



Systematics, taxonomy, and distribution of species of *Myriogenospora* G.F. Atk. (Clavicipitaceae, Hypocreales, Ascomycota)

Armando J. Cruz-Laufer^{1,2}, Melissa Mardones^{3,2}, Meike Piepenbring²

1 UHasselt – Hasselt University, Faculty of Sciences, Centre for Environmental Sciences, Research Group Zoology: Biodiversity and Toxicology, Agoralaan Gebouw D, 3590 Diepenbeek, Belgium. **2** Department of Mycology, Goethe University Frankfurt am Main, Biologicum, Max-von-Laue-Str. 13, 60438 Frankfurt am Main, Germany. **3** Escuela de Biología, Universidad de Costa Rica, San Pedro, 11501 San José, Costa Rica.

Corresponding author: Meike Piepenbring, piepenbring@bio.uni-frankfurt.de

Abstract

Based on new specimens of *Myriogenospora* spp. from Costa Rica and Panama, we present morphological analyses, systematic conclusions, additions to host ranges, and geographical distribution data for the two species currently classified in this genus. *Myriogenospora atramentosa* (Berk. & M.A. Curtis) Diehl differs from *Myriogenospora linearis* (Rehm) J.F. White & Glenn in the ascus and part-spore morphology, a different position in the molecular phylogeny, and the host range. We conclude that the two species are not congeneric and propose that *M. linearis* should be called *Balansia linearis* (Rehm) Diehl.

Keywords

Balansia, Clavicipitaceae, Costa Rica, grass epibionts, Panama, phylogeny, Poaceae.

Academic editor: Panu Kuntu | Received 9 May 2019 | Accepted 15 August 2019 | Published 6 September 2019

Citation: Cruz-Laufer AJ, Mardones M, Piepenbring M (2019) Systematics, taxonomy, and distribution of species of *Myriogenospora* G.F. Atk. (Clavicipitaceae, Hypocreales, Ascomycota). Check List 15 (5): 735–746. <https://doi.org/10.15560/15.5.735>

Introduction

The wide host range and diverse host interactions of clavicipitaceous fungi have led to a series of studies on the ecology (Saikkonen et al. 2006), evolution (Kepler et al. 2012b), toxicology (Bacon et al. 1975; Kallenbach 2015), and biotechnological application (Kusari et al. 2014) of species of Clavicipitaceae (Hypocreales, Ascomycota). To address these topics, knowledge on the morphology, systematics, taxonomy, host range, and geographical distribution is important. Several studies have paid special attention to plant-infecting species of Clavicipitaceae including those classified in the tribe Balansieae or the *Ephelis* clade (Kuldau et al. 1997). These species can increase plant resistance against herbivory (Clay et al. 1985, 1989) and drought (Ren and Clay 2009),

and some of their metabolites could have medicinal and agricultural applications (Tan and Zou 2001). However, few studies have contributed to our knowledge on the distribution and systematics of balansiod fungi in recent years. Therefore, many species concepts rely only on morphological observations with DNA sequence data being incomplete or entirely missing.

The genus *Myriogenospora* G.F. Atk. was established by Atkinson (1894) and includes *M. atramentosa* (Berk. & M.A. Curtis) Diehl (type species, syn. *M. paspali* G.F. Atk.) and *M. linearis* (Rehm) J.F. White & Glenn according to the most recent taxonomic revision by White and Glenn (1994). *Myriogenospora* spp. are characterized by perithecia arranged in lines embedded in linear stromata parallel to and mostly surrounded by grass leaf blades

(Poaceae). The asci are fusiform and, as the genus name indicates, they include numerous part-spores. These part-spores are small, fusoid, and result from ascospore fragmentation and bipolar growth with secondary spore production (White and Glenn 1994).

Using recently collected samples from both species of *Myriogenospora*, we reassess the geographical distribution, host range, morphological descriptions, and systematic relationships of *M. atramentosa* and *M. linearis*.

Methods

During field sampling of plant-parasitic microfungi in southern Central America, we collected several specimens of *Myriogenospora* spp. in Costa Rica and Panama between 1992 and 2015. Collection sites with ecological details are mentioned together with the records below. Dried specimens were deposited in the following herbaria: specimens collected in Costa Rica were deposited in the Herbario de la Universidad de Costa Rica (USJ), and specimens from Panama in the Herbario de la Universidad de Panama (PMA) and the Herbario de la Universidad de Chiriquí (UCH). All the specimens were also deposited in the Botanische Staatssammlung, München (M), Germany.

We examined the morphology of *Myriogenospora* spp. using dry material in 10% KOH with or without aniline blue aqueous solution. Using a freezing microtome Leica (CM 1510-1), we obtained microscopic, about 30 µm thick sections to image the stroma morphology. Imaging and measurements were done using a camera Nikon DS-Fi2 adapted to the microscope and operated by the imaging software NIS-Elements D 2.2. The measurements indicate the mean value ± the standard deviation of n measurements ($n \geq 20$) and extreme values in parentheses. Line drawings were traced using a drawing tube and edited with Photoshop CS5 (Adobe, San Jose, California).

DNA extraction and PCR protocols followed the procedure described by Mardones et al. (2017). Three partial nuclear gene regions (two ribosomal loci and one protein-coding gene) were amplified and sequenced: a fragment of the large subunit nuclear ribosomal DNA (nrLSU) with primers NL1 and NL4 (O'Donnell 1993), the complete internal transcribed spacer region of ribosomal DNA (ITS1-5.8S-ITS2) with primers ITS5 and ITS4 (White et al. 1990), and a fragment of the translation elongation factor 1 (TEF1) with primers EF1-983f (Carbone and Kohn 1999) and EF1-2218r (Rehner and Buckley 2005).

For phylogenetic analyses of *Myriogenospora* spp. and other Clavicipitaceae, we compiled a three-locus concatenated alignment (nrLSU, ITS, TEF1) including 33 species. These analyses were rooted using *Tolypocladium capitatum* (Holmsk.) C.A. Quandt, Kepler & Spatafora and *T. japonicum* (Lloyd) CA Quandt, Kepler & Spatafora (Ophiocordycipitaceae) as outgroups. The taxa of Clavicipitaceae used in the analyses as well as the newly generated sequences deposited in GenBank are

listed in Table 1 together with their locality, host plant, voucher numbers, and GenBank accession numbers. The alignments were deposited in TreeBASE (<http://www.treebase.org/>) under accession number 24171.

Phylogenetic analyses were conducted applying maximum likelihood (ML) and Bayesian methods and followed the procedures outlined by Mardones et al. (2017). Data were partitioned by gene and by codon position in the case of the protein-coding sequences. The HKY + G model was applied to ITS, GTR + I + G model to nrLSU, and TIM + I + G model to TEF1. Bayesian posterior probabilities (BPP) ≥ 0.95 and Bootstrap values (BS) ≥ 70 were considered to be significant.

Results

Balansia linearis (Rehm) Diehl, Agric. Monogr. No. 4: 47 (1950)
Figures 1, 2, 3A

Material examined. Costa Rica • Cartago Province, Cerro de la Muerte, Cerro de la Asunción, Pan-American Highway km 89, near the entrance of the Tapantí National Park; alt. about 3100 m a.s.l.; 10 Jan. 2015; M. Piepenbring, O. Cáceres, M. Eichenlaub, M. Mardones leg.; on leaves of *Chusquea subtessellata* Hitchc. (det. M. Piepenbring) (MP 5242; M 141351; USJ109414).

Identification. Infected shoots of the host plant without flowers and with all leaves presenting stromata. Stromata wrapped in host leaf blades except for a linear exposed part containing perithecia, epibiotic, one to several centimeters long, hyaline except for a black outer surface. Leaf blades held in rolled position (supervolute ptyxis) by a plectenchyma consisting of fungal cells. Perithecia immersed, arranged in 1–2 rows, pyriform or bottle-shaped, (475–)505–590(–625) × (225–)265–375(–405) µm. Ostioles appear as warts on the black outer stroma surface. Ascii cylindrical, unitunicate, containing numerous part-spores, (150–)170–250(–280) × (5.5–)6.5–9.5(–11) µm (difficult to measure because the asci intermingle and easily break), with a truncate, light refractive body perforated by a central pore at the tip of each ascus. Part-spores cylindrical, containing guttules, (17–)21–27(–28) × 1.0–1.5 µm, hyaline, smooth. No part-spore initials resulting from ascospores fragmentation followed by reinitiated bipolar growth were observed.

Synonyms. *Ophiodothis linearis* Rehm. *Linearistroma lineare* (Rehm) Höhn. *Myriogenospora linearis* (Rehm) J.F. White & Glenn.

Type. Brazil, Campo Bello, on *Chusquea* sp., 1894, E. Ule 2105 (type, n.v., not in BPI).

For heterotypic synonyms see White and Glenn (1994).

Known distribution. Until now, *Balansia linearis* (*M. linearis*) is only known from Brazil (Pazschke 1896). Here, we report this species for the first time for Costa Rica and for the first time outside of Brazil (Fig. 3A).

Table 1. Specimen data of plant-infecting species of the family Clavicipitaceae included in the phylogenetic analyses. Accession numbers written in **bold** refer to sequences generated during the present study.¹
More exact location data are not available.

