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# The Current Role of Orthoptists: A Systematic Review

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### ABSTRACT

**Purpose:** This review aimed to determine the tasks performed by orthoptists, the types of patients they manage, their work settings, the professionals they work with, and the professionals they receive referrals from and refer to. **Methods:** A systematic search of seven databases was conducted to identify all studies regarding the role of orthoptists that were published in English in peer-reviewed journals from January 2003 to January 2013. Reference lists of all included studies, as well as studies regarding ocular conditions which were excluded as they did not specifically report the role of orthoptists, were screened manually to identify additional relevant studies. Key orthoptic organisations (International Orthoptic Association, British & Irish Orthoptic Society, Orthoptics Australia, the Canadian Orthoptic Society, and the American Association of Certified Orthoptists) were asked to provide any literature relevant to this review. Studies were allocated to the National Health and Medical Research Council hierarchy of evidence. Systematic reviews were appraised using the Centre for Evidence Based Medicine Systematic Review Critical Appraisal Sheet, and level II or III\_1 studies appraised with the PEDro scale. Data pertaining to the patient's ocular conditions and co-morbidities, tasks performed, work settings, colleagues/ teams, and referrals were extracted and reported descriptively. **Results:** No relevant studies were identified; hence this is an empty review. **Conclusion:** No studies have been published (January 2003-January 2013) investigating the role of orthoptists. There is, therefore, an urgent need for research into this area to ensure that policy-makers can best utilise orthoptists within their health services and to ensure that the training of orthoptists matches the professional roles in which they are likely to undertake.

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### INTRODUCTION

Since the first orthoptic private practice opened in 1928, the role of orthoptists has expanded.<sup>1</sup> Initially their role involved working closely alongside ophthalmologists to assist children using exercises to obtain better binocular vision.<sup>1</sup> Over time this role has developed to encompass the assessment, diagnosis, and management of a range of ocular conditions. It is important to determine what the current role of these professionals entails, to enable policy-makers and other health professionals to properly utilise these professionals, and to ensure that training institutions are aware of the role their students may be required to undertake after graduating, rather than limiting roles to more professional duties and work settings.

This systematic review sought to answer the following questions:

1. What patient groups do orthoptists assess and manage?
2. What tasks do orthoptists perform?
3. What work settings do orthoptists work within?
4. Which professionals do orthoptists work with, receive referrals from and refer to?

## **METHODS**

### **Systematic Search**

A systematic search of key library databases (OvidSP Embase, OvidSP Medline, EbscoHost Cumulative Index to Nursing and Allied Health Literature (CINAHL), EbscoHost Health Source, Scopus, Web of Science, ProQuest Nursing and Allied Health Source, Informit Health Collection) was conducted in January 2013. The terms orthoptic OR orthoptics OR orthoptist OR orthoptists were searched in the title, abstract, or keyword fields, and searches were limited to peer-reviewed studies published in English from 2003 to 2013 where permitted by the databases. Studies from the authors' personal collections were also included if they met the inclusion criteria. Furthermore, key orthoptic organisations (International Orthoptic Association, British & Irish Orthoptic Society, Orthoptics Australia, the Canadian Orthoptic Society, and the American Association of Certified Orthoptists) were contacted for additional peer-reviewed literature which may inform this review.

### **Study Identification**

All studies obtained were exported into EndNote X6 where duplicate studies were excluded. The title and abstract of all remaining studies were screened before the full texts were obtained and screened. Studies were excluded if they were not published from January 2003 to January 2013 in English, were not available in full text (e.g. conference abstracts), or were not published in peer-reviewed journals. Studies were also excluded if they did not investigate the role of orthoptists. To widen the search, the reference lists of all included studies were manually screened to identify any studies which investigated the role of orthoptists.

### **Assigning Levels of Evidence**

The study design of included studies were determined and assigned to the National Health and Medical Research Council (NHMRC) hierarchy of evidence.<sup>2</sup>

### **Critical Appraisal**

Critical appraisal was only conducted for studies identified as level III\_1 or higher. Systematic reviews were appraised using the Centre for Evidence Based Medicine Systematic Review Critical Appraisal Sheet, and the PEDro scale was used for level II and III\_1 studies.<sup>3,4</sup> Lower level studies were not appraised due to the biases inherent in their designs.

