{-1} \]
is used to obtain the turn center position vector in the steering wheel coordinate frame, i.e.
\[ L_{Ri} = T_{R,C_i} L_R; \quad i \in N_s \quad (26) \]
The steering angle is calculated from the ratio of \( x \) and \( y \) components of the steerable wheels position vector
\[ L_{Ri} = [x_i \ y_i \ z_i \ 1]^T \] as
\[ \psi_i = \tan^{-1}\left( \frac{x_i}{y_i} \right); \quad i \in N_s \quad (27) \]

Figure 7 illustrates the calculation of a steering angle based on a turn center axis. A turn center axis is defined for each steerable wheel by the desired turn center location and the z-axis of the steerable wheels coordinate frame, \( C_i \). The z-axis, desired turn center, and resulting steering turn center all lie in the same plane.

Note that the above method of calculating steering angles is dependent only on the rover geometry and the desired rover motion. Thus, the method permits execution of the desired steering angles prior to moving the rover, which is analogous to turning the steering wheel of an automobile prior to pushing the accelerator pedal.

D. Example – Rocky 7 Kinematics Forms

The quantities in the navigation kinematics (14) for the Rocky 7 are identified by noting that pitch and roll rates are measurable and thus \( \dot{\psi}_s = [\dot{\phi}_x \ \dot{\phi}_y]^T \), \( n_s = 2 \) but the coordinates \( x, y, z \) and yaw \( \dot{\phi}_z \) are not-sensed quantities giving \( \dot{\psi}_n = [\dot{\chi} \ \dot{\psi}_z]^T \), \( n_n = 4 \). In addition the rocker and bogie joint angles \( \rho, \beta_1, \beta_2 \), steering angles \( \psi_1, \psi_2 \), and wheel roll angles \( \theta \) are measurable thus giving \( \dot{\psi}_u = [\dot{\rho} \ \dot{\beta}_1 \ \dot{\beta}_2 \ \dot{\psi}_1 \ \dot{\psi}_2]^T \), \( n_u = 11 \). Due to the middle and back wheels arrangements in the Rocky 7, the side slip change \( \dot{\eta} \) will be reflected as a change in \( \dot{\eta} \). Because of the dependency of \( \dot{\psi}_u \), only one of them, i.e. \( \dot{\psi}_u \), can be treated as unknown and placed on the left hand side of (15), and the other, i.e. \( \dot{\psi}_u \), is removed from the equations. Similarly due to the dependency of the roll rate \( \dot{\theta} \) and roll slip rate \( \dot{\zeta} \), only the former is kept on the left hand side of (15) and the latter is removed from the equation. Finally, since the steering is computed using a geometric approach independent of the turn slip rate \( \dot{\zeta} \), we keep the latter as unknown quantity in the left side of (15). Thus the not-sensed vector \( \dot{\psi}_n \) in (14)-(15) consists of \( \dot{\zeta} \) and contact angle rates and thus \( \dot{\psi}_n = [\dot{\zeta} \ \dot{\delta}]^T \) and \( n_u = 12 \). The matrices \( J_b \) and \( J_u \) in (14)-(15) are obtained by appropriate partitioning of the Jacobian matrices in (12)-(13). In the compact form (15), the matrices \( A \) and \( B \) have sizes \( 6n \times (v_n + \mu_u) = 36 \times 16 \) and \( 6n \times (\mu_u + v_n) = 36 \times 13 \), respectively. Based on analysis that was confirmed by simulations, the matrix \( A \) was found to be of full rank for normal operating ranges of Rocky 7.

The Rocky 7 quantities for slip kinematics (18) are
\[ \dot{u}_s = [\dot{x} \ \dot{y} \ \dot{z} \ \dot{\phi}_x \ \dot{\phi}_y \ \dot{\phi}_z]^T \quad \text{and} \quad \dot{q}_s = [\dot{\rho} \ \dot{\beta}_1 \ \dot{\beta}_2 \ \dot{\psi}_1 \ \dot{\psi}_2]^T. \]
Note that all rates for position, attitude, and joint angles are sensed and thus \( \dot{u}_s \) and \( \dot{q}_s \) are removed from the left hand side of (18). The sub-matrices \( J_m \) and \( J_s \) in (18) are obtained from appropriate partitioning of the wheel Jacobian matrices in (12)-(13). In the compact form (19), the matrices \( A_i \) are
\[ 6 \times (\mu_n + v_n + 4) = 6 \times 4 \] for all wheels while the matrices \( B_i \) are
\[ 6 \times (\mu_n + v_n + 1) = 6 \times (6 + 2 + 1) = 6 \times 9 \] for all wheels. Based on analysis of the Jacobian matrices in (12)-(13) and simulations, the matrices \( A_i \) have full rank for normal operating ranges of Rocky 7.