Species	Locality	Host Plant	Voucher	GenBank accession numbers			Reference(s)
				ITS	28S rDNA	TEF1	
<i>Balansia brunnans</i> E.A. Lewis & J.F. White	Mexico	<i>Panicum laxiflorum</i> Lam.	ATCC MYA-2105	AY327046			Lewis et al. (2002)
<i>Balansia claviceps</i> Speg.	India	<i>Cyrtococcum oxyphyllum</i> (Steud.) Stapf	CBS 501.70	MH859816	MH871588		Vu et al. (2019)
<i>Balansia cyperi</i> Edgerton	USA	<i>Cyperus viens</i> Michx.	B1075	MP 5239b	U68118		Kulda et al. (1997)
<i>Balansia discoidea</i> Henn.	Costa Rica	<i>Panicum pilosum</i> Sw.	AEG 96-15a	JN049848	MN104684	EF468743	Sung et al. (2007); Kepler et al. (2012a)
<i>Balansia epichloë</i> (Weese) Diehl	Americas ¹	Poaceae	B113				Kulda et al. (1997)
<i>Balansia epichloë</i> (Weese) Diehl	Americas ¹	<i>Sporobolus indicus</i> (L.) R.Br.	AEG96-27a	JN049815	AY489715	AY489610	Castlebury et al. (2004); Kepler et al. (2012a)
<i>Balansia henningsiana</i> (Möller) Diehl	USA	<i>Panicum</i> sp.					Kulda et al. (1997)
<i>Balansia hypoxylon</i> (Peck) G.F. Atk.	USA	<i>Danthonia spicata</i> (L.) Roem. & Schult.	B112		U68114		Kulda et al. (1997)
<i>Balansia linearis</i> (Rehm) Diehl (<i>Myriogenospora linearis</i> (Rehm) J.F. White & Glenn)	Costa Rica	<i>Chusquea subtessellata</i> Hitchc.	MP 5242	MP660199			MK660212
<i>Balansia nigricans</i> (Speg.) J.F. White, T.E. Drake & T.I. Martin	USA	<i>Axonopus furcatus</i> (Flüggé) Hitchc.	B252		U68119		Kulda et al. (1997)
<i>Balansia obrecta</i> Diehl	Americas ¹	<i>Cenchrus echinatus</i> L.	B249	JF7S01000644	JF7S01000644	KP689549	Schardl et al. (2014)
<i>Balansia pilulaeformis</i> (Berk. & M.A. Curtis) Diehl	USA	<i>Chasmantium laxum</i> (L.) H.Q.Yates	ATCC 90722		U68122		Kulda et al. (1997)
<i>Balansia</i> sp.	Mexico	<i>Bothriochloa pertusa</i> (L.) A. Camus	MP 1934		MK660204		Kulda et al. (1997)
<i>Balansia strangulans</i> (Mont.) Diehl	Americas ¹	<i>Panicum aciculare</i> Desv.	B493		U68124		Kulda et al. (1997)
<i>Balansia texensis</i> (Diehl) P.V. Reddy, Clay & J.F. White	Americas ¹	<i>Nassella leucotricha</i> (Trin. & Rupr.) R.W.Pohl	B6155		KP689547		Schardl et al. (2014)
<i>Claviceps africana</i> Freder., Mantle & De Milliano	USA	<i>Sorghum</i> sp.		USDA BPI 806256	AF245294		Sullivan et al. (2001)
<i>Claviceps fusiformis</i> Loveless	Unknown	Unknown	ATCC 26019		U17402	DQ523220	Rehner and Samuels (1995); Spatafora et al. (2007)
<i>Claviceps paspalii</i> F. Stevens & J.G. Hall	Italy	<i>Paspalum distichum</i> L.	ATCC 13892		U68127	AF245295	Kulda et al. (1997); Spatafora et al. (2007)
<i>Claviceps ranunculoides</i> Möller	Costa Rica	<i>Setaria</i> sp.	Unknown		AB114631	U07142	Sullivan et al. (2001)
<i>Ephelis japonica</i> Henn.	Japan	Unknown	NIAES 6584				Yokoyama et al. (2006)
<i>Epichloë amarillans</i> J.F. White	USA	<i>Agrostis hyemalis</i> (Walter) Britton, Stern & Poggemb.	E 57			KP689562	Tsai et al. (1994)
<i>Epichloë amarillans</i> J.F. White	USA	<i>Sphenopholis obtusata</i> (Michx.) Scribn.				U57680	Suh et al. (1998)
<i>Epichloë baconii</i> J.F. White	Europe ¹	<i>Calamagrostis villosa</i> (Chait.) J.F. Gmel.	ATCC 200745	JFGY01000975		KP689561	Schardl et al. (2014)

Table 1. Continued.

Species	Locality	Host Plant	Voucher	GenBank accession numbers			Reference(s)
				ITS	28S rDNA	TEF1	
<i>Epichloe brachyelytrii</i> Schardl & Leuchtm.	North America ¹	<i>Brachyelytrum erectum</i> (Schreb.) P. Beauv.	E4804	KP689564	Schardl et al. (2014)		
<i>Epichloe bromicola</i> Leuchtm. & Schardl	Eurasia ¹	<i>Bromus tomentellus</i> Boiss.	AL0434	KP689558	Schardl et al. (2014)		
<i>Epichloe coenophila</i> (Morgan-Jones & W. Gams) C.W. Bacon & Schardl	Europe ¹	<i>Festuca arundinacea</i> Schreb.	ATCC 90664 (E19)	U68115	KP689556	Kuldau et al. (1997); Schardl et al. (2013)	
<i>Epichloe elymi</i> Schardl & Leuchtm.	USA	<i>Elymus villosus</i> Muhl. ex Willd.	ATCC 201555	AY986924		Chaverri et al. (2005)	
<i>Epichloe festucae</i> Leuchtm., Schardl & M.R. Siegel	Unknown	<i>Festuca rubra</i> L.	E32	U68116		Kuldau et al. (1997)	
<i>Epichloe glyceriae</i> Schardl & Leuchtm.	USA	<i>Glyceria striata</i> (Lam.) Hitchc.	ATCC 20747	L07136	AFRG01001328	KP689560	Kuldau et al. (1997); Schardl et al. (2013)
<i>Epichloe sylvatica</i> Leuchtm. & Schardl	Germany	<i>Brachypodium sylvaticum</i> (Huds.) P. Beauv.	HLW 2038	MK660206	MN104680	present study	
<i>Epichloë typhina</i> (Pers.) Brockm.	New Zealand	<i>Festuca rubra</i> L.	ATCC 56429	JN049832	U17396	AF543777	Rehner and Samuels (1995); Currie et al. (2003); Kepler et al. (2012a)
<i>Myriogenospora atramentosa</i> (Berk. & M.A. Curtis) Diehl	Costa Rica	<i>Homolepis aturensis</i> (Kunth) Chase	MP528	MK660203	MK660211	Present study	
<i>Myriogenospora atramentosa</i> (Berk. & M.A. Curtis) Diehl	Panama	<i>Axonopus compressus</i> (Sw.) P. Beauv.	MP4955	MK660200	MK660208	Present study	
<i>Myriogenospora atramentosa</i> (Berk. & M.A. Curtis) Diehl	Panama	<i>Axonopus compressus</i> (Sw.) P. Beauv.	MP5114	MK660202	MK660210	MN104685	Present study
<i>Myriogenospora atramentosa</i> (Berk. & M.A. Curtis) Diehl	Panama	<i>Homolepis aturensis</i> (Kunth) Chase	MP5113	MK660201	MK660209	Present study	
<i>Myriogenospora atramentosa</i> (Berk. & M.A. Curtis) Diehl	Panama	<i>Paspalum conjugatum</i> P.J. Bergius	MP4953	MK660207	MK660207	Present study	
<i>Myriogenospora atramentosa</i> (Berk. & M.A. Curtis) Diehl	USA	<i>Andropogon virginicus</i> L.	AEG 96-32	JN049835	AY489733	Castlebury et al. (2004); Kepler et al. (2012a)	
<i>Nigrocornus sclerotius</i> (Pat.) Ryley	Benin	<i>Andropogon gayanus</i> Kunth	LB2015_09-24/1	MN104683	present study		
<i>Nigrocornus sclerotius</i> (Pat.) Ryley	Benin	<i>Andropogon gayanus</i> Kunth	LB2015_09-17/2	MN104681	present study		
<i>Nigrocornus sclerotius</i> (Pat.) Ryley	Benin	<i>Andropogon schierensis</i> Hochst.	LB2015_09-18/3	MN104682	present study		
<i>Nigrocornus sclerotius</i> (Pat.) Ryley	India	<i>Cymbopogon citratus</i> (DC.) Stapf	ATCC 18154	U68123	Kuldau et al. (1997)		
<i>Nigrocornus sclerotius</i> (Pat.) Ryley	India	<i>Cymbopogon citratus</i> (DC.) Stapf	CBS 355.67	MH870695	Vu et al. (2019)		
<i>Parepichloë cinerea</i> (Berk. & Broome)	Nepal	<i>Sporobolus</i> sp.	ATCC 16582	U47821	Spatafora and Blackwell (1993)		
J.F. White & P.V. Reddy	Ne-01		AB065425		Tanaka et al. (2002)		
<i>Tolyphocladium capitatum</i> (Holmsk.) C.A. Quandt, Kepler & Spatafora	Japan	<i>Elaphomyces</i> sp.	NBRC 100997	JN943313	AB968597	Schoch et al. (2012); Ban et al. (2015)	
<i>Tolyphocladium aporium</i> (Lloyd) C.A. Quandt, Kepler & Spatafora	Unknown	<i>Elaphomyces</i> sp.	OSC 110991	JN049824	DQ522330	Spatafora et al. (2007); Kepler et al. (2012a)	