### **Data Extraction**

Data regarding the ocular conditions managed, co-morbidities of patients, tasks performed, work settings, colleagues/ teams, and the referrals to and from orthoptists were extracted into a purpose-built Excel Spreadsheet.

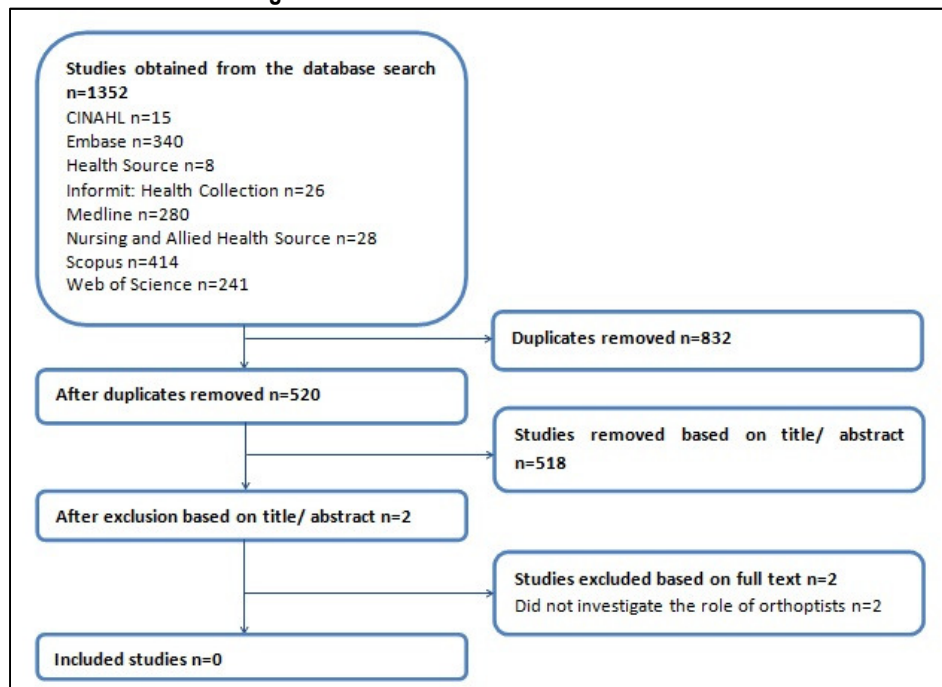
### **Analysis**

Due to the nature of this review, all data were reported descriptively.

## **RESULTS**

One thousand, three hundred fifty two (1352) studies were obtained through the database search, none of which met the inclusion criteria (see Figure 1 for the flow chart). No studies were obtained from the orthoptic organisations.

Figure 1. Flow Chart for the Database Search



CINAHL: Cumulative index to nursing and allied health literature

## DISCUSSION

This is the first systematic review to investigate the current role of orthoptists. No studies investigating the role of orthoptists (published January 2003 to January 2013) were identified; hence, this represents an empty review. Proposed reasons for empty reviews include investigating a new research area, having questions that are too specific, or by having inclusion criteria which is too stringent.<sup>5</sup> The nature of the review was broad, and the inclusion criteria appropriate to the review questions; hence, this does not account for the lack of literature identified in this review. Furthermore, while it may be argued that studying the roles in healthcare is new or novel, this is not the case. For example, the roles of radiographers, physiotherapists, occupational therapists, pharmacy technicians, and general healthcare/ rehabilitation assistants have been investigated in primary studies and systematic reviews.<sup>6-16</sup> It was therefore assumed that the roles of orthoptists would have been investigated in the same manner; however, this review indicates that this is not the case.

### The Role of Orthoptists

Whilst no studies were identified which specifically investigated the role of orthoptists, a number of excluded studies reported relevant data either as background information to their studies or in the role that orthoptists took in their studies. All excluded studies were screened for this information, which has been used to provide an overview of the role of orthoptists. Although this approach does provide data regarding the roles of orthoptists, it may not reflect the full scope of orthoptists roles. This approach, despite its limitations, does have some value, for the data obtained may be used, along with other methods (e.g. expert consultation, and focus groups), to design appropriate surveys to investigate more widely the role of orthoptists. The following section serves to provide an overview of the role of orthoptists based upon any relevant data reported in studies identified in the systematic search which were excluded only on the basis of not specifically investigating the role of orthoptists (n=123).

