
The Darker Side of Metrics

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Software Metrics

- Assignment of values according to rules
- Cem Kaner's ten factors
- Observation versus Control
- Examples on the darker side

Example: A Race¹

- Sandy, Joe and Susan run in a race. Sandy comes in first, Joe second, and Susan third.
 - We assign Sandy the number 1 for first place and give her \$10,000
 - We assign Joe the number 2 and give him \$1,000
 - We assign Susan the number 3 and give her \$100

We assigned the numbers according to a rule.

- Questions
 - Is Sandy twice as fast as Joe and three times as fast as Susan?
 - Is Sandy 10 times as fast as Joe and 100 times as fast as Susan?
 - Isn't the assignment of the numbers based on their speed?

Did we measure their speed or not?

¹Kaner, C. "Yes, But What Are We Measuring?," 1999 PNSQC

Kaner's Measurement Factors

- 1) The *purpose* of the measure.
- 2) The *scope of the measurement*.
- 3) The *attribute to be measured*.
 - 4) The appropriate *scale for the attribute*.
 - 5) The *natural variation of the attribute*.
- 6) The *instrument that measures the attribute*.
 - 7) The *scale of the instrument*.
 - 8) The *variation of measurements* made with this instrument.
- 9) The *relationship* between the attribute and the instrument.
- 10) The *probable side effects* of using this instrument to measure this attribute.

Observation Versus Control

- Taking measures to learn about a product or process

or

- Taking measures so corrective action can be taken

Readiness for Release

- Defect find/fix rate
- Percent of tests running/passing
- Complex model based metrics

Defect find/fix rate

- Mechanism
 - Counts of defects
 - Plots to show convergence
- Potential problems
 - Relationship with release readiness
 - Natural variation
 - Difficulties with counting

Defect Rate Side effects

- “Consolidation”
- Unassigned
- Delays in reporting
- Shifting blame
- Reassignment

Percent of Tests

- Mechanism
 - Counts of tests planned/run
 - Ratios to show completion
- Potential problems
 - Relationship with release readiness
 - Natural variation
 - Difficulties with counting

Percent of Tests

- Redefining what a test is
- Not counting tests that can't run
- Redefining “Pass”
- Updating expected results

Model Based Metrics

- Mechanism
 - Several measurements combined
 - Equation used to describe progress
- Potential problems
 - Relationship to project status
 - Natural variation
 - Difficulties with measures
 - “Believing is seeing it” effect

Model Based Metrics

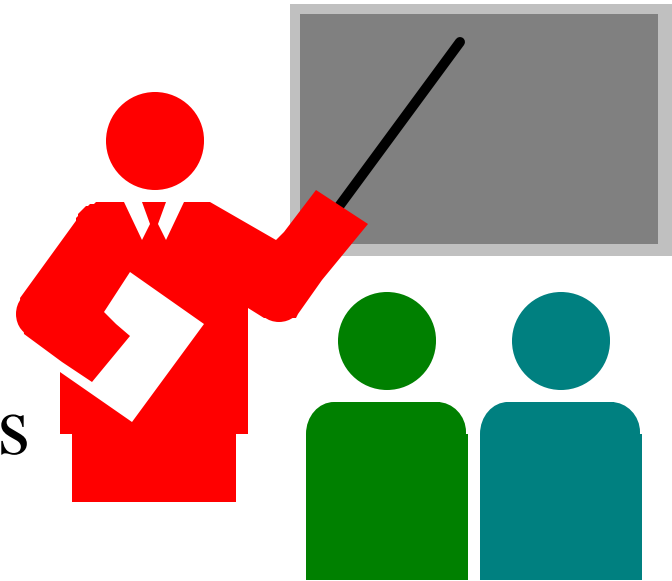
- Release on faith - the model says so
- Punishment of the innocent
- Proliferation of questionable reports
- “Dry labing”

Other Effects of Metrics

- Management changes the rules
 - No deferral
 - No assignment to other projects
 - No cloning of defects
- “Go to the movies” report reduction
- Questionable resolutions
- Un-assignment of defects

What Can We Do?

- Use metrics to observe
- Select metrics scientifically
- Understand the models
- Weigh the costs and benefits
- Watch out for side effects



Acknowledgments

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