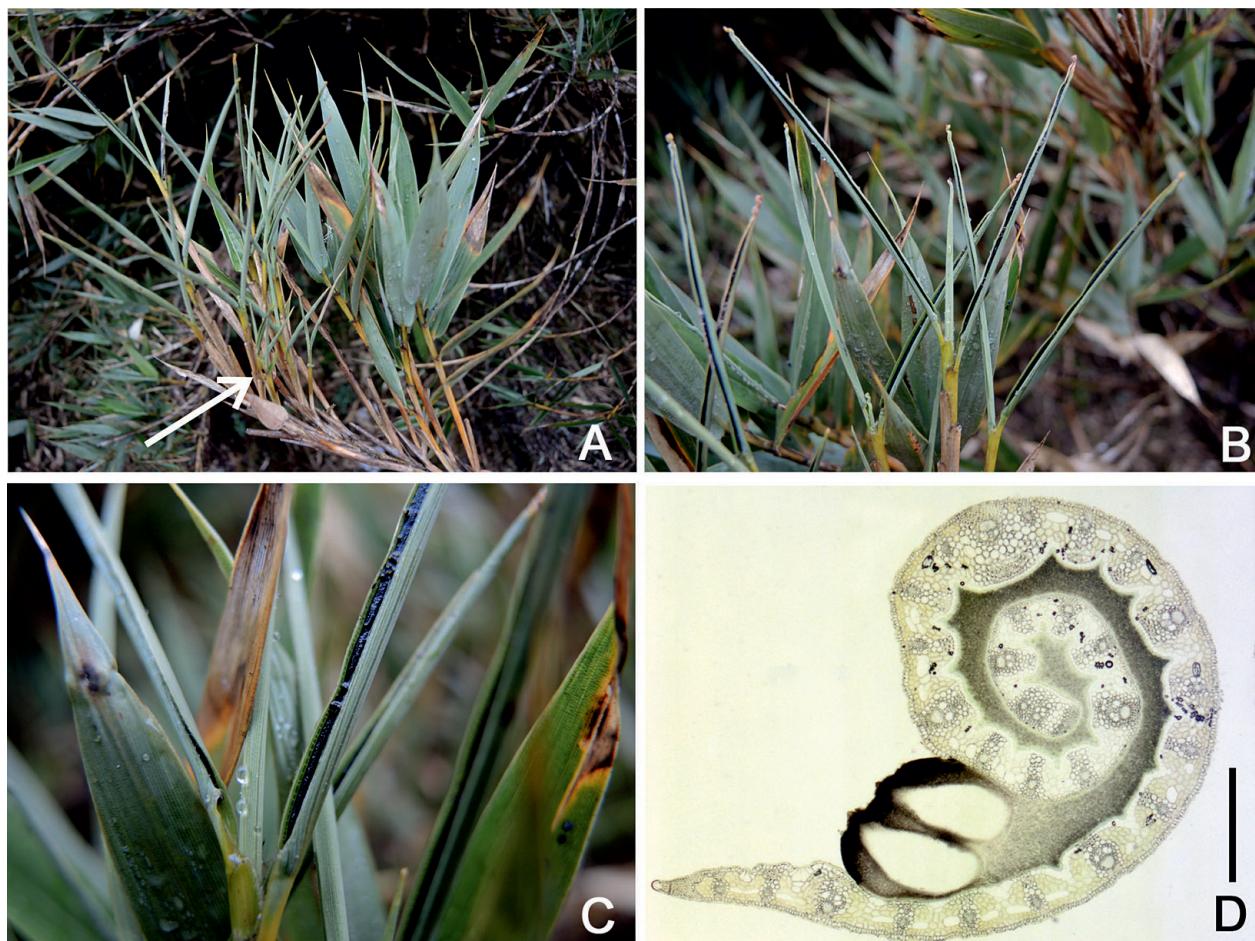


Figure 1. *Balansia linearis* (*Myriogenospora linearis*) on leaves of *Chusquea subtessellata* (MP 5242). **A–C.** Fresh specimen in the field. **A.** Infected shoot (arrow) and healthy shoot (right). **B.** Infected shoots. **C.** One linear stroma with ostioles of perithecia evident as warts. **D.** Transverse section of a leaf blade held in a rolled position by the fungal stroma including two perithecia below the black surface of the stroma as seen by light microscopy. Scale bar = 500 µm.

Host plants. Until now, *Balansia linearis* (*M. linearis*) is known from *Chusquea* sp., *Olyra micrantha* Kunth, *Pariana* sp. (Möller 1901; White and Glenn 1994), and *Merostachys speciosa* Spreng. (Möller 1901, cited as “*Microstachys speciosa* Spr.”, see explanation below) all classified in Bambusoideae (Poaceae). Here, we report *B. linearis* (*M. linearis*) on *Chusquea subtessellata* as a new host plant species.

Möller (1901) reported *Ophiodothisis raphidospora* Rehm (syn. of *Myriogenospora linearis* according to White and Glenn, 1994) on *Microstachys speciosa* Spr. for Brazil. The name of the host species is questionable as the genus *Microstachys* A. Juss. belongs to Euphorbiaceae and the name *Microstachys speciosa* is not validly published (see <http://www.ipni.org>). Due to the similar spelling of the name, the identical author, and the classification in Bambusoideae (Poaceae), we assume that Möller (1901) wanted to cite *Merostachys speciosa* Spreng.

Taxonomy. According to the most recent study on species of *Myriogenospora* presented by White and Glenn (1994), the fungus collected on *Chusquea subtessellata* in Costa Rica should be cited as *M. linearis* (Rehm) J.F. White & Glenn. We consider an older name, *Balansia linearis* (Rehm) Diehl, to be more convenient based on

molecular sequence data, microscopical characteristics, and the host relationship (for details see below).

***Myriogenospora atramentosa* (Berk. & M.A. Curtis)**
Diehl, Agric. Monogr. No. 4: 59 (1950)
Figures 3B, 4, 5

Material examined. Costa Rica • Limón Province, Valle de Talamanca, 26 Oct. 1992; M. Piepenbring leg., MP 528 (M 141354; USJ109407).

Panama • Chiriquí Province, Dolega, Los Algarrobos, path close to house of S. Cáceres; 08°29'36" N, 082°25'31" W; alt. about 150 m a.s.l.; 8 Mar. 2010; M. Piepenbring, T. Hofmann leg.; MP 4953 (M 141355; PMA; UCH). • Chiriquí Province, border of road to Chiriquí Grande, before arriving at Fortuna, close to entrance of La Suiza; 08°39'24" N, 082°12'37" W; alt. about 1,150 m a.s.l.; 08 Mar. 2010; M. Piepenbring, O. Cáceres leg.; MP 4955 (M 141356; PMA; UCH). • Chiriquí Province, road to Chorogo; alt. about 400 m a.s.l.; 13 Jul. 2012; M. Piepenbring, D. Cáceres, A. Krohn, M. Rosas leg.; on leaves of *Homolepis aturensis* (Kunth) Chase (det. M. Piepenbring); MP 5113 (M 141357). • Chiriquí Province, road to Chorogo; alt. about 400 m a.s.l.; 13 July 2012; M. Piepenbring, D. Cáceres, A. Krohn, M. Rosas leg.; on