### Patient Groups Assessed and Managed by Orthoptists

The ocular conditions managed by orthoptists are reported in Table 1.

**Table 1. The Conditions Detected and Managed by Orthoptists**

<p><b>Strabismus</b></p> <ul style="list-style-type: none"> <li>• Acute acquired concomitant esotropia<sup>17</sup></li> <li>• Decompensating phoria (eso, exo, hyper)<sup>18</sup></li> <li>• Fusion disruption<sup>19</sup></li> <li>• Heterophoria<sup>20</sup></li> <li>• Heterotropia<sup>20</sup></li> <li>• Hyperopia<sup>21</sup></li> <li>• Intermittent exotropia (including distance)<sup>22-26</sup></li> <li>• Orthophoria<sup>27</sup></li> <li>• Phoria<sup>24</sup></li> <li>• Strabismus<sup>1,27-42</sup></li> </ul>	<p><b>Vision</b></p> <ul style="list-style-type: none"> <li>• Amblyopia (including strabismic)<sup>1,31,33,36,38,42-61</sup></li> <li>• Decreased/ poor visual acuity<sup>43,62-64</sup></li> <li>• Diplopia<sup>17,18,29,42,65-67</sup></li> <li>• Poor vision<sup>39,56</sup></li> <li>• Visual fields testing and management<sup>65</sup></li> <li>• Vision impairment/ pathology<sup>68,69</sup></li> <li>• Visual neglect<sup>65,67</sup></li> </ul>
<p><b>Refractive</b></p> <ul style="list-style-type: none"> <li>• Ametropia<sup>21</sup></li> <li>• Anisometropia<sup>21</sup></li> <li>• Astigmatism<sup>21</sup></li> <li>• Myopia<sup>21,70</sup></li> <li>• Refractive error/ symptoms<sup>20,33,62,71,72</sup></li> </ul>	<p><b>Extraocular muscles</b></p> <ul style="list-style-type: none"> <li>• Convergence deficiency<sup>65</sup></li> <li>• Inferior oblique muscle overaction<sup>73</sup></li> <li>• Inferior rectus underaction<sup>18</sup></li> <li>• Superior oblique myokymia<sup>18</sup></li> </ul>
<p><b>Orbital</b></p> <ul style="list-style-type: none"> <li>• Orbital cellulitis<sup>18</sup></li> <li>• Orbital dacryoadenitis<sup>18</sup></li> <li>• Orbital fracture<sup>18,74</sup></li> <li>• Orbital metastases<sup>18</sup></li> </ul>	<p><b>Retinal</b></p> <ul style="list-style-type: none"> <li>• Flashes or floaters<sup>62</sup></li> <li>• Macular pathology (including holes)<sup>75,76</sup></li> <li>• Diabetic retinopathy/ eye disease<sup>77-80</sup></li> </ul>
<p><b>Anterior segment</b></p> <ul style="list-style-type: none"> <li>• Anterior and/or posterior segment injuries<sup>62,81</sup></li> <li>• Aphasia<sup>71</sup></li> <li>• Cataracts (including congenital)<sup>39,62,71,82</sup></li> <li>• Corneal scarring<sup>39</sup></li> <li>• Dilated pupils<sup>65</sup></li> <li>• Ectopic lentis<sup>71</sup></li> <li>• Red eyes<sup>62</sup></li> </ul>	<p><b>Neurological</b></p> <ul style="list-style-type: none"> <li>• Chronic progressive external ophthalmoplegia<sup>83</sup></li> <li>• Compressive optic neuropathy<sup>84</sup></li> <li>• Internuclear ophthalmoplegia<sup>18</sup></li> <li>• Nystagmus<sup>31,39</sup></li> <li>• Near reflex spasm<sup>18</sup></li> <li>• Ptosis<sup>39</sup></li> <li>• Vertigo<sup>85</sup></li> </ul>
<p><b>Syndrome</b></p> <ul style="list-style-type: none"> <li>• Asthenopia<sup>65</sup></li> <li>• Duane retraction syndrome<sup>39</sup></li> <li>• Dyslexia<sup>86</sup></li> </ul>	<p><b>Disease/ condition</b></p> <ul style="list-style-type: none"> <li>• Eye &amp; ocular problems<sup>87</sup></li> <li>• Glaucoma<sup>62,88,89</sup></li> <li>• Presbyopia<sup>30</sup></li> </ul>