Now consider the actuation kinematics. Wheels 1 and 2 of Rocky 7 have steering axes coincident with the wheel slip axes such that equation (20) is under-determined. We therefore apply the analysis of Section III-C.1 to determine steering actuation values \( \psi_1 \) and \( \psi_2 \). The steerable wheel set for Rocky 7 is \( N_s = [1, 2] \) and the fixed wheel set is \( N_f = [3, 4, 5, 6] \). Each of the four fixed wheels produces a candidate turn center position \( L_{Ri} \) obtained by substituting (11) into (24). These are averaged according to (25) to yield

\[
L_R = \frac{1}{6} \sum_{i=3}^{6} (k_6 c(k_9 - b_1) + a_{Sc} c(\sigma_i - \delta_i) - k_8 s(\sigma_i - \delta_i) + k_10 s(\sigma_i)) \quad \Omega_R
\]
\[
\sum_{i=3}^{6} (k_6 s(k_9 - b_1) - a_{Sc} s(\sigma_i - \delta_i) - k_8 c(\sigma_i - \delta_i) - k_10 c(\sigma_i))
\] (28)

Note that the y-component of (28) is obtained from (23) and depends only on the desired rover kinematics (i.e., forward velocity and turn rate) while the x- and z-components depend only on the rover geometrical configuration (e.g., joint angles and link distances).

The next step is to calculate the steering actuation values \( \psi_i \), \( i = 1, 2 \), corresponding to each of the two steerable wheels. This is achieved by determining \( T_{C_i,R} = (T_{R,C_i})^{-1} \) via (10) and substituting the results together with (28) into (26) to get \( L_{R_i}, \ i = 1, 2 \). The steering angles \( \psi_i \), \( i = 1, 2 \) of the front wheels are then obtained using (27).

In order to find the wheel roll actuation quantities \( \dot{\theta}_s \), we employ (20). It is noted that the rocker and bogie joints are unactuated, and steering actuation values are already determined using the geometric approach. Thus \( \dot{q}_u \) are removed from (20). Similarly all wheel rolling angles are actuated, thus \( \dot{\theta}_s \) is removed and \( \dot{\theta}_u \) are combined to form \( \dot{\theta}_u \). We rearrange (20) to obtain
where \( \mathbf{u}_d = [\mathbf{y} \; \mathbf{z}]^T \), \( \mathbf{u}_s = [\mathbf{x}_d \; \mathbf{y}_s]^T \) is the desired forward speed and heading, \( \dot{\mathbf{q}}_s = [\dot{\mathbf{x}}_d \; \dot{\mathbf{y}}_s]^T \) is the vector of measured pitch and roll rates, and \( \dot{\mathbf{q}}_s = [\dot{\mathbf{x}}_d \; \dot{\mathbf{y}}_s]^T \) are sensed joint angles. Thus in the compact form (21), \( A_a \) has dimensions \( 6n \times 4 \). Based on simulations and analyses, the matrix \( A_a \) is full rank under normal operating conditions for Rocky 7. Thus, (29) can be solved for the wheel roll actuation quantities \( \delta_i \) using a least squares method similar to (17).

IV. SIMULATION OF ROVER-TERRAIN INTERACTION

The navigation, actuation and slip kinematics equations use the sensed quantities that are available on most rovers. The Rocky 7 rover, for example, provides sensing of rocker and bogie joint angles, wheel rolling rates, and rover body pitch and roll. This information is readily available whenever the rover traverses actual terrain. However, it is expensive and time-consuming to perform experiments with rovers on actual terrain for investigation purposes. Therefore, we developed a simulation of rover motion over a given terrain. Such a terrain is supplied either using images of an actual terrain and extracting elevation at different (X,Y) positions, or employing any function \( Z_{\text{ter}}(X,Y) \) which returns elevation of the terrain at the wheel contact location given by (31). To simulate rover-terrain interaction, we determine the values of \( U, q \) and \( \delta \) that minimize the contact errors so as to best fit the wheels to the terrain. The free variables in this optimization problem are \( Z, \Phi_x, \Phi_y, q \). The rover position (X,Y) and heading \( \Phi_z \) are fixed by the desired rover path. The contact angle for each wheel \( \delta_i \), is determined as

\[
\delta_i = \tan(\Gamma_i)
\]

where \( \Gamma_i \) is the terrain slope at the wheel position \( (X_i, Y_i) \) along the wheel heading \( \Phi_z \). This method assumes that each wheel has a single point of contact with a smooth terrain (i.e., continuous terrain slope). We also assume non-deformable terrain and that all wheels are in contact with the terrain. These assumptions were made to simplify the optimization requirements.