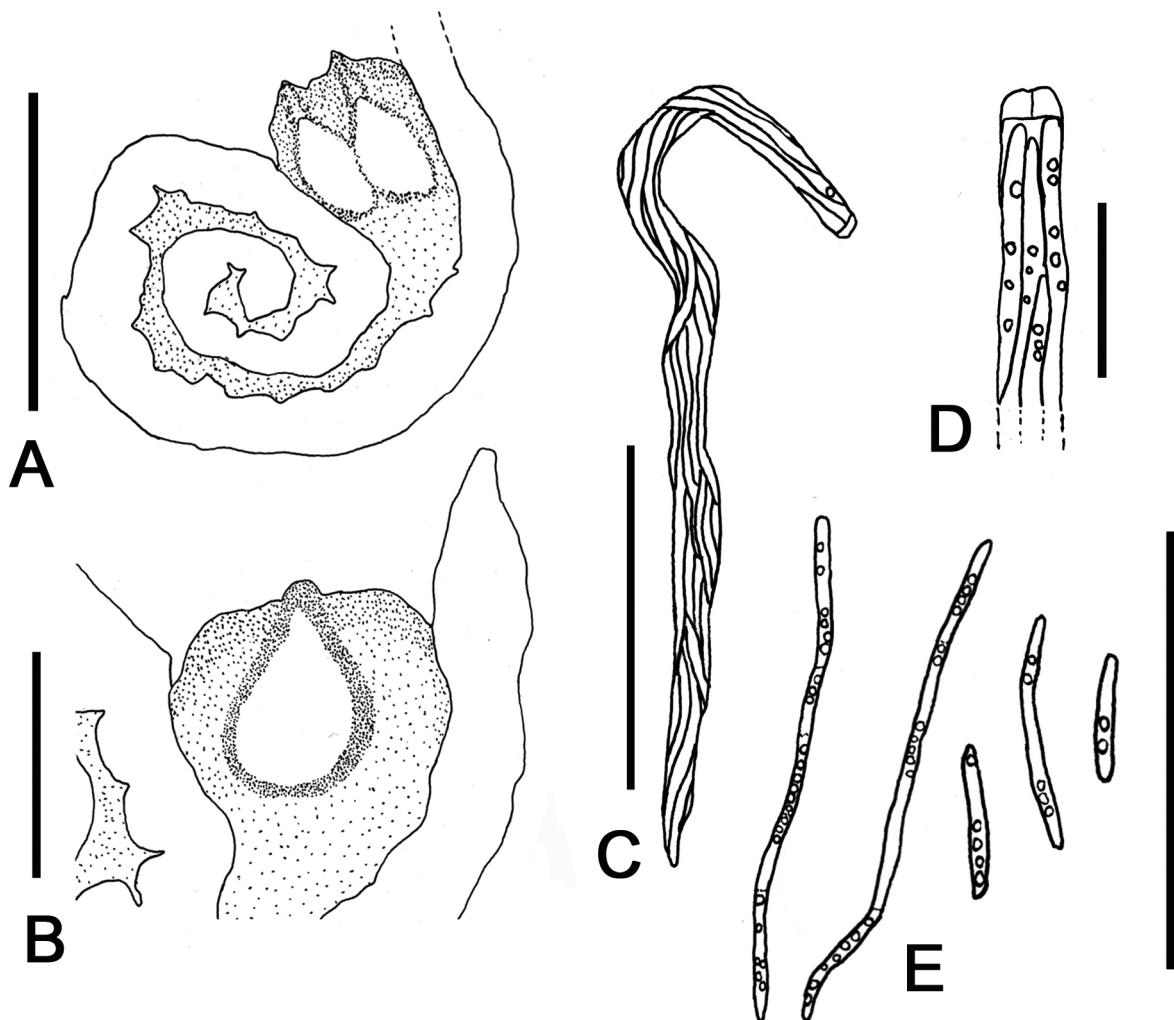


Figure 2. *Balansia linearis* (*Myriogenospora linearis*) on leaves of *Chusquea subtessellata* (MP 5242), as seen by light microscopy. **A.** Transverse section of a leaf blade with a fungal stroma (dots) including two perithecia. **B.** Part of a transverse section of an infected leaf with one perithecium. **C.** Ascus with ascospores. **D.** Ascus tip with a light refractive body. **E.** Ascospore fragments resulting from incomplete ascospore fragmentation (left) and cylindrical part-spores resulting from completed ascospore fragmentation. Scale bars: A = 1000 µm; B = 500 µm; C = 100 µm; D = 20 µm; E = 100 µm.

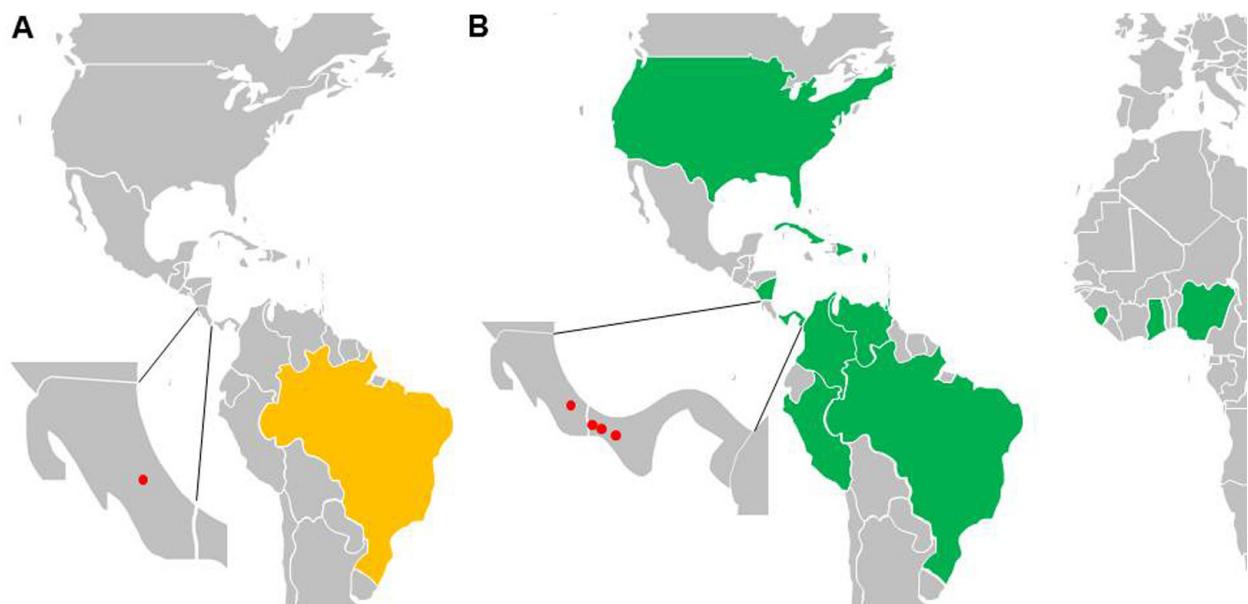


Figure 3. Maps showing known distribution and localities of new records and specimens. **A.** *Balansia linearis* (*Myriogenospora linearis*). **B.** *Myriogenospora atramentosa*. Localities of new records and specimens are indicated by red dots. The occurrence of these species in different countries according to literature is indicated by bright colors.



Figure 4. *Myriogenospora atramentosa* on leaves of *Paspalum conjugatum* in the field (MP 4953). **A.** Infected plants. **B.** An infected plant with black stromata wrapped in leaf blades.

leaves of *Axonopus compressus* (Sw.) P. Beauv. (det. M. Piepenbring); MP 5114 (M 141358).

Identification. Infected shoots of the host plants without flowers and with all leaves presenting stromata. Stromata wrapped in leaf blades except for a linear exposed part containing perithecia, epibiotic, one to several centimeters long, hyaline except for black outer surface. Leaf blades held together by a hyaline plectenchyma consisting of fungal mycelium in rolled or folded position (supervolute or conduplicate ptyxis). Perithecia immersed, arranged in one row, globose or subglobose, (225–)290–400(–465) × (235–)275–360(–440) µm. Ostioles appear as warts on the black outer stroma surface. Ascii fusiform (cylindrical when young), unitunicate, containing numerous part-spores, (120–)135–255(–330) × (5–)8–16(–21) µm with dome-shaped ascus tips without light refractive bodies. Part-spore initials resulting from ascospore fragmentation ovoid to slightly fusiform, immediately growing at both tips and becoming mature part-spores, elongated fusoid, without septa, containing guttules, (20–)29–39(–45) × (0.5–)1.0–2.0 µm, hyaline, smooth.

Synonyms. *Hypocrea atramentosa* Berk. & M.A. Curtis. *Epichloë atramentosa* (Berk. & M.A. Curtis) Cooke. *Hypocrella atramentosa* (Berk. & M.A. Curtis) Sacc.

Type. Cuba, no date, on *Andropogon* sp., C. Wright 419 (holotype, K(M) 198287).

For heterotypic synonyms see White and Glenn (1994).