Patients seen by orthoptists may also present with a range of co-morbidities (see Table 2). Orthoptists are also involved in pre-operative assessments for monovision laser vision correction, refractive surgery, inferior oblique muscle myectomy and recession and surgery for strabismus, as well as pre- and post-operative assessment for macular hole repair.<sup>29,35,73,76,90</sup>

**Table 2. The Co-morbidities of Patients Seen by Orthoptists**

<p><b>Conditions:</b></p>		
<ul style="list-style-type: none"> <li>• Angelman Syndrome<sup>21</sup></li> <li>• Blocked VP shunt<sup>18</sup></li> <li>• Brain tumours<sup>84</sup></li> <li>• Brainstem lesions<sup>18</sup></li> <li>• Cochlear implant<sup>98</sup></li> <li>• Cranial nerve paralysis<sup>18</sup></li> <li>• Deafness<sup>99</sup></li> <li>• Demyelination<sup>18</sup></li> <li>• Depression<sup>100,101</sup></li> <li>• Developmental disorders<sup>37</sup></li> <li>• Diabetes<sup>18,79,80</sup></li> <li>• Down Syndrome<sup>102</sup></li> </ul>	<ul style="list-style-type: none"> <li>• Hydrocephalus<sup>38</sup></li> <li>• Hypertension<sup>18</sup></li> <li>• Infants of opiate dependent mothers<sup>28</sup></li> <li>• Intellectual disabilities<sup>103</sup></li> <li>• Malignancy<sup>18</sup></li> <li>• Migraine<sup>18</sup></li> <li>• Miller Fisher syndrome<sup>18</sup></li> <li>• Multiple disabilities<sup>69</sup></li> <li>• Multiple sclerosis<sup>104</sup></li> <li>• Myasthenia gravis<sup>18</sup></li> </ul>	<ul style="list-style-type: none"> <li>• Myositis<sup>18</sup></li> <li>• Neurological conditions<sup>67</sup></li> <li>• Neurosarcoïd<sup>18</sup></li> <li>• Psychomotor retardation<sup>37</sup></li> <li>• Sinusitis<sup>18</sup></li> <li>• Spina bifida cystica<sup>91</sup></li> <li>• Stroke<sup>65,68,92-96</sup></li> <li>• Temporomandibular joint dysfunction<sup>97</sup></li> <li>• Thyroid conditions<sup>18</sup></li> <li>• Trauma<sup>18</sup></li> </ul>

### Tasks Performed by Orthoptists

Orthoptists perform a range of assessment and management tasks, as outlined in Tables 3-5.