We now define \( E(Z, \Phi_x, \Phi_y, q) \) as the \( n \times 1 \) vector whose i-th component is \( E_i(Z, \Phi_x, \Phi_y, q) \). The norm of the error vector provides an objective function \( \eta(Z, \Phi_x, \Phi_y, q) \) for minimizing all wheel contact errors, i.e.

\[
\eta(Z, \Phi_x, \Phi_y, q) = E^T(Z, \Phi_x, \Phi_y, q) E(Z, \Phi_x, \Phi_y, q)
\]
At each time step $\Delta t$, we solve the nonlinear optimization problem (34) to find the free parameters, namely rover elevation $Z$, pitch $\Phi_y$, roll $\Phi_x$ and joint angle vector $q$. We use the "fminbnd" optimization function provided by Matlab. This line search method uses Golden Section search and parabolic interpolation. We iteratively apply the line search function to each free variable until we converge on a solution. The result is a rover configuration that conforms to the terrain for the given position $(X,Y)$ and heading $\Phi_z$.

Wheel rolling rates $\dot{\theta}_i$ are obtained from estimates of how much each wheel rolled between two consecutive time steps.

In summary, the wheel-terrain contact, terrain optimization and wheel rolling rates described above represent a simulated rover model. The inputs to this model are the terrain geometry $Z_{ter} = (X,Y)$ and the current rover position $(X,Y)$ and heading $\Phi_z$. The output of the rover model are the sensed quantities, such as rover pitch $\Phi_x$, roll $\Phi_y$, joint angle vector $q$, elevation $Z$, contact angles $\delta_i$, and wheel rolling angle $\theta_j$. We also developed an animation package using Matlab/Simulink. Fig. 8 shows a snap shot of the animation as the rover moves over an uneven terrain. It embodies the kinematics and rover-terrain interaction model, and displays continuously rover quantities such as position and orientation, and joint angles. It also allows zooming in and out, and observing various views, e.g. top, down and side.

![Fig. 8](image_url) A snap shot of the rover animation.

V. SIMULATION RESULTS

In this section we investigate actuation and slip kinematics for the Rocky 7 rover with the purpose of studying the behavior of the rover as it moves over simulated terrains. The terrain-rover interaction model described in Section IV will represent the simulated rover. We consider two cases of terrain topology and rover path as given in sections A and B below. In section C we provide simulation results for kinematics sensitivity to noise.

### A. Unsymmetrical Wavy Bump Terrain – Straight Path

The terrain, as shown in Fig. 9, consists of a bump which is wavy (sinusoidal) on the left and smooth on the right. The left side of the rover, consisting of wheels 1, 3, and 5, move over the wavy side, while its right side wheels 2, 4 and 6 traverse the smooth side of the bump. The rover moves on a straight path with a constant speed of 1 cm/s. The traces of the front wheels are shown in Fig. 9. The rover reference point is at the origin $(X= Y=0)$ at time $t = 0$.

Fig. 10 shows the rover body roll $\Phi_x$ and pitch $\Phi_y$ as the results of combined motion of six wheels. When the rover reference point moves about 9.1 cm, the front wheels hit the bump at $X= 50$ cm (Fig. 9), the rover pitch changes from zero to a positive value and then oscillates due to the wavy terrain profile. The rover pitch is initially positive until the rover reaches the top of the bump. The rover roll oscillates due to different terrain profile under the right and left wheels. Note the roll trajectory during the transition from where all wheels are on the flat surface to where the front wheels hit the bump and finally to where all wheels are on the bump at which point the rover roll reflects the wavy surface.