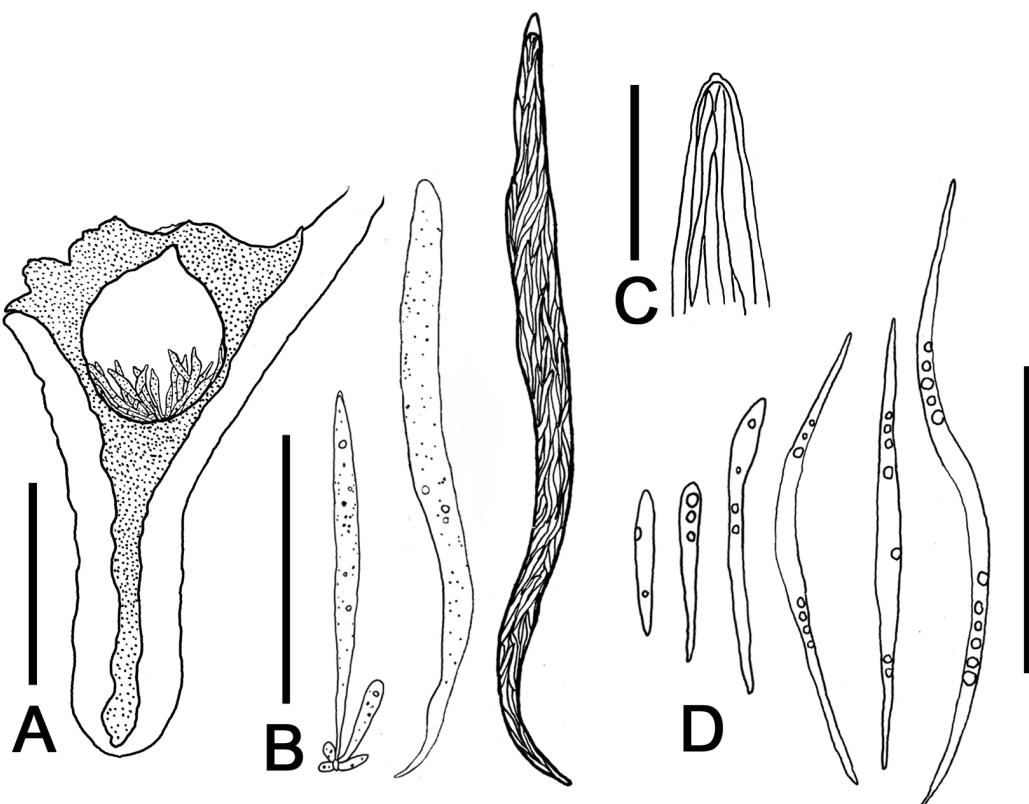


Figure 5. *Myriogenospora atramentosa*. **A.** Transverse section of a leaf blade of *Homolepis aturensis* with one perithecium (MP 528). **B.** Ascii at different stages of development (MP 5114). **C.** Dome-shaped ascus tip (MP 4953). **D.** Two part-spore initials (on the left side) and four more or less mature part-spores after bipolar growth (MP 5114). Scale bars: A = 500 µm; B = 100 µm; C = 50 µm, D = 20 µm.

Known distribution. Until now, *Myriogenospora atramentosa* is known from Brazil, Colombia, Cuba, the Dominican Republic, Grenada, Nicaragua, Panama, Peru, Puerto Rico, Trinidad and Tobago, the United States, and Venezuela (Seaver and Chardon 1926; Viégas 1944; Hanlin and Tortolero 1990; Kirschner et al. 2010; Lenné 1990). The species has also been cited for Ghana, Nigeria, and Sierra Leone (Deighton 1936a; Lenné and Calderón 1989; Lenné 1990). Here, we report *M. atramentosa* for Costa Rica for the first time (Fig. 3B).

Known host plants. Until now, *Myriogenospora atramentosa* is known from *Andropogon bicornis* L., *A. gayanus* Kunth, *A. leucostachyus* Kunth, *A. virginicus* L., *Axonopus compressus* (Sw.) P. Beauv., *Brachiaria mutica* (Forssk.) Stapf, *Chloris gayana* Kunth, *Cymbopogon* sp., *Eragrostis hirsuta* (Michx.) Nees, *Eremochloa ophiuroides* (Munro) Hack., *Ichnanthus pallens* (Sw.) Munro ex Bent., *Imperata brasiliensis* Trin., *Panicum anceps* Michx., *P. hemitomon* Schult., *P. scoparium* Lam., *Paspalum ciliatifolium* Michx., *P. conjugatum* P.J. Bergius, *P. dilatatum* Poir., *P. laeve* Michx., *P. notatum* Flügge, *P. pilosum* Lam., *P. scrobiculatum* L., *P. urvillei* Steud., *Saccharum brevibarbe* (Michx.) Pers., *S. contortum* (Elliott) Nutt., *S. giganteum* (Walter) Pers., *S. officinarum* L., *Schizachryrium scoparium* (Michx.) Nash, *Sorghastrum nutans* (L.) Nash, *Sporobolus indicus* (L.) R.Br., and *Tridens flavus* (L.) Hitchc. (Seaver and Chardon 1926; Deighton 1936b; Viégas 1944; USDA Crops Research Division Agriculture Research Service 1960; Luttrell and Bacon 1977; Hanlin and Tortolero 1990; Lenné 1990). Here, we report *M. atramentosa* on *Homolepis aturensis* (Kunth) Chase for the first time.

Viégas (1944) cited *Microstachys speciosa* as host species of *M. atramentosa*. We assume that Viégas (1944) copied this information from Möller (1901) (see above) and erroneously considered *M. linearis* a synonym of *M. atramentosa*.

Phylogenetic analysis

We extracted DNA from *Myriogenospora* spp. (see specimen data above) and from specimens of additional species of Clavicipitaceae:

Balansia discoidea Henn. Costa Rica • Limón Province, Puerto Viejo de Talamanca, between Coclé and Punta Uva, Finca One World; 09°37'31" N, 082°42'56" W; alt. approx. 46 m a.s.l.; 3 Jan. 2015; M. Piepenbring, C. Tiemann, O. Cáceres, M. Eichenlaub, M. Mardones leg.; on leaves of *Panicum pilosum* Sw. (det. M. Piepenbring); MP 5239b (M 141350).

Balansia sp. Mexico • Yucatán Province, between Mérida and Chichen Izá, Libre Unión; alt. approx. 10 m a.s.l.; 21 Oct 1995; M. Piepenbring leg.; on leaves of *Bothriochloa pertusa* (L.) A. Camus (det. M. Piepenbring); MP 1934 (M 141352).

Epichloë sylvatica Leuchtm. & Schardl. Germany • Hesse State, Kreis Groß-Gerau, Mörfelden-Walldorf, close to parking ground "Schützenhaus"; 49°58'16" N,

008°32'33" E; alt. approx. 150 m a.s.l.; 15 Jun. 2013; H. Lotz-Winter leg.; on leaves of *Brachypodium sylvaticum* (Huds.) P. Beauv. (det. H. Lotz-Winter); HLW 2038 (M 141353).

Nigrocornus scleroticus (Pat.) Ryley. Benin • Atakora Department, Kossokouangou; 10°10'37" N, 001°12'13" E; alt. approx. 570 m a.s.l.; 17 Sep. 2015; L. Beenken, N. S. Yorou, M. Piatek, R. Mangelsdorff et al. leg.; on leaves of *Andropogon gayanus* Kunth (det. prelim. M. Piatek); LB 2015.09.17/1 (M 141359; UNIPAR). • Atakora Department, at road RN11 South of Kouandé; 10°15'37" N, 001°39'15" E; alt. approx. 490 m a.s.l.; 18 Sep. 2015; L. Beenken, N. S. Yorou, M. Piatek, R. Mangelsdorff et al. leg.; on leaves of *Andropogon schirensis* Hochst. (det. M. Piepenbring); LB 2015.09.18/1 (M 141360; UNIPAR). • Borgou Department, Wari Maro, South of Mont Soubakperou; 09°08'20" N, 002°09'42" E; alt. approx. 410 m a.s.l., 24 Jul. 2015; L. Beenken, N. S. Yorou, M. Piatek, R. Mangelsdorff et al. leg.; on leaves of *Andropogon gayanus* Kunth (det. prelim. M. Piatek); LB 2015.09.24/1 (M 141362; UNIPAR).

In total, we generated 24 sequences for six species of Clavicipitaceae including 21 sequences for five species of Balansieae. These sequences correspond to six ITS sequences, 12 nrLSU sequences, and six TEF1 sequences. Sequence alignments included 19 sequences/560 base pairs for ITS, 39/589 for LSU, and 23/999 for TEF1. The combined sequence data set includes 46 specimens of 33 species and had an aligned length of 2148 base pairs.

The Bayesian inference analysis and the ML analyses resulted in similar topologies; therefore, we present here only the ML tree for this dataset (Fig. 6). According to our results, the family Clavicipitaceae (100/1.00) as well as the tribes Balansieae (84/0.97) and Clavicipiteae (79/0.98) including the genera *Claviceps* (four species) and *Epichloë* (10 species) are monophyletic with significant statistical support. The genera *Claviceps* (94/1.00) and *Epichloë* (99/1.00) are also monophyletic. Within Balansieae, we found four monophyletic clades (A–D), three of them with significant statistical support. The *Myriogenospora* clade (A) (100/1.00) includes the species *M. atramentosa* (6 specimens). The *Nigrocornus* clade (B) (70/0.95) includes the species *B. nigricans* (1 specimen) and *N. scleroticus* (6 specimens). The first *Balansia* clade (C) (14/0.50) shows no significant support and includes the species *B. claviceps* (type species of *Balansia*), *B. cyperi*, *B. hypoxylon*, *B. texensis*, *Ephelis japonica*, *M. linearis*, and *Parepichloë cinerea*. The second *Balansia* clade (D) (75/0.97) includes the species *B. brunnans*, *B. sp.*, *B. discoidea*, *B. epichloë*, *B. henningiana*, *B. pilulaeformis*, and *B. strangulans*. We found no clustering of *M. linearis* and the type species of *Myriogenospora*, i.e., *M. atramentosa*. Instead, *M. linearis* is embedded in a clade comprising of mostly *Balansia* spp. Therefore, we refer to the specimen MP5242 from Costa Rica by the name *Balansia linearis* (*M. linearis*).