**Table 3. Assessment Tasks Performed by Orthoptists**

#### Assessment tasks performed:

- Assess accommodation<sup>105</sup>
- Assess binocularity using 20 dioptre prism<sup>106</sup>
- Assess lid function<sup>94</sup>/ closing<sup>62</sup>
- Assess colour vision<sup>107</sup>
- Assess contrast sensitivity<sup>107</sup>
- Assess diplopia<sup>84</sup>
- Assess eye dominance<sup>105</sup>
- Assess fixation<sup>108</sup>
- Assess head posture<sup>48,109</sup>
- Assess intraocular pressure (including the use of air tonometer)<sup>90,110</sup>
- Assess isotropia photorefraction<sup>111</sup>
- Assess monocular fixation pattern<sup>51</sup>
- Assess motor fusion (including amplitude in synoptophore)<sup>76,112,113</sup>
- Assess ocular alignment<sup>20,21,33,39,93,94,114</sup>
- Assess extraocular/ocular motility/ movement (including smooth pursuit and saccadic movement, including with a Goldmann telescope) <sup>21-23,27,33,39,41,48,67,68,73,76,83,84,90,93,94,97-99,103,105,107-109,112-118</sup>
- Assess pupils (eg direct and consensual pupil reaction to light)<sup>62,90,94,103,117</sup>
- Assess reference eye<sup>105</sup>
- Assess refraction (including cycloplegic, and autorefraction)<sup>21,23,35,41,62,90,106,113,116,119</sup>
- Assess sensorial status<sup>27,97</sup>
- Assess stereoacuity<sup>39,41,45,47,76,98,99,103,112,113,115,120,121</sup>/ stereopsis<sup>33,68,90,94,105-107</sup>
- Assess stereo function<sup>51</sup>
- Assess strabismus<sup>1,109,116,117,119</sup>
- Assess suppression<sup>73</sup>
- Assess the angle of strabismus (near and far fixation)<sup>34,35,51</sup>
- Assess the AC/A ratio<sup>23</sup>
- Assess the cornea (including corneal light reflex)<sup>39,90</sup>
- Assess the optic nerve head<sup>89</sup>
- Assess the retina (including retinal correspondence)<sup>90,94</sup>
- Assess vergence (convergence/ divergence, fusional vergence, and fusional vergence reserves)<sup>23,33,85,94,97,103-105,108,111,113,114,116,122,123</sup>
- Assess visual acuity (corrected and uncorrected, including Snellen/monocular logMAR acuity)<sup>22,23,27,33,35,39,41,45,47,48,51,54,55,57,61-63,67,73,78,79,84,90,93,98,99,103-107,109,112,113,115,116,118-121,124,125</sup>
- Assess visual fields<sup>63,67,73,93,94,107,126</sup>
- Assess visual neglect/ inattention<sup>67,93</sup>
- Assess in surgery<sup>1</sup>
- Detect amblyopia<sup>119</sup>
- Detect heterophoria decompensation<sup>123</sup>
- Detect hypermetropia<sup>119</sup>
- Inspect the anterior eye<sup>33,109,120</sup>
- Measure phoria<sup>113</sup>

**Table 4. Tests Conducted by Orthoptists****Tests conducted:**

- Conduct a prism base out test<sup>39,76,108,111,117,118</sup>
- Conduct a mallet unit test<sup>123</sup>
- Conduct a prism reflex test<sup>39</sup>
- Conduct automated refraction test<sup>34</sup>
- Conduct biometry<sup>126,127</sup>
- Conduct perimetry (including computerised)<sup>93</sup>
- Conduct corneal pachymetry<sup>126</sup>
- Conduct corneal topography<sup>90</sup>
- Conduct cover/uncover tests (including prism cover tests, near and distant, unilateral and alternating)<sup>22,23,34,35,39,41,47,48,61,67,73,76,84,85,90,94,97,98,103-106,109,111-113,116,118,119,124</sup>
- Conduct cycloplegic retinoscopy<sup>34</sup>
- Conduct a dilated funduscopy<sup>23</sup>
- Conduct functional investigations<sup>128</sup>
- Conduct Hirschberg test<sup>47,111</sup>
- Conduct hole in card test<sup>90</sup>
- Conduct ocular dominance testing<sup>90</sup>
- Conduct on-road driving assessments (including eye movement patterns, and identification of vision-based information in the driving environment)<sup>107</sup>
- Conduct optical coherence tomography<sup>75,126</sup>
- Conduct photorefraction test<sup>34</sup>
- Conduct stereo retinal imaging<sup>89</sup>
- Conduct stereotests<sup>45,112,118</sup>
- Conduct the Maddox test<sup>34,85,97,113</sup>
- Conduct tonometry (including applanation)<sup>62,88,103,126</sup>
- Conduct prism tests (near and distant)<sup>112</sup>
- Conduct prism vergence testing<sup>39,61</sup>
- Conduct tests with synoptophore<sup>29</sup>
- Take fundus photographs<sup>77,79,80,110</sup>
- Take video refraction measurements<sup>117</sup>
- Use Hess charts<sup>73</sup>
- Use Plusoptix Vision Screener<sup>129</sup>