Fig. 11 shows the rover joint angles including the rocker angle $\rho$, and left and right bogie angles $\beta_1$ and $\beta_2$. The rocker and left bogie angles, $\rho$ and $\beta_1$, oscillate as the left wheels traverse the wavy bump. There are both amplitude and phase differences between $\rho$ and $\beta_1$, with the rocker having a lower amplitude than the left bogie due to the fact that the bogie is shorter in length than the rocker (See Fig. 5). The right bogie experiences transitions between the time when the middle and back wheels hit the bump, and again when these two wheels leave the bump. Note that the right bogie does not oscillate since the terrain is smooth on the right side.

![Fig. 9](image_url) Traces of front wheels over unsymmetrical wavy bump terrain.

Figure 12 shows the contact angle trajectories for the front wheels. Although not shown, the rear wheel contact angles...
behave similarly. The contact angles experience a sudden change as the wheels hit the bump and then the contact angles on the left side oscillate due to the wavy terrain.

The wheels also exhibit side slip as a result of unsymmetrical terrain profile under the left and right sides of the rover. However, the amount of side slip is small since there is no steering or turns.

**B. Bumpy Terrain – Serpentine Path**

The purpose of simulations in this section is to study the behavior of the rover while turning. The terrain shown in Fig. 13 is similar to the previous case, but the bump has no waves. Including the waves would mix various behaviors in a complex manner, and make it very hard to observe the turning characteristics of the rover. The rover has the same speed of 1 cm/s as before but now moves in a serpentine path with a yaw angle given by $\Phi_y = \sin(\pi t / 100)$.

The rover pitch $\Phi_x$ and roll $\Phi_y$ are shown in Fig. 14. The pitch starts out positive until the rover is on top of the bump and becomes negative as the rover moves down the hill. The serpentine trajectory causes the pitch to oscillate as the rover alternately turns left and then right across the hill. The roll starts out negative due to the serpentine path and then oscillates for same reason as pitch. The complex behavior of the pitch and roll is also influenced by the rocker-bogie design of Rocky 7. The effect is most apparent during the first 80 seconds as the individual wheels encounter the start of the bump. The rocker and bogie angles $\rho_1$, $\beta_1$ and $\beta_2$ are depicted in Fig. 15. All three quantities exhibit a sudden change as the rover hits the bump but the serpentine path is such that the right front wheel reaches the bump before the left wheel so the right bogie angle leads that of the left.

The actuated steering angles $\psi_1$ and $\psi_2$ are not shown but have sinusoidal trajectories. The wheel inside the turn has smaller steering angle than the wheel on the outside of the turn.

Because of the particular terrain and path, all three types of slips occur. The turn slip rates for the left wheels 1, 3 and 5 are shown in Fig 16. The turn slip for the steerable wheel 1 is less sinusoidal than wheels 3 and 5. The latter two exhibit almost identical turn slip rates and are indistinguishable in Fig. 16. The middle and rear wheels are non-steerable and thus have significantly more rolling and side slip during turns than the front steerable wheels. The side slip rates are illustrated in Fig. 17. The middle and back wheels have opposite side slip rates such that one slips towards inside while the other slips towards outside of the turn. The nonsmooth behaviors for all slips during the first 80 seconds are due to the rocker-bogie effects, as mentioned before. Results for the right wheels 2, 4 and 6 are not shown but have similar behaviors.
C. Sensitivity to Sensor Noise

Our proposed kinematics models use sensed quantities to determine unknown rates such as slip. Thus, sensor errors and noise will degrade the ability to accurately detect desired quantities. We investigated the effects of sensor noise on slip kinematics using a normal distribution on selected sensed quantities including wheel rolling rates $\dot{\theta}$ and rover body rates $\dot{x}$ and $\dot{y}$. Figure 18 shows the error in detected side slip for wheels 1, 2, and 3 given a 5% standard deviation error in $\dot{y}$ while following the serpentine path shown in Fig. 13. Since the sensed $y$ rate is noisy then the side slip is also noisy although we do see a pattern where the errors are largest when $y$ rate is largest (i.e., during sharp turns). Wheels 3 through 6 have the largest effect. Since wheels 1 and 2 are steerable they have small side slip but are also noisy in rolling slip as shown in Fig. 19. Comparing these errors to the results in Fig.
17, we see that the side slip noise is two orders of magnitude smaller than the detected slips. The rolling slip errors is also two orders of magnitude smaller. Thus the sensor noise would have to be much larger to significantly degrade slip detection. Similar behaviors were seen for errors in $\dot{x}$ and wheel rolling rates $\dot{\theta}$ although the magnitude of noise is on the same order as the detected slips. These results suggest that there may be situations where slip information can still be extracted under the effects of small or moderate sensor noise.