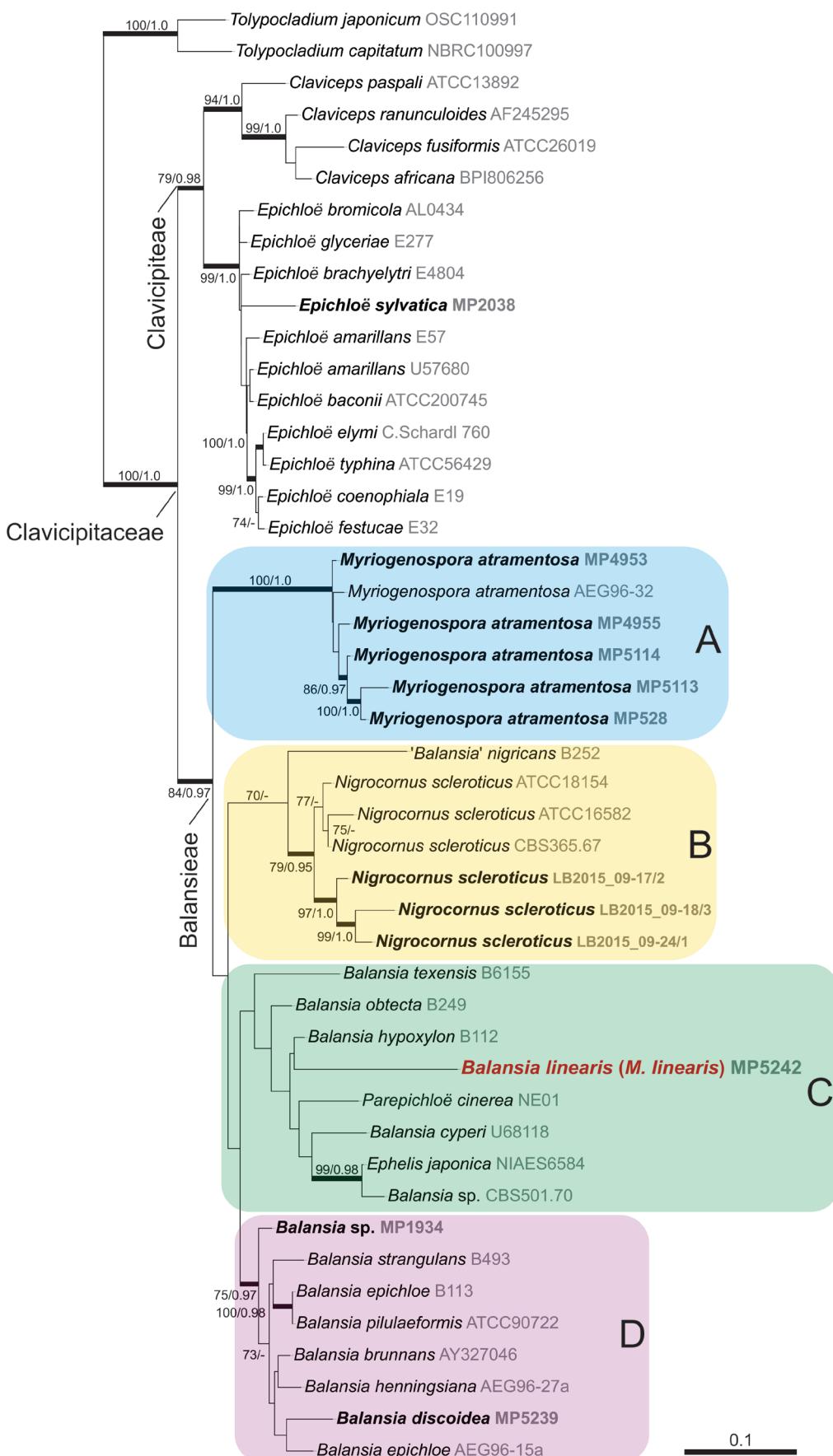


Figure 6. Phylogenetic relationships within the tribe Balansieae (Clavicipitaceae, Hypocreales, Ascomycota) focusing on *Myriogenospora* spp. This maximum likelihood (ML) phylogeny is based on three nuclear markers (nrLSU, ITS, TEF1). Support values are ML bootstrap values based on 1000 replicates and posterior probabilities from a Bayesian analysis. Values of ML BS >70% and Bayesian PP > 0.95 are given at nodes at the first and second positions, respectively. Internal branches considered strongly supported by both analyses are indicated by thickened branches.

Discussion

We propose to place *Myriogenospora linearis* in the genus *Balansia* as *B. linearis* (Rehm) Diehl due to (i) the contradictions of key morphological characteristics presented by White and Glenn (1994) with observations by us, Pazschke (1896), Möller (1901), and von Höhnel (1910), (ii) no support for a close relationship of *B. linearis* (*M. linearis*) with *M. atramentosa* (type species) in our phylogenetic analysis, and (iii) different host relationships.

(i) White and Glenn (1994) described *B. linearis* (*M. linearis*) part-spores as fusoid with a resemblance to *M. atramentosa* part-spores. However, our morphological analysis showed the presence of cylindrical part-spores with blunt tips for *B. linearis* (*M. linearis*). Earlier studies describe these part-spores as filiform (Pazschke 1896; von Höhnel 1910) or rod-shaped (Möller 1901). The distinct ascus morphologies further highlight the disparity of the two species as the ascus tips of *B. linearis* (*M. linearis*) are truncate and present light refractive bodies as in most clavicipitaceous and balansiod fungi (Jones and Clay 1987) whereas the dome-shaped tips of *M. atramentosa* are a unique, possibly derived feature of this species (Luttrell and Bacon 1977). We believe that these inaccuracies in the part-spore description might have been caused by a deteriorated state of the *B. linearis* (*M. linearis*) specimens examined by White and Glenn (1994) caused by the age of the material, as their most recent specimen was collected in 1934. Furthermore, the language barrier could be a source of errors as the relevant studies (Möller 1901; von Höhnel 1910) were published in German.

(ii) We found no evidence for a monophyletic clade that includes *Balansia linearis* (*M. linearis*) and *M. atramentosa*. Therefore, *B. linearis* is unlikely a member of *Myriogenospora* despite the similar linear stromata wrapped in leaf blades.

(iii) Host plants of *Balansia linearis* (*M. linearis*) are classified as members of the BOP clade whereas *M. atramentosa* hosts are classified in the PACMAD clade of Poaceae (Grass Phylogeny Working Group II 2012; Soreng et al. 2015). All fungi reported as *B. linearis* (*M. linearis*) infect species of the subfamily Bambusoideae, whereas *M. atramentosa* infects species of Chloridoideae and Panicoideae. This difference in host range emphasizes the disparity between the *B. linearis* (*M. linearis*) and *M. atramentosa*.

By placing *B. linearis* (*M. linearis*) and *M. atramentosa* in distinct genera, we conclude that the presence of linear epibiotic stromata with regular files of perithecia surrounded by leaf blades and numerous part-spores in the asci are less indicative of systematic relationships than ascus tip structure and part-spore shape.

Our study on *Myriogenospora* spp. demonstrates that we require more information on Balansieae systematics to optimize our knowledge on the systematic position of balansiod fungi such as *B. linearis* (*M. linearis*). This study confirms that the tribe Balansieae, which includes

the genera *Balansia*, *Ephelis*, *Myriogenospora*, *Nigrocornus*, and *Parepichloë*, is monophyletic but also highlights the need of a systematic revision of this taxon; we found at least three clades in Balansieae with significant support. All clades included *Balansia* species grouped with species from *Nigrocornus* and *Parepichloë*. These relationships confirm the paraphyly of the genus *Balansia* mentioned in previous studies (Kuldau et al. 1997; White et al. 2000). Some studies have created new monotypic balansiod genera based on morphological observations such as *Nigrocornus* and *Parepichloë* (White and Reddy 1998; Ryley 2003). Hence, an updated systematic revision could also lead to a classification of *B. linearis* (*M. linearis*) in its own separate genus as *Linearistroma lineare* (Rehm) Höhn. However, we recommend treating *L. lineare* as a member of *Balansia* until detailed morphological and complete molecular data of more species of Balansieae are available, especially those infecting BOP clade hosts such as *Balansia nigricans*, *B. texensis*, and *Heteropichloë* spp. (Leuchtmann and Clay 1989; White et al. 1996; Tanaka et al. 2002).

Some of the species included in the phylogenetic analysis have broad geographical distributions spanning continents such as *B. claviceps* and *M. atramentosa*, which are reported from Old and New World habitats, or *N. scleroticus*, which is reported from Africa (i.e., Benin), Asia (i.e., India), and Australia. Misidentified specimens and the usage of species names for species complexes could cause these inaccuracies such as for *B. claviceps*, whose Asian specimens resemble descriptions of *B. andropogonis* Syd. (Leuchtmann 1993; Reddy et al. 1998). As *M. atramentosa* is reported from the Americas and Africa, specimens from these continents might belong to different species. Hence, sampling and generating sequence data from a range of populations could elucidate species identity, phylogenetic relationship, and geographical distribution of *M. atramentosa* specimens.