**Table 5. Treatment Strategies Used by Orthoptists****Treatment tasks:**

- Conduct convergence training<sup>42,65</sup>
- Correct refractive error<sup>43</sup>
- Conduct visual training<sup>1</sup>
- Dispense binocular vision corrections<sup>128</sup>
- Educate parents about inserting contact lenses, and hygiene and care of contact lenses<sup>71</sup>
- Educate the family about the use and care of Bangerter foil<sup>61</sup>
- Explain diagnostic findings and/or management options with the patient, parents, teachers and other health and/or medical professionals<sup>53-55,65,69,92</sup>
- Instillation of eye drops, including anaesthetic, dilating and fluorescent drops<sup>62,103,126</sup>
- Perform visual rehabilitative procedures<sup>128</sup>
- Prescribe atropine<sup>43</sup>
- Prescribe and modify glasses/ lenses<sup>38,42,44,65</sup>
- Prescribe occlusion<sup>36,42-45,49,53-58,65,67,130</sup>
- Provide advice regarding head positioning<sup>65,67</sup>
- Provide advice regarding positioning of reading material<sup>104</sup>
- Provide ongoing guidance and counselling<sup>71</sup>
- Provide pre-operative counselling<sup>90</sup>
- Recommend/ prescribe exercises (including for fusion, convergence)<sup>1,24,42</sup>
- Recommend/ prescribe prisms<sup>42,65,67,131</sup>
- Teach scanning to compensate for visual field loss<sup>65</sup>
- Train a nurse to conduct vision screening for children<sup>120</sup>
- Train school teachers in eccentric viewing to assist students<sup>63</sup>
- Trial contact lenses<sup>90</sup>
- Use bar of prisms<sup>85</sup>
- Use synoptophore technique<sup>85</sup>
- Visual neglect training<sup>65</sup>
- Vision rehabilitation<sup>63</sup>

**Work Settings for Orthoptists**

Orthoptists work in a range of settings including baby clinics, general practice surgeries, hospitals (within general and special eye clinics, strabismus clinics, orthoptic departments, stroke units, ophthalmology departments and centres for visual independence), health facilities, home clinics, low vision clinics, medical centres, ophthalmic/ ophthalmology departments, ophthalmology clinics, orthoptic departments, outpatient orthoptic clinics, primary care facilities, private practice, research clinics, schools/ kindergartens, special schools, stroke services, tertiary referral centres and university eye clinics.<sup>18,23-25,27,28,33,35,36,38,39,41,47,52,54-57,62,63,65,71,72,79,84,86,87,91,93,100-103,106,109,111,116-118,124-126,130,132-135</sup>

**Work Colleagues and Referrals**

Orthoptists may work within multidisciplinary, stroke or health service provision teams, working alongside other health professionals, neuropsychologists, nurses, ophthalmic nurses, ophthalmologists, optometrists, physiotherapists, rehabilitation workers, special education teachers, and support staff.<sup>28,38,46,63,65,68,87,88,95,100,101,120,126,133</sup>

Very little information was identified relating to the interaction between orthoptists and their colleagues. Macfarlane et al. reported that within a stroke unit, the orthoptist would select and teach the patient convergence exercises, which the patient could then perform independently, or under the supervision of another health professional (eg a physiotherapist).<sup>65</sup> In Fitzmaurice and Clarke's study they reported that the orthoptist taught a special education teacher about eccentric viewing and the EccView program which their students were to use.<sup>63</sup> They also provided support as required.

Orthoptists received referrals from eye casualty departments, general practitioners, neurosurgeons, optometrists, and stroke teams, as well as following surgery or when patients are referred for cochlear implantation.<sup>18,33,37,84,94,98,135</sup> They may refer to other orthoptists, community health centres, optometrists, specialist ophthalmic clinics, eye casualty departments, hospitals, low vision rehabilitation services, specialised institutes for the visually impaired, mental health services, self-help/ support groups, neuro-ophthalmic clinics, ophthalmologists, physicians and to other health professionals.<sup>18,31,39,47,101,102,106,109,116,134,136-138</sup>

## CONCLUSION

The main finding of this systematic review is that there has been no peer-reviewed research published within the past 10 years which have investigated the role of orthoptists. This identifies an urgent need for research in this area to ensure that policy-makers and educational institutions have a greater understanding of the role of orthoptists, ensuring that orthoptists are appropriately utilised within health services, and that the training provided to orthoptists matches the professional roles in which orthoptists will be required to partake. Whilst an overview of the roles has been provided from background information reported in the literature, this does not report the full scope of the orthoptists roles, and should therefore be considered with this in mind. This data may, however, be utilised by researchers in guiding protocol development for studies into the roles of orthoptists.

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**KEY TERMS**

Orthoptist, Role, Systematic Review, Ocular