It should be noted that detected rates are linearly dependent on the sensed quantities as seen in (18) so that noise in slip detection is linearly related to the sensor noise. However, the particular effect depends on the rover configuration including joint angles and terrain contacts. A more rigorous mathematical sensitivity analysis can be performed but is beyond the scope of this paper.

VI. CONCLUSIONS

A methodology has been presented for developing kinematic models of articulated rovers. The kinematic model allows full 6-DOF motion and is thus applicable to high mobility rovers traversing uneven terrain. Three types of kinematics are identified in the paper including navigation, slip, and actuation. In particular, slip kinematics can be used to detect various wheels slips for proper wheel actuation in order to reduce undesirable motions.

Actuation kinematics makes it possible to determine individual wheel speed and steering commands to achieve coordinated motion. This is important since a rover moving on a bumpy surface may require its individual wheels to travel different distances to maintain the desired motion.

Another feature of the work is the development of a method to determine wheel steering angles for rovers where the axis of steering and wheel turn slip are coincident. This common rover design makes it impossible to determine the steering command using kinematics since the wheel Jacobian matrices become rank deficient. A combined geometric-kinematic approach is proposed to resolve the problem.

The kinematic modeling and analysis has been applied to a prototype Mars rover which has a relatively complex mobility system. Simulation studies show the motion of the rover over several terrain topologies. The acquired trajectories of rover joint angles, rover orientation angles, wheel actuation command, etc., are consistent and agree with the expected results.

Finally, there are a number of limitations of the proposed kinematic models and analyses that we are currently investigating. The proposed terrain interaction model assumes a single point of contact between the wheel and a continuous, smooth terrain. For rugged terrain, there may be multiple contact points and sudden, discontinuous changes in the point of contacts (e.g. traversal over rocks) for which the rates (derivatives) are infinite. Furthermore, the terrain may be deformable (e.g. sand) such that the wheel and terrain interactions become substantially more complicated. Also, some wheels may not always be in contact with the terrain. There are also dynamics effects that can influence the rover-terrain interaction. Nevertheless, the proposed models and analyses should provide useful tools for studying behaviors of articulated rovers under a variety of situations and terrain topologies. They can also be used at the design stage to investigate the rover performance under different kinematics arrangements and parameters.

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Appendix

Elements of the second through sixth rows of the Jacobian matrix for front wheels (i=1,2) of Rocky 7 are given here. The contributions of various joint angles to side motion \( \dot{y} \) are relatively simple and given by

\[
J_{y,0} = k_{10} (b_i \dot{\psi}_i \dot{c}_i - \cos \dot{c}_i)
\]

\[
J_{y,1} = k_i (b_i \dot{c}_i \dot{c}_i - \cos \dot{c}_i)
\]

The last three rows determine the contributions of rover joints to the vertical motion of the rover as follows,

\[
J_{z,0} = k_i \dot{c}_i
\]

\[
J_{z,1} = b_i \dot{c}_i \dot{c}_i - \cos \dot{c}_i
\]

The third row defines contributions of various angles to the vertical motion of the rover as follows,

\[
J_{z,2} = b_i \dot{c}_i \dot{c}_i - \cos \dot{c}_i
\]

The last three rows determine the contributions of rover joints to the vertical motion of the rover and are given by

\[
J_{\theta_1,\phi} = b_i \dot{c}_i \dot{c}_i - \cos \dot{c}_i
\]

\[
J_{\theta_1,\phi} = b_i \dot{c}_i \dot{c}_i - \cos \dot{c}_i
\]

The elements of the Jacobian matrix (13) for the middle and back wheels (i=3,4,5,6) are as follows:

\[
J_{x,0} = \frac{1}{2} (b_i - 1) k_s (k_9 + \rho)
\]

\[
J_{x,0} = \frac{1}{2} (b_i + 1) k_s (k_9 - \rho)
\]

\[
J_{x,1} = -b_i k_s \dot{c}_i
\]

\[
J_{x,2} = -b_i k_s \dot{c}_i
\]

\[
J_{x,0} = -b_i k_s \dot{c}_i
\]

\[
J_{x,1} = -b_i k_s \dot{c}_i
\]

\[
J_{x,0} = -b_i k_s \dot{c}_i
\]

where \( a_i \) and \( \dot{c}_i \) are defined after (11).