Future research should focus on fieldwork to obtain more fresh specimens of the generally rare and therefore poorly collected plant pathogenic species of Hypocreales (see Judith et al. 2015). These specimens will allow detailed morphological analyses and the generation of larger and more complete sequence data sets that will increase the statistical power of phylogenetic analyses for Balansieae. This approach combined with a host range analysis could resolve the systematics of this tribe and provide a systematically correct classification of *B. linearis* (*M. linearis*) amongst other balansiod fungi.

Acknowledgements

We are thankful to L. Beenken and H. Lotz-Winter for contributing specimens as well as to numerous friendly collaborators in the field, namely D. Cáceres, O. Cáceres, M. Eichenlaub, T.A. Hofmann, A. Krohn, R. Mangelsdorff, M. Piatek, N.S. Yorou, M. Rosas, and C. Tiemann. O. Cáceres, T.A. Hofmann, and N.S. Yorou collaborated for collection permits.

We acknowledge institutional support by the Universidad Autónoma de Chiriquí (Panama), Universidad de Costa Rica (Costa Rica), and the Université de Parakou (Benin). The field activities in Central America were made possible with the financial support of the German Research Foundation (DFG) and the German Academic Exchange Service (DAAD), those in Africa with the financial support of the Volkswagen Foundation. We thank the Autoridad Nacional del Ambiente (ANAM) in Panama and MINAE (SINAC and CONAGEBIO) in Costa Rica for collecting and export permits.

We thank anonymous reviewers for improving the manuscript.

Authors' Contributions

AC conducted detailed morphological and molecular analyses, contributed scientific drawings. AC and MM conducted phylogenetic analyses. MM compiled figures and tables and submitted sequences to GenBank. MP contributed most specimens, photos of fungi in the field, identified host plants, did preliminary identifications of the fungi, organized the infrastructure and permits. AC and MP wrote this article with input from MM.

References

- Atkinson GF (1894) Steps toward a revision of the linosporous species of North American graminicolous Hypocreaceae. Bulletin of the Torrey Botanical Club 21: 222–225. <https://doi.org/10.2307/2477964>
- Bacon CW, Porter JK, Robbins JD (1975) Toxicity and occurrence of *Balansia* on grasses from toxic fescue pastures. Applied Microbiology 29: 553–556.
- Ban S, Sakane T, Nakagiri A (2015) Three new species of *Ophiocordyceps* and overview of anamorph types in the genus and the family Ophiocordycipitaceae. Mycological Progress 14:1: 1017. <https://doi.org/10.1007/s11557-014-1017-8>
- Carbone I, Kohn LM (1999) A method for designing primer sets for speciation studies in filamentous ascomycetes. Mycologia 91: 553–556. <https://doi.org/10.2307/3761358>
- Castlebury LA, Rossman AY, Sung G-H, Hyten AS, Spatafora JW (2004) Multigene phylogeny reveals new lineage for *Stachybotrys chartarum*, the indoor air fungus. Mycological Research 108: 864–872. <https://doi.org/10.1017/S0953756204000607>
- Chaverri P, Bischoff JF, Liu M, Hodge KT (2005) A new species of *Hypocrella*, *H. macrostroma*, and its phylogenetic relationships to other species with large stromata. Mycological Research 109: 1268–1275.
- Clay K, Hardy TN, Hammond AM (1985) Fungal endophytes of grasses and their effects on an insect herbivore. Oecologia 66: 1–5. <https://doi.org/10.1007/BF00378545>
- Clay K, Cheplick GP, Marks S (1989) Impact of the fungus *Balansia henningsiana* on *Panicum agrostoides*: frequency of infection, plant growth and reproduction, and resistance to pests. Oecologia 80: 374–380. <https://doi.org/10.1007/BF00379039>
- Currie CR, Wong B, Stuart AE, Schultz TR, Rehner SA, Mueller UG, Sung G-H, Spatafora JW, Straus NA (2003) Ancient tripartite coevolution in the attine ant-microbe symbiosis. Science (New York, N.Y.) 299: 386–388. <https://doi.org/10.1126/science.1078155>
- Deighton FC (1936a) List of fungi collected in Sierra Leone. Bulletin of Miscellaneous Information (Royal Gardens, Kew) 1936: 424–433. <https://doi.org/10.2307/4111839>
- Deighton FC (1936b) Preliminary list of fungi and diseases of plants in Sierra Leone. Bulletin of Miscellaneous Information (Royal Gardens, Kew) 1936: 397–424. <https://doi.org/10.2307/4111838>
- Grass Phylogeny Working Group II (2012) New grass phylogeny resolves deep evolutionary relationships and discovers C4 origins. The New Phytologist 193: 304–312. <https://doi.org/10.1111/j.1469-8137.2011.03972.x>
- Hanlin RT, Tortolero O (1990) Icones Ascomycetum Venezuelae: *Myriogenospora atramentosa*. Mycotaxon 39: 237–244.
- Jones JP, Clay K (1987) Ascus and crozier development in the Balansiae. Canadian Journal of Botany 65: 1027–1030. <https://doi.org/10.1139/b87-142>
- Judith C, Rossman AY, Kennedy AH, Cáceres O, Piepenbring M (2015) *Microchrysosphaera graminicola*, an enigmatic new genus and species in the Hypocreales from Panama. Mycological Progress 14(9): 72. <https://doi.org/10.1007/s11557-015-1095-2>
- Kallenbach RL (2015) Bill E. Kunkle Interdisciplinary Beef Symposium. Coping with tall fescue toxicosis: Solutions and realities. Journal of Animal Science 93: 5487–5495. <https://doi.org/10.2527/jas.2015-9229>
- Kepler RM, Sung G-H, Ban S, Nakagiri A, Chen M-J, Huang B, Li Z, Spatafora JW (2012a) New teleomorph combinations in the entomopathogenic genus *Metacordyceps*. Mycologia 104: 182–197. <https://doi.org/10.3852/11-070>
- Kepler RM, Sung G-H, Harada Y, Tanaka K, Tanaka E, Hosoya T, Bischoff JF, Spatafora JW (2012b) Host jumping onto close relatives and across kingdoms by *Tyrannicordyceps* (Clavicipitaceae) gen. nov. and *Ustilaginoidea* (Clavicipitaceae). American Journal of Botany 99: 552–561. <https://doi.org/10.3732/ajb.1100124>
- Kirschner R, Arauz V, Herbst F, Hofmann TA, Ix S, Nozon T, Piepenbring M (2010) A new species of *Puttemansiopsis* (Tuberaefiaceae, Pleosporales) and new records of further Ascomycota from Panama. Sydowia 62: 225–241.
- Kuldau GA, Liu J-S, White JF, Siegel MR, Schardl CL (1997) Molecular systematics of Clavicipitaceae supporting monophly of genus *Epichloë* and form genus *Ephelis*. Mycologia 89: 431–441. <https://doi.org/10.2307/3761037>
- Kusari S, Singh S, Jayabaskaran C (2014) Biotechnological potential of plant-associated endophytic fungi: hope versus hype. Trends in Biotechnology 32: 297–303. <https://doi.org/10.1016/j.tibtech.2014.03.009>
- Lenné JM (1990) A world list of fungal diseases of tropical pasture species. Phytopathological paper, vol 31. CAB International, Wallingford, 162 pp.
- Lenné JM, Calderón M (1989) Problemas causados por plagas y enfermedades en *Andropogon gayanus*. In: Toledo JM, Vera R, Lascano C, Lenné J (Eds) *Andropogon gayanus* Kunth: Un pasto para los suelos ácidos del trópico. CIAT, Cali, Colombia, 191–233.
- Leuchtmann A (1993) Systematics, distribution, and host specificity of grass endophytes. Natural Toxins 1: 150–162. <https://doi.org/10.1002/nt.2620010303>
- Leuchtmann A, Clay K (1989) Morphological, cultural and mating studies on *Atkinsonella*, including *A. texensis*. Mycologia 81: 692–701. <https://doi.org/10.2307/3759873>
- Lewis EA, Bills GF, Heredia G, Reyes M, Arias RM, White JF (2002) A new species of endophytic *Balansia* from Veracruz, Mexico. Mycologia 94: 1066–1070. <https://doi.org/10.2307/3761872>
- Luttrell ES, Bacon CW (1977) Classification of *Myriogenospora* in the Clavicipitaceae. Canadian Journal of Botany 55: 2090–2097. <https://doi.org/10.1139/b77-236>
- Mardones M, Trampe-Jaschik T, Oster S, Elliott M, Urbina H, Schmitt I, Piepenbring M (2017) Phylogeny of the order Phyllocladiales (Ascomycota, Sordariomycetes): among and within order relationships based on five molecular loci. Persoonia 39: 74–90. <https://doi.org/10.3767/persoonia.2017.39.04>
- Möller A (1901) Phycomyceten und Ascomyceten: Untersuchungen aus Brasilien. Botanische Mittheilungen aus den Tropen, vol 9.

- Gustav Fischer, Jena, 319 pp.
- O'Donnell K (1993) *Fusarium* and its near relatives. In: Reynolds DR, Taylor JW (Eds) The fungal holomorph. Mitotic, meiotic and pleomorphic speciation in fungal systematics. CAB International, Wallingford, 225–233.
- Patzschke O (1896) II. Verzeichnis brasiliensischer von E. Ule gesammelter Pilze. *Hedwigia* 35: 50–55.
- Reddy PV, Bergen MS, Patel R, White JF (1998) An examination of molecular phylogeny and morphology of the grass endophyte *Balansia claviceps* and similar species. *Mycologia* 90: 108–117. <https://doi.org/10.2307/3761019>
- Rehner SA, Samuels GJ (1995) Molecular systematics of the Hypocreales: a teleomorph gene phylogeny and the status of their anamorphs. *Canadian Journal of Botany* 73: 816–823. <https://doi.org/10.1139/b95-327>
- Rehner SA, Buckley E (2005) A *Beauveria* phylogeny inferred from nuclear ITS and EF1-sequences: evidence for cryptic diversification and links to *Cordyceps* teleomorphs. *Mycologia* 97: 84–98. <https://doi.org/10.3852/mycologia.97.1.84>
- Ren A, Clay K (2009) Impact of a horizontally transmitted endophyte, *Balansia henningsiana*, on growth and drought tolerance of *Panicum rigidulum*. *International Journal of Plant Sciences* 170: 599–608. <https://doi.org/10.1086/597786>
- Ryley M (2003) *Nigrocornus scleroticus*, a common Old World balanoid fungus. In: White J, Bacon C, Hywel-Jones N, Spatafora J (Eds) Clavicipitalean fungi. Evolutionary biology, chemistry, biocontrol, and cultural impacts, vol 8. Marcel Dekker, New York, Basel, 247–272.
- Saikkonen K, Lehtonen P, Helander M, Koricheva J, Faeth SH (2006) Model systems in ecology: dissecting the endophyte-grass literature. *Trends in Plant Science* 11: 428–433. <https://doi.org/10.1016/j.tplants.2006.07.001>
- Schardl CL, Young CA, Moore N, Krom N, Dupont P-Y, Pan J, Florea S, Webb JS, Jaromczyk J, Jaromczyk JW, Cox MP, Farman ML (2014) Genomes of plant-associated Clavicipitaceae. In: Martin F (Ed.) Fungi, first edition, vol. 70. Academic Press, Amsterdam, 291–327.
- Schardl CL, Young CA, Hesse U, Amyotte SG, Andreeva K, Calie PJ, Fleetwood DJ, Haws DC, Moore N, Oeser B, Panaccione DG, Schweri KK, Voisey CR, Farman ML, Jaromczyk JW, Roe BA, O'Sullivan DM, Scott B, Tuzynski P, An Z, Arnaoudova EG, Bullock CT, Charlton ND, Chen L, Cox M, Dinkins RD, Florea S, Glenn AE, Gordon A, Güldener U, Harris DR, Hollin W, Jaromczyk J, Johnson RD, Khan AK, Leistner E, Leuchtmann A, Li C, Liu J, Liu J, Liu M, Mace W, Machado C, Nagabhyru P, Pan J, Schmid J, Sugawara K, Steiner U, Takach JE, Tanaka E, Webb JS, Wilson EV, Wiseman JL, Yoshida R, Zeng Z (2013) Plant-symbiotic fungi as chemical engineers: multi-genome analysis of the Clavicipitaceae reveals dynamics of alkaloid loci. *PLoS Genetics* 9: e1003323. <https://doi.org/10.1371/journal.pgen.1003323>
- Schoch CL, Seifert KA, Huhndorf S, Robert V, Spouge JL, Levesque CA, Chen W (2012) Nuclear ribosomal internal transcribed spacer (ITS) region as a universal DNA barcode marker for Fungi. *Proceedings of the National Academy of Sciences of the United States of America* 109: 6241–6246. <https://doi.org/10.1073/pnas.1117018109>
- Seaver FJ, Chardon CE (1926) Botany of Porto Rico and the Virgin Islands. Mycology. Scientific survey of Porto Rico and the Virgin Islands, vol. 8(1). New York Academy of Sciences, New York, 208 pp.
- Soreng RJ, Peterson PM, Romaschenko K, Davidse G, Zuloaga FO, Judyewicz EJ, Filgueiras TS, Davis JI, Morrone O (2015) A worldwide phylogenetic classification of the Poaceae (Gramineae). *Journal of Systematics and Evolution* 53: 117–137. <https://doi.org/10.1111/jse.12150>
- Spatafora JW, Blackwell M (1993) Molecular systematics of unitunicate perithecial ascomycetes: The Clavicipitales–Hypocreales connection. *Mycologia* 85: 912–922. <https://doi.org/10.2307/3760674>
- Spatafora JW, Sung G-H, Sung J-M, Hywel-Jones NL, White JF (2007) Phylogenetic evidence for an animal pathogen origin of ergot and the grass endophytes. *Molecular Ecology* 16: 1701–1711. <https://doi.org/10.1111/j.1365-294X.2007.03225.x>
- Suh S-O, Spatafora JW, Ochiel GRS, Evans HC, Blackwell M (1998) Molecular phylogenetic study of a termite pathogen *Cordycepioides bisporus*. *Mycologia* 90: 611–617. <https://doi.org/10.2307/3761220>
- Sullivan R, Bergen MS, Patel R, Bills GF, Alderman SC, Spatafora JW, White JF (2001) Features and phylogenetic status of an enigmatic clavicipitalean fungus *Neoclaviceps monostipa* gen. et sp. nov. *Mycologia* 93: 90–99. <https://doi.org/10.2307/3761608>
- Sung G-H, Hywel-Jones NL, Sung J-M, Luangsa-Ard JJ, Shrestha B, Spatafora JW (2007) Phylogenetic classification of *Cordyceps* and the clavicipitaceous fungi. *Studies in Mycology* 57: 5–59. <https://doi.org/10.3114/sim.2007.57.01>
- Tan RX, Zou WX (2001) Endophytes: a rich source of functional metabolites (1987 to 2000). *Natural Product Reports* 18: 448–459. <https://doi.org/10.1039/b100918o>
- Tanaka E, Tanaka C, Tsuda M, Gafur A (2002) *Heteropichloë*, gen. nov. (Clavicipitaceae; Ascomycotina) on bamboo plants in East Asia. *Mycoscience* 43: 87–93. <https://doi.org/10.1007/S102670200014>
- Tsai HF, Liu JS, Staben C, Christensen MJ, Latch GC, Siegel MR, Schardl CL (1994) Evolutionary diversification of fungal endophytes of tall fescue grass by hybridization with *Epichloë* species. *Proceedings of the National Academy of Sciences of the United States of America* 91: 2542–2546.
- USDA Crops Research Division Agriculture Research Service (1960) Index of plant diseases in the United States. Plant pests of importance to North American agriculture. Agriculture handbook, vol. 165. United States Department of Agriculture, Washington, DC, 537 pp.
- Viégas AP (1944) Alguns fungos do Brasil II. Ascomicetos. *Bragantia* 4: 5–392. <https://doi.org/10.1590/S0006-87051944000100001>
- von Höhnel F (1910) Fragmente zur Mykologie (XII. Mitteilung, Nr. 574 bis 641). *Sitzungsberichte der Kaiserlichen Akademie der Wissenschaften Wien, mathematisch-naturwissenschaftliche Klasse* 119: 877–958.
- Vu D, Groenewald M, Vries M de, Gehrmann T, Stielow B, Eberhardt U, Al-Hatmi A, Groenewald JZ, Cardinali G, Houbraken J, Boekhout T, Crous PW, Robert V, Verkley GJM (2019) Large-scale generation and analysis of filamentous fungal DNA barcodes boosts coverage for kingdom fungi and reveals thresholds for fungal species and higher taxon delimitation. *Studies in Mycology* 92: 135–154. <https://doi.org/10.1016/j.simyco.2018.05.001>
- White JF, Glenn AE (1994) A study of two fungal epibionts of grasses: structural features, host relationships, and classification in the genus *Myriogenospora* (Clavicipitales). *American Journal of Botany* 81: 216–223. <https://doi.org/10.2307/2445636>
- White JF, Reddy PV (1998) Examination of structure and molecular phylogenetic relationships of some graminicolous symbionts in genera *Epichloë* and *Parepichloë*. *Mycologia* 90: 226–234. <https://doi.org/10.2307/3761298>
- White TJ, Bruns T, Lee S, Taylor JL (1990) Amplification and direct sequencing of fungal ribosomal RNA genes for phylogenetics. In: Innis MA, Gelfand DH, Sninsky JJ, White TJ (Eds) PCR protocols. A guide to methods and applications, vol 18. Academic Press, San Diego, 315–322.
- White JF, Drake TE, Martin TI (1996) Endophyte-host associations in grasses. XXIII. A study of two species of *Balansia* that form stromata on nodes of grasses. *Mycologia* 88: 89–97. <https://doi.org/10.2307/3760787>
- White JF, Sullivan R, Moy M, Patel R, Duncan R (2000) An overview of problems in the classification of plant-parasitic Clavicipitaceae. *Studies in Mycology* 45: 95–105.
- Yokoyama E, Arakawa M, Yamagishi K, Hara A (2006) Phylogenetic and structural analyses of the mating-type loci in Clavicipitaceae. *FEMS Microbiology Letters* 264: 182–191. <https://doi.org/10.1111/j.1574-6968.2006.00447.x>